

# **CITY OF HOUSTON**

## **DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT GRANT PROGRAMS**

### **CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT FOR PROGRAM YEAR 2009 JULY 1, 2009 TO JUNE 30, 2010**

**This document is a draft. It has been prepared to meet compliance with the United States Department of Housing and Urban Development's (HUD's) public notice requirements. The numbers and narratives contained herein are subject to adjustments until September 29, 2010, when no further adjustments will be made, unless authorized by HUD.**

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## EXECUTIVE SUMMARY

### ***Explain how activities undertaken during the year address strategic plan objectives and areas of high priority identified in the Consolidated Plan - (#1)***

The Consolidated Annual Performance and Evaluation Report (CAPER) provides an evaluation the City of Houston's (City)'s progress in carrying out the **2009** Consolidated Action Plan for community development programs. This annual report also assesses the City's success in addressing the five year priorities and objectives contained in its 2005 Consolidated Plan. In 2005, residents were given an opportunity to identify the most critical needs of the City through a community assessment process. These needs were then prioritized with goals established covering a five (5) year period, from 2005 through **2009**. The goal under the City's Strategic Plan is to promote the expansion of safe, sanitary, affordable housing stock; reduce the homeless population through provision of shelter and supportive services to secure self-sufficiency, increase in the level of assistance to the "special needs" population (e.g., elderly, HIV Positive, disabled, mentally ill, abused youth, etc.), strengthen the economy in targeted neighborhoods, and upgrade infrastructure/public facilities in low and moderate-income communities. In the **fifth** year and final year of the Strategic Plan, the City has achieved results as outlined below in the Summary of Achievements Table.

This CAPER shows the City's accomplishments during the Program Year **2009** toward meeting the goals established in the 2005 Consolidated Plan by comparing the actual performance measures with the performance measures set out in the **2009** Consolidated Action Plan for fiscal year **2010**. The CAPER contains details on activities funded by the federal Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA) programs, as well as a range of locally funded programs implemented by the City's Housing and Community Development Department (HCDD). Program Year **2009** is the **fifth** year in the City's Five-Year Strategic Plan. The Assessment Survey in the 2005 Strategic Plan identified the City's needs in the follow order of priority: affordable housing (32.2%), homeless services (28.6%), economic development (28.4%), social services (7.7%) and public improvements (3.2%).

CAPER data confirms the City's continuous efforts to address its priority needs by funding projects that benefit low and moderate-income residents through the provision of affordable housing, a comprehensive network of supportive services especially for the homeless, economic development, and physically improving neighborhoods. During Program Year **2009**, the City produced **711** multi-family units which expanded the supply of safe, sanitary and affordable housing. In this **fifth** program year, the City has exceeded its five-year objective to create 2,000 units of multi-family housing by **6,100** units (see Summary of Achievements Table on page 2 following).

Activity / Funding Grant	Performance Measures	Five-Year Objective	Accomplishments					5-Year Totals
			2006	2007	2008	2009	2010	
Homebuyer Assistance / HOME	Availability/Accessibility of Decent Housing	Assist 1,500 Homebuyers	770 Homebuyers	1,582 Homebuyers	760 Homebuyers	804 Homebuyers	***594 - DPA 188 - DRP 782 - Total	4,698
Homeowner Rehabilitation / CDBG	Sustainability of Decent Housing	Rehab 790 Units	193 Units	450 Units	394 Units	318 Units	596 Units	1,951
Multifamily Improvements / CDBG & HOME	Affordability of Decent Housing	Rehab/ Construct 2,000 Units	773 Units	1,324 Units	2,919 Units	2,373 Units	2,104 Units	9,493
Shelter Special Needs Population / ESG	Availability/Accessibility of Decent Housing	Clients - 15,000 homeless, 9,000 HIV, 160 disabled, 60 mentally ill	5,397 Clients	8,672 Clients	4,236 Clients	3,827 Clients	4,659 Clients	26,791
*Supportive Services/Elderly / CDBG	Sustainability of Suitable Living Environment	Clients Assist 6,042	5,465 Clients	5,627 Clients	4,183 Clients	3,090 Clients	9,384 Clients	27,749
**Supportive Services/Youth / CDBG	Sustainability of Suitable Living Environment	Assist 13,429 Youth	7,454 Youth	17,032 Youth	26,971 Youth	25,384 Youth	23,390 Youth	100,231
Supportive Services/Special Needs / CDBG	Availability/Accessibility of Suitable Living Environments	Assist 28,327 Clients	5,665 Clients	8,129 Clients	6,040 Clients	10,439 Clients	5,014 Clients	35,287
Small Business Assistance / CDBG	Availability/Accessibility of Economic Opportunity	Assist 3,400 Small Business Owners	927 Small Business owners	850 Small Business Owners	1,662 Small Business Owners	1,341 Small Business Owners	850 Small Business Owners	5,630
Upgrade Streets / CDBG	Sustainability of Suitable Living Environment	Upgrade Streets in 15 Neighborhoods	Streets in 2 Neighborhoods	Streets in 3 Neighborhoods	Streets in 2 Neighborhoods	Streets in 0 Neighborhoods	Streets in 0 Neighborhoods	7
Storm Drainage Improvements / CDBG	Sustainability of Suitable Living Environment	Complete improvements in 8 Neighborhoods	Improvements in 2 Neighborhoods	Improvements in 2 Neighborhoods	Improvements in 3 Neighborhoods	Improvements in 2 Neighborhoods	Improvements in 2 Neighborhoods	11
Parks Improvements / CDBG	Availability/Accessibility/Suitable Living Environment	Improve 50 Parks	21 Parks	11 Parks	29 Parks	33 Parks	47 Parks	141
Library Improvements / CDBG	Availability/Accessibility/Suitable Living Environment	Improve 10 Libraries	7 Libraries	3 Libraries	29 Libraries	2 Libraries	1 Libraries	42
Community Centers / CDBG	Availability/Accessibility/Suitable Living Environment	Construct/Upgrade 1 Facility	0 Facilities	5 Facilities	5 Facilities	3 Facilities	5 Facilities	18

\* includes meals and transportation; \*\* includes child care \*\*\* in past year, total was questioned, thus a breakdown is shown for clarity. See Table 2 and Evaluation Section



Federal funds (HOME, CDBG) were leveraged with private dollars to acquire, construct and/or renovate multi-family units to benefit Houston's "special needs" population (e.g., elderly, homeless, large families, HIV/AIDS, etc.). More details on such leveraging can be found under Section II, General Capex Narratives at Item F, Leveraging Resources.

Mortgage assistance and single-family home repair completed HCDD's package of support through the Homebuyer's Assistance and Single Family Home Repair Programs. HCDD provided mortgage assistance to **594** eligible homebuyers for purchase of both new and existing single-family residences; and worked in conjunction with the City of Houston Public Works and Engineering Department to provide assistance to **188** residents through the Storm Sewer Reimbursement Program, for a total of **782**. Through the Single Family Home Repair Program, **596** single-family units were upgraded, benefitting income-eligible homeowners. Out of the **596** units upgraded, **178** received lead based paint abatement. Most of the homeowners were low-income, elderly, and/or physically disabled Houstonians. As with housing, the CAPER also reports on the status of other priority programs covering supportive (public) services, capital projects/infrastructure, homelessness and small business assistance. HCDD's Tables No. 1 – 12 provide details on units completed, number of customers assisted, dollar amount expended and source(s) of funds used to finance individual projects.

In the fifth and final year of its five-year Strategic Plan, the Summary of Achievements Table document that the City exceeded all of its targets, except in the area of HIV housing units and street upgrades. A few instances are cited in this summary, however a more detailed evaluation of the City's progress is provided in the Evaluation section of this report. The City projected that it would provide supportive services to 6,042 elderly persons. To date, the City has provided supportive services to **27,749** elderly persons. This number is significantly higher than projected because it now includes the number of low and moderate income persons who received meals and transportation. These numbers were not included in reports in earlier years. City has exceeded its goals in all public improvements with the exception of streets. The City projected that it would repair streets in **15** neighborhoods. Although streets were upgraded in the 15 neighborhoods, only **7** of the projects were funded with CDBG dollars. The remaining **8** were funded with local funds under the City's Capital Improvement Plan. All of these activities address the City's community needs in order of priority, and have resulted in making more needed services available and accessible, in sustaining neighborhoods, in providing working capital loans for businesses that created jobs for low and moderate income individuals, and in providing affordable housing for Houston's low and moderate income populations.

While the City has been successful in addressing its priority needs, reaching its goals, and implementing the strategies identified in the Consolidated Plan, still it is noted that the City was well under its projection of housing in providing affordable housing for the HIV/AIDS populations. Again, the City provides a more detailed discussion of this issue in the Evaluation Section of this report. Nevertheless, through partnerships with the private sector, non-profits and other governmental entities, through leveraging private

resources, through funding appropriate public service agencies, and through operating efficient down payment assistance programs, the City had made a substantial effort in meeting its overall goal of developing a viable community by providing decent housing, a suitable living environment and expanding economic opportunities for low-income persons. The City, in partnership with HUD continues to seek ways to improve and strengthen its procedures and policies to most effectively administer the grants. HCDD's Monitoring Plans have been reviewed by HUD. HUD has indicated that upon implementation of such monitoring efforts, HUD will view them as adequate. On August 6, 2010, HCDD underwent a major restructuring. Among the changes, a new Division, Monitoring and Compliance, was established. The goal of this division is provide the proper oversight and monitoring of all HCDD programs and activities. During the next year, HCDD anticipates implementing a more effective monitoring process, including the hiring and training of monitoring staff to ensure that all programs are compliant with HUD regulations.

As a community and municipality, the City creates affordable housing, maintains and improves its housing stock, fights homelessness, and funds programs for children and youth by leveraging federal grant funds from CDBG, HOME, and ESG. To accomplish the community-based commitments in Program year **2009**, HCDD collaborated with the City's Health Department, the Library Department, the Parks Department, the Police Department/Neighborhood Protection Division, the Citizen Assistance Office, and various service agencies to ensure success of its programs. In Program Year **2009**, HCDD continued interdepartmental coordination meetings to address streamlining troubleshooting, updating housing, monitoring, and procedural policies. Despite the challenges and budget cut backs, the City is successfully pursuing its housing, anti-homelessness, and community development goals with a fusion of financing sources, community support, and overall commitment.

The Summary of Resources and Distribution of Funds section below describes the sources and uses of federal dollars, with particular emphasis on achieving multi-year goals and objectives, leveraging resources, and satisfying the citizens' participation requirements. Report categories in the **2009** CAPER cover: progress in increasing the stock of affordable housing; issues related to affirmatively furthering fair housing; beneficiaries of the Continuum of Care Program; profiles of the individual grants and their application in community improvement projects; monitoring procedures; and special program initiatives adopted to further goals/objectives of the Consolidated Plan. Additionally, the **2009** CAPER includes financials on expenditures by grants.

## I. Summary of Resources and Distribution of Funds

*Indicate if the City pursued all resources it indicated it would pursue in the Consolidated Plan. (Analysis of pages 11-15 of 2008 Consolidated Plan) – (#3).*

Improvement strategies promoted in the **2009** Consolidated Action Plan were funded by one (1) of **four (4)** sources of federal dollars, Community Development Block Grant (CDBG); HOME Investment Partnerships Grant (HOME); Housing Opportunities for Persons with AIDS (HOPWA); and Emergency Shelter Grant (ESG). The majority of federal funds was received from CDBG (**\$30,256,697**), followed by HOME (**\$14,098,691**), HOPWA (**\$7,315,504**), and ESG (**\$1,326,739**). Combined, these grants provided **\$52,997,631** to the City of Houston to finance community improvement activities during Fiscal Year 2009 (**July 1, 2009 – June 30, 2010**). Additionally, projected program income was **\$3,760,520**.

The City adopted a budget for **Fiscal Year 2010** of \$175,489,197 for all funds (net of formula grants and stimulus funding). An additional investment of funds was made available through the approval of the Housing and Economic Recovery Act of 2008 (HERA) and the American Recovery and Reinvestment Act of 2009 (ARRA). As directed by HUD, these additional grant funds: Neighborhood Stabilization Program (\$13,542,193), Community Development Block Grant-Recovery (\$8,093,613), and Homelessness Prevention and Rapid Re-housing Program (\$12,375,861) were directed toward specific activities through Substantial Amendments to the 2008 - 2009 Consolidated Action Plan, which were approved by City Council. The goals and objectives for these programs will be evaluated in **the 2010** CAPER.

This City's activities to meet its Program Year **2009** Consolidated Action Plan and **2005** Consolidated Plan goals were successful, especially in view of the budgetary constraints faced. The City continues its commitment to local affordable housing, social services, and community development programs by allocating funding to agencies who can meet the needs of the community. In addition to federal grants, the City uses sources of funds for community improvement activities: 1) Tax Abatement Ordinance, 2) Tax Increment Reinvestment Zones (TIRZ) and TIRZ Affordable Housing Set-Aside, 3) New Market Tax Credits, 4) Brownfields Tax Credits and Funding, and 5) Private Activity Bonds and Mortgage Revenue Bond Program. Programs are coordinated cooperatively with several tax-related incentive initiatives that facilitate economic growth through affordable housing, business development, and job creation.

As reflected in the **2009** Consolidated Action Plan, the primary goals are to expand the number of safe, sanitary and affordable housing units; minimize the adverse impact of poverty on low and extremely low-income residents; improve public facilities/infrastructure; and reduce the number of homeless residents. Table 11, the Financial Summary, shows the amount of CDBG funds spent to address the low and moderate income national objective during fiscal year **2009**. The U.S. Census has documented that the majority of Houstonians (53.5%) are low and moderate-income, and are minority. [Maps highlight the concentration of African-Americans, Asian and

Hispanics in Houston in the Maps Tab of this report.] Most of these “areas of concentration” encompass low and moderate-income neighborhoods, some of which were the locations for distribution of federal funds through the **2009** Consolidated Action Plan. The City initially utilized maps of two target areas, Houston Hope and Community Development Areas, which were in line with the maps submitted with its 2008 Consolidated Action Plan. A description of the two regions targeted for revitalization is described below.

**Houston Hope** – Nine (9) neighborhoods, characterized by lack of investment and an aging housing stock, were selected for an infusion of public resources to stabilize the communities, increase the stock of safe, sanitary and affordable housing and expand economic development opportunities for both small business owners and residents. Houston Hope neighborhoods are Acres Homes, Clinton Park, Denver Harbor, Fifth Ward, Independence Heights, Near Northside, Settegast, Sunnyside and Trinity /Houston Gardens. [See the map of Houston Hope areas in the Maps Tab of this report.]

**Community Development Areas** – Forty-one (41) areas are home to the majority of low and moderate-income residents in Houston. All Houston Hope neighborhoods are located within a Community Development Area. [See the Maps Tab of this report for a listing and location of the forty-one (41) Community Development Areas.]

To clarify, the boundaries of the Houston Hope areas shown on the map submitted with the last CAPER were determined by the Mayor and may change at his/her discretion. The City of Houston Community Development Areas map that was submitted was created using 1990’s census data. When determining if a project is eligible, the City uses the 2000 Census data instead.

To illustrate the actual geographic distribution and location of investment, maps have been included activity location, minority concentration, and low and moderate income areas using the updated census information.

## II. General CAPER Narratives

### A. Assessment of the Three-to-Five Year Goals and Objectives

The **2009 Consolidated Action Plan proposed** activities that the City **had planned** to begin in the **fifth** year of Houston's Five-Year Strategy (2005 - 2010). The objectives include, upgrading the quality and quantity of affordable housing, increasing the number of homeowners, expanding the local economy by assisting small business owners, addressing the needs of at-risk residents (e.g., elderly, homeless, HIV/AIDS, youth, etc.), and stabilizing conditions in low-income neighborhoods through an infusion of funds for physical improvements. Housing remains the primary focus of revitalization activities because of the critical need for safe, sanitary, and affordable shelter among Houston's low and moderate-income population. Improving the condition of multi-family housing is a priority because of the number of substandard units citywide. A debilitating effect occurs when deteriorated multi-family complexes exist in surrounding neighborhoods. There is also a need for affordable shelter among low-income households, particularly those with large families. The purpose of **the City's** revitalization strategies remains the same, which is to reduce the adverse impact of poverty on those with limited resources. The pursuit of this goal is reflected in both program activities funded and performance outcomes documented during the **fifth** year (**July 1, 2009 – June 30, 2010**) of the Five-Year Strategic Plan. For specifics, see "Summary of Achievements Table" on page 2.

1. Details regarding spending by formula grants for the program year (**July 1, 2009-June 30, 2010**) are outlined on the following tables: CDBG (Table 6), HOME (Table 7), HOPWA (Table 8), and ESG (Table 9). The City met its spending and commitment goals under all of its grants for the Program Year **2009**.
2. Each funded activity is linked to objectives and outcomes that substantiate the availability/accessibility, affordability, and/or sustainability of the individual projects. IDIS Reports 80-85 reflect the performance for all projects undertaken in Program Year **2009**. Creation and/or preservation of safe, sanitary affordable housing is the City's highest priority. During the **2009** Program Year, HCDD increased the number of homeowners among low- or moderate-income residents by **594, plus and additional 188 units from the DRP**, rehabilitated **596** owner-occupied residential structures, and financed the improvement or construction of **2,104** multi-family units. Among owner-occupied units, approximately **178** were improved through lead-based paint hazard reduction.

Most of the programs goals outlined in the 2005 Consolidated Plan have already been met.

- The City used federal funds to shelter **3,466 persons** with “special needs” (e.g., homeless, HIV/AIDS, etc.) **71%** of the annual target of **4,844**. The City’s five-year objective in this category was to serve **24,220** clients. The **five-year** total is now **26,791**. **The City has exceeded the five-year objective by 10%. See the Evaluation Section for more details on this objective.**
- The City assisted **9,384** elderly residents with supportive services assistance, **nearly (8) times** the annual target of 1,208 clients. The City’s five-year goal was to serve 6,042. In **five** years, the City has greatly exceeded that goal, serving **27,749**. This number dramatically surpasses the original goal, because it now includes meals and transportation provided to Houston’s elderly population.
- The City assisted **23,930** youth through provision of supportive services, greatly exceeding the annual goal of **2,685** and the five-year goal of **13,429**. This number surpasses the goal because; the figure now includes children receiving child care services.
- The City assisted **5,014** special needs residents with supportive services, exceeding its annual objective of helping 5,665 people. The five-year objective was 28,327. The **five year** total is **35,287**. The City has again exceeded the goal.
- Houston Business Development Incorporated (HBDI) assisted **850** small business owners, exceeding its annual objective of 680. The five-year objective is 3,400. To date, HBDI has assisted **5,630** businesses.
- The City completed storm drainage improvements in **two (2)** communities. Its five-year objective is to complete eight (8) projects. It has completed **nine (9)** projects in **five** years, surpassing its goal.
- The City improved **forty-seven (42) parks** exceeding and meeting its annual goal of ten (10). The five year goal for parks is 50. **By the fifth year** of the strategic plan, the city has improved **141 parks, nearly three times** its five-year total projections. During the 2009 program year, the city improved one (1) library. **The City’s five-year goal was to improve 10 libraries. In the fifth year of the Strategic Plan, the City has greatly exceeded the five-year plan goal of ten (10) by improving 42 libraries.**

## **B. Affirmatively Furthering Fair Housing**

The amendment to Houston's Fair Housing Ordinance (2006) increased the types of protected classes to also include family status and those with a disability. The original ordinance prohibited discrimination on the basis of race, color, sex, religion, or national origin. HCDD's Fair Housing Section focuses on educating the public about matters involving landlord and tenant relations. In Program Year 2009, HCDD's Fair Housing Section responded to approximately 1,425 calls from the public, participated in at least five community forums that addressed fair housing concerns, and distributed approximately 500 Fair Housing Packets to the public. Additionally, the City entered into a contract with a certified fair housing agency to produce the 2010 Analysis of Impediments to Fair Housing (AI).

As a recipient of HOME Investment Partnerships funds, the City has adopted "Affirmative Marketing" procedures covering both rental and homebuyer projects. The procedures cover dissemination of information, technical assistance to applicants, project management, reporting requirements, and project review.

Houston has established procedures to "affirmatively market units" financed through city-funded programs, particularly those multi-family properties assisted with HOME funds consisting of five (5) or more units. These procedures are intended to further the objectives of Title VIII of the Civil Rights Act of 1968 and Executive Order 11063, as amended. The goal is to ensure that, in the case of the city-funded housing projects, eligible persons from all racial, ethnic, national origin, religious, familial status, the disabled, "special needs" and gender groups are treated fairly when renting or purchasing a home.

In order to ensure success of the policy, the Housing and Community Development Department (HCDD) has adopted procedures in support of its Affirmative Marketing Plan which involves: (a) dissemination of information; (b) technical assistance to applicants for multi-family development; and (c) project management/monitoring of multi-family developments from initiation to completion.

See attachment A for descriptions of impediments and actions taken by HCDD's Fair Housing Section in prior program years that are still prevalent and that the City continues to address in the current program year.

*\*Assessment of the jurisdiction's affirmative marketing actions and outreach to minority and women owned businesses (#18)*

As a recipient of HOME Investment Partnerships funds, the City has adopted procedures covering both rental and homebuyer projects funded by the Commercial Division. These procedures are intended to further the objectives of Title VIII of the Civil Rights Act of 1968 and Executive Order 11063, as amended. The goal is to ensure that eligible persons from all racial, ethnic, national origin, religious, familial status, the

disabled, “special needs” and gender groups are treated fairly when renting or purchasing a home that has received HOME funding support.

For multifamily residential properties, the City requires an Affirmative Marketing Plan and Tenant Selection Criteria at application. These are reviewed by the Compliance Department. Furthermore, the City provides training to developers before the construction is completed, so that the developer understands the full implications of Affirmative Marketing and develops appropriate tools to comply with regulations.

Annually, the City or its third-party representative reviews each commercial project’s Affirmative Marketing Plan to be sure that it complies with the law. Annually, leases are reviewed to ensure they include:

- No prohibited lease terms;
- Either the then-current City of Houston Affordable Housing Addendum or the then-current Texas Apartment Association Affordable Housing Addendum;
- Notification that, should a tenant’s income increase beyond 80% AMI (Average Median Income), the lease rate will increase per HUD regulations; and
- Agreement that should an over-income renter situation occur, the next available unit for rent will be rented to a HOME-eligible tenant.

Technical assistance is provided to borrowers/developers, if needed, to help them develop appropriate affirmative marketing materials.



## C. Affordable Housing

### Summary

Through its Housing Assistance Program (HAP) and Affordable Rental Housing Program, the City provides funds for the acquisition and/or construction or renovation of residential structures to benefit low and moderate-income Houstonians. During Program Year 2009, the City provided a total of 10,732 housing units or shelter assistance consisting of homebuyer support, housing rehabilitation or sheltering initiatives sponsored by the City using federal funds. The City evaluates its performance based on the number of single-family units upgraded, multi-family units added to the affordable housing stock, homebuyers assisted, and homelessness assisted projects financed. See Tables 1 and 5 for the Single Family housing units and expenditures respectively. This year the City's housing objective as indicated in Table 1 was to assist a combined total of 10,567 residents comprised of homeowners, homebuyers, renters, and homeless persons. Houston combined federal dollars with other financial resources (e.g., Bond/TIRZ funds, etc.) to produce 10,732 housing units and homeless beds. This total includes 2,660 people prevented from being homeless and 4,637 homeless individuals sheltered.

*For all affordable housing provide (#15):*

- *5 extremely low income (0-31% of MFI) owner households assisted*
- *61 low income (31-50% of MFI) owner households assisted*
- *235 moderate-income (51-80% of MFI) owner households assisted*
  
- *771 extremely low-income (0-31% of MFI) renter households assisted*
- *1,116 low-income (31-50% of MFI) renter households assisted*
- *795 moderate-income (51-80% of MFI) renters household assisted*

*Since 2004, 100% of the HOME- assisted rental units are occupied by households that are at 60% MFI or less. This information is captured in the PR 16, which is a cumulative report and not a specific program year report.*

### Multi-Family

*\*For multi-unit housing activity meeting the low/mod Housing national objective, provide details on the following (#13):*

- *2,237 units occupied by low/mod income persons at the start of the activity*
- *2,682 units occupied by low/mod income persons at completion*
- *50% of units occupied by low/mod income persons*

Table 3 and 4 identify the number of multi-family units funded in the prior and current programs years, and completed in the 2009 program year. In each project, the City restricts a percentage of the units to benefit low and moderate-income families. The tables highlight the amount of financial investment in each project, from both federal and non-federal sources. During Program Year 2009, seven (7) multi-family projects were approved by City Council, 285 units using CDBG funds and 873 units using HOME funds for a total of 1,158 units.

## **Single Family Repair**

During Program Year 2008, the City repaired 389 homes. The City financed these improvements with CDBG, HOME, Bonds and TIRZ funds. The City's targeted low mod population is elderly and disabled homeowners. Through joint ventures with non-profit agencies, the City continues to maximize its efforts to rehabilitate single-family homes.

## **Down Payment Assistance**

The City used federal funds (i.e., CDBG and HOME) for pre-approved home acquisition, lot acquisition, home repairs, and construction of housing units to be sold to homebuyers. The HAP provides income-eligible residents with deferred payment loans to cover down payment and closing costs for existing and new home acquisition. The City provided homebuyer assistance to 368 eligible households in the form of HOME grants (see Table 5). The City also created an additional 436 affordable housing units under the Storm Sewer/Developer Reimbursement Program administered in partnership with the Public Works and Engineering Department. This program uses local bond and TIRZ funds to subsidize developer costs related to infrastructure improvements when the home is sold at the median sales price for the City.

## **HOPWA Housing**

In 2008, the City continued its commitment to expand the number of units for homeless persons using a mix of federal grant funds, local tax supported bond funds and resources from the private sector. The City provided 539 homeless beds, support services for homeless prevention using Housing Opportunities for Persons with AIDS (HOPWA) funds to benefit 1,570 persons at risk of becoming homeless, and the Emergency Shelter Grant (ESG) to house 4,038 persons and provided services to 1,090 persons. During 2008, the City provided beds or prevented 7,237 persons from being homeless, of which 2,109 were HOPWA clients.

## **CDBG Rehabilitation**

*For each type of rehabilitation program for which projects/units were reported as complete during the program year, provide a narrative description identifying the type of program and the number of projects/units completed for each the total for CDBG (#16)*

See Tables 3, 4, and 5 (which include both single and multi-family rehabilitation). Narrative descriptions are provided hereinabove on the City's products. The CDBG Spending Report (Table 6) shows the specific projects and expenditures attributable to each of them.

## **D. Continuum of Care (CoC)**

***A summary of actions taken to prevent homelessness must be included (#4).***

***Actions taken to address emergency shelter and transitional housing needs of homeless individuals and families should be addressed (#5).***

***Describe if new federal resources were obtained during the year from the Continuum of Care SuperNOFA (#6).***

The Coalition for the Homeless is the Lead Agency for the Continuum of Care (CoC) Homeless Assistance Grant application released by the U.S. Department of Housing and Urban Development (HUD). This is a competitive process for all 501(c)(3) agencies that want to participate and has three categories for funding opportunities: Supportive Housing Program, Shelter Plus Care Program and Single Room Occupancy Program. The area of focus for the Continuum of Care for the sixth year is Permanent Supportive Housing and this focus will continue into the 2010 application process. A description of the actions taken by the CoC to prevent homelessness and to address emergency shelter and transitional housing needs of the homeless and individuals and families follows. This population is comprised of homeless individuals and families with children, the chronically homeless, the severely mentally ill, those with chronic substance abuse, veterans, persons with HIV/AIDS, victims of domestic violence, and youth under 18 years of age.

Within the last year, the Continuum of Care has:

- Facilitated the awarding of \$20,069,555 to the local community for the FY2008 application year for use during Fiscal Year 2009. This included funding for six (6) new projects that included applications for five (5) new permanent housing facilities and one (1) new HMIS expansion program.
  - 169 new units of permanent supportive housing for chronically homeless
  - 192 new permanent supportive housing beds, non-chronic
  - 139 of the new permanent supportive housing beds are for chronically homeless.
- Submitted a total funding request of \$21,674,159 from fifty (50) programs for the 2009 application year.
  - \$11,740,677 – Renewal SHP projects
  - \$ 3,874,134 – Renewal S+C projects
  - \$ 6,059,348 – New SHP projects
- Four (4) new programs for permanent housing applications were submitted through the Supportive Housing Program of which one (1) program targets chronically homeless. If the new projects are funded by HUD, this will increase the Houston/Harris County CoC permanent housing to:

- 147 new units of permanent supportive housing
- 391 new beds
- 198 additional adults will be served
- 193 additional children will be served – as part of the AIDS Foundation Houston and Houston Area Community Services projects
- Congress reauthorized the HUD McKinney-Vento funding through the HEARTH Act signed by President Obama on May 20, 2009. This reauthorization further solidifies the Continuum of Care funding stream and gives continuums additional responsibilities for community performance and program funding.
- Conducted the FY2009 Sheltered and Unsheltered Homeless Count with a total of 7,576 homeless counted on the streets, in emergency shelters and in permanent housing. This total is considered an undercount for our area and the FY2010 Point-in-Time/Enumeration took place during the month of January, 2010; those results will not be released until early September 2010.

The CoC focuses on homeless needs, inventory of existing resources, and strategies for assistance based on priorities for funding. Primary goals include the following:

1. Create public housing for the chronic homeless;
2. Create permanent supportive housing for families;
3. Reduce the number of homeless;
4. Increase the percentage of homeless staying in permanent supportive housing over six (6) months;
5. Increase the percentage of homeless moving from transitional to permanent housing or permanent supportive housing;
6. Increase the percentage of homeless becoming employed; and,
7. Increase the levels of supportive services geared toward the homeless.

The above referenced goals form the basis for the collaborative Strategic Plan to End Chronic Homelessness, as well as updates from HUD.

The Strategic Plan to end Chronic Homelessness, approved by City Council in 2006, has established six (6) goals: (1) housing and re-housing of the homeless; (2) prevention and intervention; (3) policy communication/accountability; (4) specialized outreach to chronically homeless; (5) system of management function; and (6) catalyst fund development. We are in year three of the community's "Strategic Plan to Address Homelessness".

Below are some outcomes that were achieved this past year:

- 300 vouchers set aside for homeless families to access housing
- Managed on-going list of projects in development/ occupancy date/ and target client populations
- City of Houston created pilot prisoner re-entry initiative
- Over 80% of Rapid Re-housing tenants remained housed after 90 days

- Conducted 3rd annual conference on homelessness in Houston
- Developed policy agenda including legislative agenda
- Began work on action plan with housing targets per year and projected capital and operating costs
- City wide Disaster Plan that included the fate of people who are homeless was developed with the leadership of the Coalition
- State of Texas allocated \$20 million for homeless services in the state. 385 vouchers from the Department of Housing and Urban Development and the Veterans Administration for homeless veterans

## **E. Other Actions**

While creation and/or preservation of affordable housing is the centerpiece of revitalization strategies in the Consolidated Plan, there are additional activities in progress that support provision of assistance to low and moderate-income Houstonians. For example, supportive services, like affordable housing, play a critical role in reducing the adverse impact of poverty on low and extremely low-income residents. Such services provide a “bridge” for the at-need population seeking affordable housing, employment, health care, economic development, and educational opportunities. For low and moderate-income neighborhoods, infrastructure and community improvement projects help to revitalize deteriorating areas. Preservation/conservation of affordable housing, provision of support services, and targeted capital improvement projects are inter-related components of the City’s revitalization/conservation strategy to upgrade low and moderate-income areas and assist residents. These other actions, outlined below, consists of removing obstacles, securing affordable housing, meeting underserved needs, and reducing the number of people living below the poverty level.

- **Address obstacles to meeting underserved needs**

Poverty, low level of educational attainment, lack of homeownership, unemployment, substandard housing, and the continued gentrification of inner-city neighborhoods make it difficult to meet the needs of underserved communities and their citizens. However, through joint-ventures with non-profit agencies, which leverages federal funds, Housing and Community Development Department (HCDD) is able to assist underserved residents with programs that provide meals for the elderly, emergency home repairs, educational enrichment opportunities for school-age children, gang intervention for juveniles, child care services for parents in school and/or seeking employment, and loans for owners of small businesses, to name a few.

- **Foster and maintain affordable housing**

The Emergency Home Repair Program (EHRP) addresses life-threatening conditions in housing. Using EHRP, HCDD finances the repair of single-family homes occupied by very low-income elderly and/or disabled homeowners. In most instances, HCDD awards grants for such repairs which do not exceed \$7,500. Occasionally, when extensive repairs and/or reconstruction are warranted, awards have increased substantially. HCDD has re-engineered the EHRP, making it a three-tiered Single Family Home Repair Program. Tier I repairs must be identified within 2-weeks of the event. This is directed at seniors sixty-two (62) or older and/or disabled. Tier II consists of moderate repairs that do not exceed \$30,000 for homeowners within Houston Hope Areas. Tier III is a Replacement Housing Program within a limitation on funding for homeowners within Houston Hope Areas. See the Houston Hope Area maps in the Maps Tab of this report. See Tables 1 and 5 for program results. The goal of this program

is to assist low-income homeowners, including elderly and/or disabled remain in their residential units.

- **Eliminate barriers to affordable housing**

A major barrier is the lack of safe and sanitary housing at a cost that is “affordable” for low and moderate-income residents. Affordable rents consume less than thirty percent (30%) of the household’s yearly income. Through the Multi-Family Improvement Program, HCDD is striving to upgrade the maximum number of units and then have a percentage of these apartments reserved for low and extremely low-income households. Another significant barrier is the lack of financial resources on the part of low and extremely low-income residents. In order to address this barrier, HCDD finances a network of supportive services (e.g., child care, occupational skills training, etc.) and assistance to small business owners to create employment opportunities, to increase the technical skills of program participants, and to expand the local economies of Houston Hope and Community Development Areas.

- **Overcome gaps in institutional structure and enhance coordination (#7)**

Through re-organization, HCDD continues to streamline operations, increase staff efficiency, reduce gaps in services, and expand the level of communication/cooperation with outside agencies. For example, with the Consolidated Plan, HCDD engaged in substantial consultation with other city departments and outside agencies. In the case of the Houston Housing Authority (HHA), this agency has been and continues to be an important partner with HCDD in the development of Consolidated Plans over a thirteen (13) year period. This same approach is applied to residents, neighborhood-based organizations, and non-profits with HCDD soliciting input regarding existing needs, establishment of funding priorities, and development of strategies to secure community improvements.

- **Improve public housing and resident initiative (#8)**

HHA has the responsibility for providing shelter and services to low-income residents. HHA manages an inventory of 3,818 units contained in nineteen (19) complexes, in addition to administering a Homeownership Program, the Section 8 Housing Choice Voucher Project, and the Historic Homeownership Program in Fourth Ward. Based on its mandate to address the housing needs of low-income residents, HHA continues to pursue a five-point improvement strategy based on modernizing and preserving affordable housing:

1. Maximize the number of affordable units available to HHA through increased maintenance and renovation;



2. Increase the number of affordable units by securing additional Section 8 vouchers and creating mixed-use developments;
3. Target assistance to the elderly by applying for special-purpose vouchers for seniors;
4. Target assistance to the families with disabilities by modifying existing public housing units and by applying for special-purpose vouchers to service the disabled; and,
5. Involve residents in management of public housing units and exploration of homeownership opportunities.

- **Evaluate and reduce lead-based paint hazards ( #9)**

In partnership with the Department of Health and Human Services (DHHS), HCDD finances the inspection and testing of houses for detection and reduction of lead hazards relating to lead-based paint. During the 2009 Program Year, approximately 188 lead inspections and/or remediations were conducted. Through the use of CDBG and bond funds, HCDD provides a “match” for funds awarded to the City for inspection, testing, and reduction of lead-based paint.

- **Compliance with program and comprehensive planning requirements**

HCDD must ensure that citizens have an opportunity to provide input on all projects that affect their community. The Citizen Participation Plan (CPP) outlines the process through which the public can access general information, receive technical assistance, provide comments on critical issues, and receive timely responses to questions raised. The CPP describes the framework through which residents can take part in the community improvement activities, particularly the development, implementation and assessment of programs for the Consolidated Plan and other HUD programs. The CPP was amended in May 2007 to reflect changes in federal regulations that took effect February 9, 2006. The amended CPP was approved by City Council in May 2007. It was amended again in March 2011 and is now included in the Consolidated Plan. HCDD is also responsible for monitoring and evaluating subrecipients of CDBG, HOME, HOPWA, and ESG funds. Monitoring subrecipient agreements involves review of the contract documents, single audit reports, prior monitoring reports, monthly and quarterly progress reports, and making site visits to further examine records and project activities. In addition, HCDD monitors subrecipients to ensure compliance with

the contract, applicable federal regulations, and financial and program management requirements.

- **Reduce number of persons living below poverty level (#10)**

Through a combined use of public services (e.g., child care, educational enrichment, job training, etc.), economic development initiatives, and housing assistance programs, HCDD seeks to decrease the number of Houstonians living below the poverty level. In particular, these programs are targeted to the “special needs” population, those who hold one or more of the following characteristics: homeless, HIV/AIDS, mentally ill, substance abusers, and juvenile delinquents. Public services and affordable shelter can help stabilize a low-income person’s life, putting them on the road to economic recovery. In addition, HCDD’s financial assistance to small business owners is designed with a dual purpose of creating jobs for income-eligible residents, while strengthening the local economy of low and moderate-income neighborhoods

- **Discussion on Activities Falling behind Schedule ( #11)**

The scheduling for each project is dictated by the provisions of listed in each contract. Contracts are being monitored to ensure that spending is timely. One outstanding issue is the release of retainages in the IDIS. Although projects are complete, as indicated in the City’s SAP financial system, the retainages have not yet been drawn in IDIS. As such, they remain open in IDIS. Staff continue to address the differences between these two systems.

- **Timeliness of Grant Disbursements (#12)**

The City met all timeliness requirements under all of its grants for this program year.

## F. Leveraging Resources

The Housing and Community Development Department's (HCDD) strategy is to co-invest with private for and non-profit organizations to provide the dollars necessary to complete projects that otherwise would not be accomplished. HCDD provides performance-based grants and/or low interest loans to multi-family and single family projects. The Housing Assistance Program (HAP) provides down payment assistance that is leveraged with private lenders' mortgages to raise the homeownership rate of Houston. In addition, HCDD provides operating support and technical assistance to Community Housing Development Organizations (CHDOs) to help them serve the community at the grass roots level. CHDOs typically provide sweat equity as well as substantial grant dollars to leverage City funds and bank loans for project development.

The City of Houston (City) has leveraged funds through a 2001 voter approved allocation of \$20 million in general obligation bonds for housing and homeless programs. As a result of that bond issuance, City Council appropriated \$6.7 million for affordable housing, on which \$1.4 million has been expended, leaving a balance of \$5.3 million in appropriated affordable housing funds. Of the \$20 million in general obligation bonds approved by voters in 2001, a total of \$13.3 million remains unappropriated by the City Council.

As in previous years, the City met its ESG match by combining CDBG funds and in-kind matching contributions from non-profits working with Child Care Council of Houston, administrator of the City's Homeless Assistance Program. (See the HOME and ESG section of this report for additional information on how the City met these matching requirements in Program Year 2007.)

HCDD provides zero-interest performance based loans to both multifamily and single family projects. For all projects, HCDD is in a second lien position to commercial debt available, funding the gap between what is needed and what the owner or developer can obtain in the market. In the Commercial area, HCDD has achieved leverage of 4.77:1 as shown on the following chart:

### Summary of Multi-Family Projects Underway

Property	No. of Projects	City Amount	Total Project Cost	No. Units	Cost Per Unit	City Cost Per Unit
Seniors	7	\$ 16,043,354	\$ 97,058,591	858	\$ 113,122	\$ 18,699
Family	7	13,300,059	102,200,272	895	114,190	14,860
SRO	4	20,123,775	36,552,640	657	55,636	30,630
	<b>18</b>	<b>\$ 49,467,188</b>	<b>\$ 235,811,503</b>	<b>2410</b>	<b>\$ 97,847</b>	<b>\$ 20,536</b>

The Retail area provides down payment, closing costs, pre-paid items and principal reduction assistance in the form of a deferred payment/forgivable loan at zero interest. The amount of loan that a homebuyer must repay declines annually until the entire amount is forgiven as long as the assisted buyer lives in the home. Leverage for this program is approximately 4:1 – for every dollar of HOME investment, four private dollars are invested in making this housing available to low-moderate income households.

The City assists CHDOs in two important ways beyond project lending. CHDOs are eligible to receive operating support grants of \$50,000 annually, as long as the CHDO achieves a 1:1 match with outside funds. CHDOs also may obtain pre-development loans that may be rolled into a project loan, or should the project fail to materialize, be forgiven at the discretion of HCDD. In all cases, the City is working with CHDOs that have banking relationships and support from commercial lenders, providing leverage of City dollars.

## **G. Public Participation Requirements/Citizen Comments**

HCDD published a public notice of the completion of the Consolidated Annual Performance and Evaluation Report (Report) and invited citizen's review and comment, in conformance with federal requirements. The notice was published in the Houston Chronicle on Tuesday, September 14, 2010. The public was directed to the office of HCDD to review a copy of the report and to the Houston Public Library's central location in downtown Houston. The document was also available on the website. The prescribed fifteen (15) day review period ran from Tuesday, September 14, 2010 to Wednesday, September 29, 2010. As required, the 2009 Report identified the amount of funds allocated to Houston through each of the grants (CDBG, ESG, HOME, and HOPWA). For each grant, details also included the amount of funds committed and expended; the number of projects assisted and/or completed; and the number of residents assisted during the reporting period in question.

A copy of the actual notice is included herein.

### **Public comments from 2010**

The public comments (if any) will be inserted after the notice period ends.

## H. Self Evaluation

Preservation and/or production of affordable housing units/homeless beds are one of several standards used by the City to measure the impact of its revitalization activities. During the last fifteen (18) years, Houston has:

- assisted 10,748 homebuyers
- assisted 2,560 homeowners
- assisted 4,258 homeowners under the Storm Sewer Development Program
- created 10,417 renters through financing multifamily projects
- provided homeless support services to 101,803 clients

These cumulative totals are reflected in Table 2.

For Program Year 2009, Houston spent approximately \$2, 553,976 in CDBG funds on capital improvement projects (e.g., parks, libraries, streets, storm drainage, street lights) to create a more suitable living environment by initiating and/or sustaining neighborhoods. In addition to such projects, the City's Neighborhood Protection Division uses both local and CDBG funds to make strides in enforcing dangerous building codes and reducing the incidence of "Slum and Blight" in neighborhoods. See Table 6 for CDBG spending.

Again, the City met its various timeliness tests on all Consolidated Plan grants while in transition in order to achieve greater efficiency. In July 2006, a new financial system, SAP, was introduced. The City is still in the process of becoming fully acclimated. HCDD has made substantial progress in maximizing use of controls and reporting capabilities in SAP. Last program year HUD made changes to its online financial system known as the Integrated Disbursement Information System (IDIS). This additional challenge finds both HUD and the City working together to continue to fully integrate the upgraded processes into the current work flow.

Houston continues to identify strategies to remove barriers to the successful implementation of its consolidated plan programs. Activities described in the "Other Actions" section of this report cite specific strategies used by the City to remove obstacles. Because housing programs are largely dependent on market forces, the City pays close attention to make adjustments as needed to maintain competitiveness and to maximize benefits obtained from available funds. Loan characteristics, subsidy amounts, and other similar features of every program are adjusted if the City determines that the market has changed, or that programs must change to remain competitive with the market.

The City continues program assessment and management review in support of the long-term strategic plan to provide a broad blueprint for services that will be enhanced and/or provided via the Internet. Increasingly, HCDD uses its website to publicize program activities (e.g., Homebuyer Assistance seminars, public hearings, release of Request for Proposals) and make reports/planning and performance documents easily available to those with Internet access.

On Page 2 of the CAPER, the Summary of Achievements in the Executive Summary Section captures the five year goals listed in the 2005 Consolidated Plan on Pages 25 and 26. The goals are reiterated hereunder, along with an evaluation of each strategy the City planned to follow in order to accomplish said goals.

Activity Funding Grant	Five Year Objective	Evaluation of Strategy	Aggregate of 5 Years
Homebuyer Assistance / HOME	Assist 1,500 Homebuyers	The City implemented a new Downpayment Assistance Program in 2005 and created additional programs, such as the Good Neighbor Next Door Program, which necessitated an increase in staff. The increase in staff and the volume of clients allowed the City to more than double its 5 year objective of assisting 1,500 homebuyers through the fourth year of the Strategic Plan (Plan). Additional funding sources have also contributed to the success in this activity.	4,698
Homeowner Rehabilitation / CDBG	Rehab 790 Units	The City revamped its rehab program by moving the program in-house in 2004 and slowly increasing the staff level and production over the past 4 years. This has resulted in the City exceeding its 5 year original goal of 790 by 1,161 units, 146% in the final year of the Plan.	1,951
Multifamily Improvements / CDBG & HOME	Rehab/Construct 2000 Units	Pages 25 and 26 of the 2005 Strategic Plan address two components of the City's Multi-Family Program—acquisition and rehabilitation. On page 55 of the Plan, the City recognizes that projected units will likely increase once HUD program findings are resolved and funds are once again available to support the multi-family component. It also incorporates construction of rental units as a component of the program. See narrative that follows this chart.	9,493
Shelter Special Needs Population / ESG/HOPWA	Shelter 24,220 Clients 15,000 homeless 9,000 HIV Positive 160 disabled 60 mentally ill	Based on Table 1 of the CAPER (see 2007 for cumulative totals from 1992 through 2007, and the 2008 CAPER for the 2008 totals) it appears that while the overall goal of serving 24,000 will be met, the number of HIV Positive clients served is sufficiently less than projected. The City did not provide 9,000 units of shelter to this population. See narrative that follows this chart.	26,791
*Supportive Services/Elderly / CDBG	Clients Assist 6,042	On a positive note, the number of clients served through the elderly meals on wheels program over a four year period is significantly higher than planned. The City now knows that we could have set a higher goal. We will review the program capacity and set goals more in line with such capacity in future Consolidated Plans.	27,749
**Supportive Services/Youth /CDBG	Assist 13,429 Youth	The City continues to support child care and after school programs as they represent a priority need. Additional Parks Department after school programs have added significantly to the numbers served. The City now knows that we could have set a higher goal. We will review the program capacity and set goals more in line with such capacity in future Consolidated Plans.	100,231
Supportive Services/Special Needs / CDBG	Assist 28,327 Clients	The City continues to serve special needs populations. Increased outreach has allowed the City to exceed its goal by 24% in the fifth and final year of the plan.	35,287
Small Business Assistance / CDBG	Assist 3,400 Small Business Owners	The City has exceeded the number of businesses receiving assistance through the economic development programs rendered by its subrecipient, Houston Business Development, Inc. Increased outreach and marketing has helped the City to exceed this goal.	5,630
Upgrade Streets /CDBG	Upgrade Streets in 15 Neighborhoods	Initially, the City planned to target three to five neighborhoods per year for street upgrades that would be funded with CDBG. The neighborhoods will still benefit, however local funds will pay for some of the infrastructure improvements. The City is not on target to meet this goal using CDBG funds, but will achieve it using local funds.	7
Storm Drainage Improvements / CDBG	Complete improvements in 8 Neighborhoods	The City has already exceeded the original goal and we do not plan to expend funds on storm drainage improvements during the fifth year of the plan.	11
Parks Improvements / CDBG	Improve 50 Parks	The City decreased its amount of assistance per park, which made it possible to serve nearly double the number of clients. We do not plan to expend funds on parks improvements during the fifth year of the plan. The City now knows that we could have set a higher goal. We will review the program capacity and set goals more in line with such capacity in future Consolidated Plans.	141
Library Improvements / CDBG	Improve 10 Libraries	Although the City completed several major library renovations, smaller improvements were made to many libraries which allowed the City to exceed the original goal. This will continue in the fifth year of the plan and we will review the program capacity and set goals more in line with such capacity in future Consolidated Plans.	421
Community Centers / CDBG	Construct/ Upgrade 1 Historic Facility 6 Centers	The City decreased its amount of assistance per Center, which made it possible to serve double the number of clients. The City now knows that we could have set a higher goal. We will review the program capacity and set goals more in line with such capacity in future Consolidated Plans.	18

\* includes meals and transportation

\*\* includes child care

## **Multifamily Improvements/CDBG & HOME**

The City's strategy for putting multi-family units on the ground does not show new construction as a component of the multi-family program on page 25 of the 2005 Strategic Plan (Plan). When the Plan was prepared for 2005, the City's HOME funds had been suspended. The City recognized the need for the new construction component later in the 2005 Plan, on pages 55 and 89. The narrative on page 55 reflects that production will increase in this area and new construction activities will be funded, once the funding is released. In the 2006 Action Plan, the City acknowledged that suspended funds were released and production of multifamily units was expected to increase. Also, in 2007, the City received \$20 Million in Community Development Block Grant Funds as part of a special appropriation from HUD's Disaster Relief Program. This is acknowledged on page 17 of the 2007 Action Plan. With the infusion of the additional CDBG funds for rehabilitation and the release of the suspended funds, the City indicated that performance-based loans would be made to for-profit and non-profit developers to acquire and/or rehabilitate or construct multifamily housing. Since the 2005 Plan, in addition to the \$20 million in CDBG Disaster Relief funds awarded for multifamily rehabilitation projects mentioned above, the City has awarded approximately \$30 million for multifamily rehabilitation projects and approximately \$30 million for multifamily new construction projects. Table 2 of the 2009 CAPER shows the multifamily activity from inception through program year 2009. Additionally the City publishes details on all proposed projects, including the type of activity and funding source, for citizen comments, once the projects have been identified. Citizens are also allowed to comment on projects during City Council's Public Session. This shows that the public has been made aware of all new construction activities. No public comments have been received on any HOME or CDBG funded new construction projects.

## **Special Population Shelter Needs**

The Plan shows a breakdown of the number of clients that will be served in the special needs population. In particular, the objective for providing shelter to the HIV positive community shows that the City will serve 9,000 clients. In order for the City to meet the goal of 9,000 HIV positive clients served, the City would have to help 1,800 clients per year over the five year period. This year the City assisted 1,745 clients, 55 clients short of the 1,800 client goal. Although the City is close to achieving the goal this year, the City is not on target to meet the overall projection. At the time of the Plan, these projections were thought to be achievable. However, experience has shown us that this population needs more intensive services; the City overestimated its abilities to serve this population with the intensity of services that they need.

Also, the City has not leveraged HOME funds with the HOPWA funds to shelter 15,000 homeless, 9,000 HIV Positive, 160 disabled and 60 mentally ill residents as described in the Plan. Instead the City has used HOPWA and ESG funds, which are designed specifically for these populations, to help achieve these goals. Additionally the City anticipates that HOPWA funds may be used in the near future to fund a permanent housing project specifically for HIV/AIDS individuals. Moving forward, the City will re-



examine this area to project more realistic goals and set appropriate strategies. Finally during the Plan period, the City received reduced funding in its four major HUD grants, yet performance under most activities, particularly the public service activities, has consistently increased as clients under the various programs have been served as needed. The reductions of federal funds are barriers that the City has encountered, but they have not prevented the City from achieving its overall vision of serving low and moderate income families.

## I. Monitoring

a. **Describe how and the process, frequency and methods used to ensure compliance with federal regulations with which you monitored your activities.**

HOME-funded commercial projects are monitored post-completion by Portfolio Relationship Managers (RM). RMs have primary responsibility to ensure that required annual monitoring takes place. Utilizing both in-house and third-party expertise, RMs coordinate and review the results of on-site monitor activities to ensure the continuing provision of safe, decent, affordable multifamily housing in compliance with all applicable regulations.

Each RM has a portfolio of up to 25 completed projects that require annual compliance monitoring. Each RM uses the Commercial Monitoring Log, which provides the last date of performance monitoring for all projects funded through HCDD. RMs ensure that all four aspects of monitoring – physical, program, financial, and notification – take place on each project at least annually.

Monitoring includes:

1. On-site inspection provided by a third-party property inspector to ensure compliance with property standards.
2. Compliance Monitoring provided by technical support staff from HCDD or third-party compliance experts to ensure compliance with the following:

24 CFR §92.252	Affordable Rental Housing
24 CFR §92.252(f)	Subsequent Rents during the Affordability Period
24 CFR §92.203(a) (1)	Initial and Annual Recertification of Tenant Income
24 CFR §92.252(e)	Periods of Affordability
24 CFR §92.253	Tenant and Participant Protection (lease term, prohibited lease terms, tenant selection policy)
24 CFR §92.351	Affirmative Marketing
24 CFR §92.508	Record Keeping and Reporting
24 CFR Part 35	Lead-Based Paint
3. Review of financial results of property operations, to be performed by RM.
4. Notification in writing of the results of the monitoring activity, from the RM to the borrower, with a stated corrective action plan, if one is needed.

HOME-funded Down Payment Assistance is monitored annually via written confirmation that the assisted home buyer still makes the home his/her primary residence.

RMs monitor HOME-funded CHDOs. The RMs monitor unit production and sales monthly, as well as provides technical assistance as needed to help CHDOs meet their performance goals.

Monitoring reviews are conducted on all subrecipient agreements and other contracts with monitoring components (affordability and housing quality standards) that receive federal funds. HCDD monitors each agency in accordance with the frequency established by the regulations for each grant. When HCDD identifies an area of non-compliance, the department provides feedback regarding corrective actions that will be needed to address the issue.

CDBG, HOME, and HOPWA funded residential projects are monitored. Residential projects are assessed for compliance with local, state and federal regulations. HCDD checks the occupancy and income limits on a monthly basis for the restricted units. Physical inspections are conducted in compliance with the recommended schedule based on number of restricted units (See Table 11). For any deficiencies noted, HCDD works with owners/managers of the complexes to resolve problems and maintain compliance.

HOPWA and CDBG are monitored according to Monitoring Plans that have been approved by HUD. A copy of such plans can be made available to the public through the appropriate public information request process.

**b. What is the status of your grant programs?**

The City is on schedule for projects identified in this Action Plan.

**c. Do actual expenditures differ from letter of credit disbursements?**

Yes, the expenditures differ. HUD's disbursement process is on a cash basis. The City's accounting system is on an accrual basis. However, the City has substantially reconciled its SAP system with HUD's IDIS system.

### III. Community Development Block Grant Narrative

#### a. CDBG Funding and Consolidated Plan Priorities, Needs, Goals and Specific Objectives

CDBG is an essential component of the City of Houston's (City) strategy to leverage financial resources in order to secure improvements, such as housing or public services, in targeted areas of Houston. Housing and Community Development (HCDD) allocates resources based on needs and funding priority as described in the Plan. All expenditures of CDBG funds were directly related to accomplishing the goals and objectives stipulated in the Consolidated Action Plan for Program Year **2009**.

In Program Year **2009**, HCDD created 2,104 multi-family units of which **102** were CDBG funded projects. Also, HCDD provided financial subsidies in the form of down payment assistance to 594 income-eligible residents. Revitalization activities in low-and moderate-income areas included CDBG-supported capital improvement projects such as libraries, storm drainage, parks, and community facilities. Such facilities, including those owned and operated by the City and private non-profit organizations, developed or upgraded in income-eligible communities, directly benefited low- and moderate-income residents. For CDBG by HUD activities and by City Accounts, see Tables 6 and 7.

During Program Year **2009**, construction starts included **one (1) branch library**, forty-seven (47) neighborhood parks, and **five (5)** community center improvement projects in several low and moderate-income neighborhoods.

Community-based non-profit organizations continue to be an integral part of the City's affordable housing, continuum of care, and social services delivery system. Some of the City's agencies provide more than one community service, such as affordable housing, child care, food, and homeless support services. CDBG-supported programs for youth and children include substance abuse treatment, child care, and health services. HCDD expended the balance of funds to support programs benefiting the elderly, persons with special needs, and the homeless. Likewise, Houston Business Development Incorporated (HBDI) provided CDBG-backed loans and technical assistance to small business owners located in target areas.

Detailed CDBG expenditures are recorded in Tables 6 and 7.

## **b. Changes in Program Objectives**

There were no changes in the City's program objectives during implementation of the **2009-2010** Consolidated Action Plan. All the goals listed in the Consolidated Plan were met and exceeded this program year. The projects identified in the Substantial Amendments to the **2009-2010** Consolidated Action Plan will be evaluated in this CAPER.

## **c. Grantee Efforts to Meet Certifications**

As reported in the Plan, HCDD's goal is to expand the availability of safe, sanitary, and affordable housing for the income-eligible population. HCDD accomplished this by using public and private resources to finance a variety of housing improvement programs. HCDD followed an aggressive plan of action to increase the City's housing stock (see "Affordable Housing" narrative on page 11). Along with housing, CDBG funds were also allocated to those projects that benefited low and moderate-income persons. An underlying Plan goal is to improve low- and moderate-income neighborhoods by improving public facilities and infrastructure. As a result, work continues on projects to upgrade storm drainage and develop parks on campuses of neighborhood schools through the SPARK Program. All projects meet the national objective, benefiting either low or moderate-income areas or limited clientele. All projects contribute to the objective of increasing the availability and accessibility of more suitable living environments and/or increasing the sustainability of neighborhoods.

HCDD used federal funds to leverage private and non-federal funds for special housing programs (see "Leveraging Resources" on page 20). HCDD continues to support others in their efforts to develop affordable housing. During Program Year **2009**, HCDD received one (1) request for "Certificates of Consistency" with the Plan, which HCDD answered in a timely manner.

Grants funds represent a major funding source for the City of Houston. HCDD follows the Plan by using resources to primarily benefit Houston's low- and moderate-income citizens and their communities through reinvestment in target neighborhoods.

## **d. CDBG Funds Served National Objectives**

HCDD expends CDBG funds on activities to support national objectives, which includes activities to benefit low and moderate-income persons and areas where primarily low and moderate income persons reside. To assure compliance, HCDD follows HUD regulations on meeting one of the three national objectives and will only allocate funding to subrecipient programs which meet at least one of the national objectives. Eligibility is documented and the documentation is made a part of each project file. If continued compliance is necessary, such as in low- and moderate-income limited clientele, the monitoring process assures this compliance.

#### **e. Section 108/Economic Development Initiative Grant Program**

In 1995, the City and HUD entered into a Section 108 Loan Guarantee Agreement giving the City the authority to borrow up to \$175,000,000 under separately approved “contracts for loan guarantee” for use in the City’s Enhanced Enterprise Community. The following reflect HUD authorized program categories under the Section 108 Loan Guarantee Agreement: (1) Micro-Enterprise, (2) Small Business, (3) Multi-family Rehab, (4) Home Improvement, and (5) Special Development. Additionally, HUD under the EDI Grant Agreement, authorized \$22,000,000 in EDI Grant funds to be used in conjunction with Section 108. Under the Section 108 Loan Agreement, proceeds were used to help start up businesses, acquire and rehab existing structures, and create jobs.

Beginning in 1999, using its Section 108 Loan Authority the City entered into four (4) Section 108 contracts totaling \$28,140,000 dollars. In 2006, the City removed housing projects (i.e. multi-family rehab and home improvement) from the scope of activities funded under the Section 108 HUD-guaranteed loan program. Due to program constraints the City plans only to service existing Section 108 loans. The City doesn’t anticipate any new Section 108 loans.

Outlined below are the following program areas funded with Section 108/EDI monies:

##### **1. Small Business Loans and Micro Business Loans**

In 1997, the City contracted with Houston Business Development Inc. (HBDI) (formerly Houston Small Business Development Corporation) to administer the Micro Business and Small Business Loan programs. Ultimately, through a series of amendments, the City approved loans to HBDI totaling \$8,290,000 consisting of \$7,790,000 in small business loans and \$500,000 in micro-enterprise loans.

##### **2. Special Development Loans**

The City received HUD authorization to loan a total of \$20,300,000 in special development loans. The City loaned \$18,695,732 to support the following four projects: (1) Renaissance Shopping Center, (2) Rice Lofts, (3) Whitehall Hotel (dba Crowne Plaza Hotel) and (4) Holtze Hotel (dba Magnolia Hotel). The Renaissance Shopping Center project was funded under HBDI’s loan authority despite being large enough to qualify as a special development. Using its Section 108 loan authority the City loaned Rice Lofts \$4,750,000, Crown Plaza \$5,000,000, and Magnolia Hotel \$8,945,731. A total of \$2,270,745 in EDI grant funds was earmarked to these loans. The Rice Hotel and Crown Plaza Loans have been paid off. The balance on the Magnolia loan is \$8,790, 909.09 as reflected in Table 8B. See the documentation behind the Economic Development tab for the status of the Section 108 Loans provided through the HBDI.

### 3. Jobs Made Available But Not Taken

*\*If jobs were made available to low – or moderate – income persons but were not taken by them provide ( #14):*

- *Actions taken by the City and businesses to ensure first consideration was or will be given to low.mod persons.*
- *List by job title of all the permanent jobs created/retained and those that were made available*

Most of the activity taken using economic development funds fell under the microenterprise arena, with loans under \$25,000. In addition, most businesses assisted are found in areas where 50% or more of the residents have low- or moderate-incomes. A report of jobs to be made available but not taken has not been made available since many of the loans are still within their two-year window to create the jobs for low/mod individuals. HCDD will be working closely with HBDI to identify any individual job listings attached to loans.

Due to the downturn in the economic climate, close to one-third of the companies that received loans failed, and are marked as bad debts or write offs. See the Section 108 Accomplishments Report under the Economic Development section. The chart below extracts information from the details provided in this chart. When you remove the jobs slated to be created by those now-failed loans, more jobs were created than planned, and all but three of those jobs were filled by people with low or moderate incomes. A quick review of the listings of jobs anticipated from loans provided with CDBG funds show that, with the exception of loans defaulted, most job goals were met or exceeded. Documentation will be provided forthwith.

Section 108	FTE Jobs Proposed in 108 Appl.	Total Actual FTE Jobs Created	Number Held by/ Made Available to Low/ Mod
Total Planned	386	272	269
Less Bad Debts / Write Offs	150	28	28
Net Planned	236	244	241

## **HOME PROGRAM**

### **HOME Fund Distribution**

During Program Year 2009, the City spent **\$20,062,659.84** during the fiscal year. The expenditures are detailed in Table 7 of this report. Tables 3 and 4 provide the details of those projects that have been completed and those that came on line during the program year.

The City has continued to develop its Community Housing Development Organization (CHDO) Program and certify and recertify CHDOs in Houston. Under the program, the City also provides operating and pre-development funds to assist these organizations in developing and building new single-family residences. As a result of this work, CHDOs hope to build and sell more than sixty (60) single-family homes to first time low-income homebuyers over the next two (2) years.



## **HOME Match Report**

The Home Investment Partnership Program (HOME) requires that each participating jurisdiction (PJ) make a 25% match of any HOME funds drawn during the fiscal year. HUD may lower this amount if it determines that a PJ is fiscally distressed or is in a disaster area. In previous years, HUD has determined that the City is fiscally distressed and the match amount has been lowered to 12.5% of HOME funds drawn. Due to Hurricane Ike, the City requested a 100% match reduction. HUD granted the waiver of match funds for Fiscal Year 2009 (October 1, 2008 – September 30, 2009). The waiver letter is attached behind Table 10. After match reporting for HUD fiscal year 2008, the City had an excess match amount of \$1,211,489.35. HUD allows the excess match funds to be carried forward to be applied to future fiscal years' match liability.

The City has included the updated Match report for HUD fiscal year 2008 for reference. Although the City received a waiver of its 2009 match liability, it is submitting a Match Report that documents eligible projects. The total eligible match documented, increases the City's newly revised excess match to \$4,476,077.35.

## **VI. Emergency Shelter Grants Program**

### **Assessment of Relationship of ESG Funds to Goals and Objectives**

#### **a. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).**

The City of Houston subcontracted with Child Care Council of Greater Houston, Inc. to administer the ESG grant. Through the Request for Proposal (RFP) process described below in Method of Distribution, nineteen (19) non-profit agencies were selected to provide ESG program services. Eight (8) of these agencies provided emergency shelter and transitional housing to 3,466 individuals.

- Basic services were provided to significant subpopulations such as homeless persons living on the streets. Basic services include: meals, showers, laundry, case management, job training, short term subsidy, medical, and vocational services.
- Emergency shelter, transitional living, case management and essential services were provided for victims of domestic violence who were homeless or at risk of homelessness.
- Transitional living, case management, and essential services were provided to dually-diagnosed homeless women with mental health and substance abuse problems.
- Transitional living, case management and essential services were provided for women with and without children.
- Case management, counseling, and life-skills training was provided for residents of single room occupant facilities (SROs).
- Crisis shelter, case management, life skills, substance abuse counseling, mental health counseling, and vocational training were provided for runaway and homeless youth.
- Transitional living, short-term subsidy, parenting skills, counseling and support groups were provided to homeless families.
- Free primary and ancillary health care was provided for the homeless adults and children. These services included vision screenings, referrals for vision care, and dispensing of corrective eyewear.

#### **b. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the consolidated plan.**

During the fifth year of the consolidated plan, the City sheltered 3,466 clients. This brings the total number of clients sheltered during the five-year consolidated plan to 25,598. The five-year objective for clients sheltered was 24,220. The City exceeded the five-year objective by 1,378 clients. The City provided homeless prevention services to 1,254 clients during last program year.

**c. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.**

ESG projects are related to the implementation of a comprehensive homeless planning strategy by addressing the goals of: housing and re-housing of the homeless; prevention and intervention activities for clients at risk of homelessness; and specialized outreach activities for the chronically homeless. Housing and re-housing activities include ESG-funded agencies that provide emergency shelter and transitional housing. Prevention and intervention activities are carried out by ESG-funded agencies. Specialized outreach activities for the chronically homeless are carried out by ESG-funded agencies such as SEARCH, which provided basic services to 2,909 clients.

A complete list of agencies providing ESG-funded services, including a description of activities, amount of funding, and number of clients served is provided in Table 2, Homeless Production – Emergency Shelter Grants.

### **Matching Resources**

**Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.**

The City allocated \$700,000 in CDBG funds toward the ESG match requirement, as part of the Child Care Council contract. Child Care Council used \$700,000 in CDBG funds to help subcontracted agencies meet their ESG match requirement. The ESG subcontracted agencies were required to provide \$626,597 in cash and/or in-kind contributions for ESG match. This brought the total match to \$1,326,597. In-kind contributions are detailed in the subcontractor's budgets. The in-kind contributions include, but are not limited to: staff salaries, professional fees, contract services, food, child care, rent, direct assistance to clients, space, utilities, etc.

### **State Method of Distribution**

**States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.**

The City contracted with Child Care Council of Greater Houston, Inc. ("Child Care Council") to administer the Emergency Shelter Grants Program, including the selection of agencies for funding by a volunteer allocation committee, and

oversight of agencies receiving funding. The City ESG Program Manager monitors the RFP and agency selection process throughout.

All proposals are reviewed initially by Child Care Council staff to determine basic eligibility. The volunteer selection committee then reviews eligible proposals. The volunteer selection committee is composed of representatives from the Houston community and meets at least twice during the proposal process. This committee is responsible for final funding recommendations.

Proposals must be complete and self-explanatory, and not require oral explanations. However, proposers may be requested to make oral presentations.

The Selection Committee may conduct site visits to respondents who were declared eligible for further consideration based upon their proposal content review. Site visits are conducted to assess and observe the conditions of the facilities, programmatic operations, facility capacity, field operation, and program service capacity.

Each proposal is judged using the following criteria:

1. Responsiveness - Responsiveness to ESG Program Goals and Objectives outlined in the RFP.
2. Agency Capacity - executive, governing, financial, and compliance capability of the agency.
3. Program Content - Program responds to problems identified, services meet clients' needs, program meets ESG program Minimum Standards, program has realistic performance measures, and effective evaluation method.
4. Service Delivery - Sufficient/effective staff, experience, setting, materials, and recruitment to provide services.
5. Cost Effectiveness - Realistic and efficient budget/cost per client, adequate resources to fund complete program.
6. Additional Resources - Ability and inclination to generate additional funding, diversity of funding base.

Following the selection committee's recommendations, upon approval from the Chief Executive Officer of Child Care Council and Director of the Housing and Community Development Department, the successful proposer(s) are notified to attend a pre-contract award conference. At this conference proposers receive information on the format, due dates of required reports and other items. Child Care Council staff provides technical assistance and monitors agencies receiving funding in order to ensure provision of contractual services and compliance with ESG reporting guidelines.

## **Activity and Beneficiary Data**

**Completion of Emergency Shelter Grant Program Performance reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.**

Please refer to the IDIS Table 13 for ESG expenditures by type of activity. There were no problems identified in collecting, reporting, and evaluating the reliability of the ESGP expenditures by program type.

## **Homeless Discharge Coordination**

**As part of the government entity developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very low-income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.**

**Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.**

The City does not use ESG Prevention funds to institute the Homeless Discharge Coordination Policy. However, the City does have a Homeless Discharge Coordination Policy. The City uses CDBG funds to contract with The Coalition for the Homeless Houston/Harris County to develop and administer the Homeless Discharge Coordination Policy.

The Homeless Discharge Coordination policy is as follows:

### **Foster Care:**

The CoC coordinates its efforts with the Harris County Child Protective Services that developed policies and procedures to address youths who are aging out of foster care. The transition plan process, developed for consistent statewide use, begins within six months of discharge, identifies the needs and resources to support the youth's discharge. The methods for planning include Circles of Support (COS), Formal Transition Planning Meetings, Permanency Conferences, or a combination of all. Transition Planning is a team approach among youth, substitute care workers, Preparation for Adult Living (PAL) staff, case managers, care providers and others involved with the youth. The Transition Plan addresses whether or not the youth has identified a safe and stable place to live after leaving foster care. Additionally, the CoC has been working at the state level to promote advocacy for more comprehensive discharge planning for youth aging out of foster care.

### **Health Care:**

With the purpose of defining the process by which patients remain in a healthcare organization no longer than medically necessary and ensuring continued care, the

CoC works with Harris County Hospital District (HCHD) and employs its discharge planning process that utilizes an interdisciplinary team structure. The process begins with the admitting nurse as the initiator of the planning and documenter of the assessment of patient needs. A discharge summary which includes relevant referrals to community resources is prepared for dissemination to the patient and their family, if appropriate. Focus groups were convened to monitor the discharge practices of health care providers to ensure that patients were not discharged directly into homelessness working closely with the City of Houston Health Department and Harris County Hospital District to provide viable solutions to homelessness upon discharge.

#### Mental Health:

The CoC has an agreement with the Mental Health Mental Retardation Association (MHMRA) of Harris County to use its policies and procedures on consumer referral, transfer, and discharge. A consumer is discharged for a variety of reasons: 1) services cease to be developmentally, therapeutic, or legally appropriate; 2) request for discharge by the consumer/family/other responsible party; 3) consumer moves or dies; or 4) there is no contact with consumer for 90 days and reasonable attempts have been made to contact the consumer with no success. MHMRA will conduct a discharge planning conference with the treatment team and develop a discharge summary and appropriate follow-along services, if requested. Within this process, MHMRA assesses housing factors and strives to discharge clients to a family member or least restrictive environments, not funded with McKinney-Vento funds.

#### Corrections:

The CoC continues the corrections discharge protocol in development with the Texas Department of Criminal Justice Community Justice Assistance Division (TDCJ). According to TDCJ representatives, contact information is obtained from incarcerated persons released from jail. TDCJ provided Community Justice Assistance Division policies and procedures for persons given community service sentences by the courts. These procedures provide for assessment and continued involvement from a Community Service Officer; the staff works with those incarcerated to locate appropriate housing and refer accordingly. This corrections category refers to local jails and state or federal prisons. Over the last year, ONE VOICE, an advocacy group in the CoC, has worked with Senator John Whitmire, Chairman of the Texas Senate Criminal Justice Committee to develop a method of appropriations for re-entry programs that will prevent discharge of ex-offenders into homelessness.



**DRAFT**

# **Housing Opportunities for Persons With AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

**CITY OF HOUSTON**  
**Housing and Community Development Department**  
**July 1, 2009 – June 30, 2010**

**OMB Number 2506-0133 (Expiration Date: 12/31/2010)**

The HOPWA CAPER report for formula grantees provides annual information on program accomplishments in meeting the program's performance outcome measure: maintain housing stability; improve access to care; and reduce the risk of homelessness for low-income persons and their families living with HIV/AIDS. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 45 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 68 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

The revisions contained within this edition are designed to accomplish the following: (1) provide for an assessment of unmet need; (2) streamline reporting sources and uses of leveraged resources; (3) differentiate client outcomes for temporary/short-term and permanent facility-based assistance; (4) clarify indicators for short-term efforts and reducing the risk of homelessness; and (5) clarify indicators for Access to Care and Support for this special needs population. In addition, grantees are requested to comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires federal grant recipients to provide general information for all entities (including subrecipients) receiving \$25,000+ in federal funds.

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### **PART 6: Certification of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**Central Contractor Registration (CCR): This is a new reporting requirement effective October 1, 2009.** The primary registrant database for the U.S. Federal Government; CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA. Per ARRA (American Recovery and Reinvestment Act) and FFATA (Federal Funding Accountability and

Transparency Act) federal regulations, all sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number and be registered with the CCR (Central Contractor Registration).

**Continued Use Periods.** Grantees that use HOPWA funds for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for ten years for HOPWA-eligible beneficiaries. For the years in which grantees do not receive and expend HOPWA funding for these activities, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 5 in CAPER.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C. 20410.

**Definitions: Facility-Based Housing Assistance:** All HOPWA housing expenditures which provide support to facilities, including community residences, SRO dwellings, short-term or transitional facilities, project-based units, master leased units, scattered site units leased by the organization, and other housing facilities approved by HUD.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually; and six or fewer full-time equivalent employees. Local affiliates of national or larger organizations are not considered "grassroots."

**Housing Assistance Total:** The non-duplicated number of households receiving housing subsidies and residing in units of facilities that were dedicated to persons living with HIV/AIDS and their families that were supported with HOPWA or leveraged funds during this operating year.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance used directly in HOPWA program delivery.



**Output:** The number of units of housing or households that receive HOPWA housing assistance during the operating year.

**Outcome:** The HOPWA assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support. The goal that eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care by 2011.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including reasonable costs for security deposits not to exceed two months of rental costs).

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Short-Term Rent, Mortgage and Utility Payments (STRMU):** Subsidy or payments subject to the 21-week limited time period to prevent the homelessness of a household (e.g., HOPWA short-term rent, mortgage and utility payments).

**Stewardship Units:** Units developed, where HOPWA funds were used for acquisition, new construction and rehabilitation, but no longer receive operating subsidies. Report information for the units subject to the three-year use agreement if rehabilitation is non-substantial, and those subject to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance: (TBRA):** An on-going rental housing subsidy for units leased by the client, where the amount is determined based in part on household income and rent costs. Project-based costs are considered facility-based expenditures.

**Total by Type of Housing Assistance/Services:** The non-duplicated households assisted in units by type of housing assistance dedicated to persons living with HIV/AIDS and their families or services provided that were supported with HOPWA and leveraged funds during the operating year

# Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

## Part 1: Grantee Executive Summary

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

### 1. Grantee Information

<b>HUD Grant Number</b>		<b>Operating Year for this report</b> From (mm/dd/yy) <b>07/01/09</b> To (mm/dd/yy) <b>06/30/10</b>  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> ExtYr		
<b>Grantee Name</b> <b>City of Houston, Texas - Housing and Community Development Department</b>		<b>Parent Company if applicable</b>		
<b>Type of HOPWA Grant</b> <input type="checkbox"/> Competitive <input checked="" type="checkbox"/> Formula				
<b>Business Address</b>		<b>601 Sawyer, Suite 400</b>		
<b>City, State, Zip, County</b>		<b>Houston</b>	<b>Texas</b>	<b>77007</b>
<b>City, State, Zip, County</b>		<b>Harris</b>		
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		<b>746001164</b>		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		<b>832431985</b>		<b>Central Contractor Registration (CCR):</b> Is the grantee's CCR status currently active? (See pg 2 of instructions)  <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>*Congressional District of Address</b>		<b>TX - 18</b>		
<b>*Congressional District of Primary Service Area(s)</b>				
<b>*Zip Code of Primary Service Area(s)</b>				
<b>City(ies) and County(ies) of Primary Service Area(s)</b>				
<b>Organization's Website Address</b>  <a href="http://www.houstontx.gov/housing/index.html">http://www.houstontx.gov/housing/index.html</a>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  If yes, explain in the narrative section how this list is administered.		
<b>Have you prepared any evaluation report? No</b> If so, please indicate its location on an Internet site (url) or attach copy.		<b>Is the sponsor a nonprofit organization?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name A Caring Safe Place, Inc.		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency		Stanley Phill, Executive Director		
Email Address		Stan_phill@sbcglobal.net		
Business Address		1804 Carr Street		
City, County, State, Zip,		Houston	Harris	Texas 77026
Phone Number (with area code)		713-225-5441		Fax Number (with area code) 713-225-5442
Employer Identification Number (EIN) or Tax Identification Number (TIN)		31-1574101		
DUN & Bradstreet Number (DUNs):		053479965		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Congressional District of Business Location of Sponsor		18th		
Congressional District(s) of Primary Service Area(s)		18th		
Zip Code(s) of Primary Service Area(s)		77026		
City(ies) and County(ies) of Primary Service Area(s)		Houston		Harris County
Total HOPWA contract amount for this Organization		\$ 389,938.00		
Organization's Website Address <a href="http://www.acaringsafeplace.com">www.acaringsafeplace.com</a>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

**2. Project Sponsor Information**

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

<b>Project Sponsor Agency Name</b> AIDS Coalition of Coastal Texas Inc.		<b>Parent Company Name, if applicable</b> N/A		
<b>Name and Title of Contact at Project Sponsor Agency</b>		Georgia Nelson Executive Director		
<b>Email Address</b>		georgia1405@yahoo.com		
<b>Business Address</b>		707 Tremont		
<b>City, County, State, Zip,</b>		Galveston	Galveston	Texas 77550
<b>Phone Number (with area code)</b>		409-763-2437		<b>Fax Number (with area code)</b> 409-763-5482
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		76-0230757		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		806086583		<b>Central Contractor Registration (CCR):</b> Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Congressional District of Business Location of Sponsor</b>		14th		
<b>Congressional District(s) of Primary Service Area(s)</b>		14th		
<b>Zip Code(s) of Primary Service Area(s)</b>		77551 77550		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Galveston, Brazoria		Galveston, Texas City, Brazoria
<b>Total HOPWA contract amount for this Organization</b>		\$362,422.00		
<b>Organization's Website Address</b>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name AIDS Foundation Houston, Inc.		Parent Company Name, if applicable N/A			
Name and Title of Contact at Project Sponsor Agency Angiela Zielinski Chief Operating Officer					
Email Address <a href="mailto:taylor@afhouston.org">taylor@afhouston.org</a>					
Business Address 3202 Wesleyan Annex					
City, County, State, Zip, Houston TX Harris 77027					
Phone Number (with area code) 713-623-6799 Ext.227		Fax Number (with area code) 713-623-4029			
Employer Identification Number (EIN) or Tax Identification Number (TIN) 76-0073661					
DUN & Bradstreet Number (DUNs):		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No			
Congressional District of Business Location of Sponsor TX_07					
Congressional District(s) of Primary Service Area(s) TX-07 TX-18 TX-29 TX-09					
Zip Code(s) of Primary Service Area(s) 77027					
City(ies) and County(ies) of Primary Service Area(s) Houston Harris					
Total HOPWA contract amount for this Organization \$2,190,135.00					
Organization's Website Address		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>					

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Alliance for Multicultural Community Services		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Alliance for Multicultural Community Services- HOPWA			
Email Address	mimami@allianceontheweb.org			
Business Address	6440 Hillcroft Ave Suite #411			
City, County, State, Zip,	Houston	Harris	TX	77081
Phone Number (with area code)	713-776-4700 X 128		Fax Number (with area code) 713-776-4730	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	1-76-0171217-1			
DUN & Bradstreet Number (DUNs):	78-417-7594	Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) X Yes <input type="checkbox"/> No		
Congressional District of Business Location of Sponsor	TX-009			
Congressional District(s) of Primary Service Area(s)	TX-009			
Zip Code(s) of Primary Service Area(s)	77081, 77074, 77036, 77096, 77031, 77071, 77035, 77057, 77056, 77063, 77063, 77041			
City(ies) and County(ies) of Primary Service Area(s)	Houston		Harris	
Total HOPWA contract amount for this Organization	\$181,900.00			
Organization's Website Address www.allianceontheweb.org	Does your organization maintain a waiting list? <input type="checkbox"/> Yes X No			
Is the sponsor a nonprofit organization? X Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Bering Omega Community Services		Parent Company Name, if applicable N/A		
Name and Title of Contact at Project Sponsor Agency Ann Reed, MA Vice President of Operations				
Email Address AReed@Beringomega.org				
Business Address 1429 Hawthorne				
City, County, State, Zip, Houston Harris TX 77006				
Phone Number (with area code) 713-341-3777		Fax Number (with area code) 713-529-3626		
Employer Identification Number (EIN) or Tax Identification Number (TIN) 760589592				
DUN & Bradstreet Number (DUNs): 618296156		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Congressional District of Business Location of Sponsor Texas 7 <sup>th</sup>				
Congressional District(s) of Primary Service Area(s) Texas 7 <sup>th</sup>				
Zip Code(s) of Primary Service Area(s) 77002 - 77099				
City(ies) and County(ies) of Primary Service Area(s) City of Houston Harris County				
Total HOPWA contract amount for this Organization \$1,136,500.00				
Organization's Website Address www.beringomega.org		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Brentwood Community Foundation		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency Willie R. Sylvester, Project Director				
Email Address wsylvester@brentwoodfoundation.org				
Business Address 13033 Landmark Street				
City, County, State, Zip, Houston Harris Texas 77045				
Phone Number (with area code) 713-852-1451		713-852-2559 Fax		
Employer Identification Number (EIN) or Tax Identification Number (TIN) 76-0454398				
DUN & Bradstreet Number (DUNs): 006776996		<b>Central Contractor Registration (CCR):</b> Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Congressional District of Business Location of Sponsor 13033 Landmark Street Houston, Texas 77045				
Congressional District(s) of Primary Service Area(s) Congressional District 9				
Zip Code(s) of Primary Service Area(s) 77045				
City(ies) and County(ies) of Primary Service Area(s) Houston		Ft. Bend, Pasadena, Liberty, Chambers, Montgomery, Waller and Harris County		
Total HOPWA contract amount for this Organization \$470,346.00				
Organization's Website Address www.brentwoodfoundation.org		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				



## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name  Career and Recovery Resources, Inc.		Parent Company Name, if applicable  N/A		
Name and Title of Contact at Project Sponsor Agency	Elisa Coleman, Coordinator			
Email Address	ecoleman@careerandrecovery.org			
Business Address	2525 San Jacinto			
City, County, State, Zip,	Houston	TX	Harris	77002
Phone Number (with area code)	713-754-7043		Fax Number (with area code)  713-754-7068	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	74-1161942			
DUN & Bradstreet Number (DUNs):			<b>Central Contractor Registration (CCR):</b> Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	2525 San Jacinto			
Congressional District(s) of Primary Service Area(s)	Harris-22, Brazoria-22, Ft. Bend-22, Austin-10, Waller-8, San Jacinto-20			
Zip Code(s) of Primary Service Area(s)	77002			
City(ies) and County(ies) of Primary Service Area(s)	Houston		Harris, Brazoria, Austin, Ft. Bend, Waller, San Jacinto	
Total HOPWA contract amount for this Organization	\$148,846.00			
Organization's Website Address  www.careerandrecovery.org	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Catholic Charities of the Archdiocese of Galveston-Houston		Parent Company Name, <i>if applicable</i> N/A		
Name and Title of Contact at Project Sponsor Agency	Ana Rausch, MA – Director of Housing			
Email Address	<a href="mailto:arausch@catholiccharities.org">arausch@catholiccharities.org</a>			
Business Address	326 S. Jensen Drive			
City, County, State, Zip,	Houston	Harris	TX	77003
Phone Number ( <i>with area code</i> )	713-351-6919		Fax Number ( <i>with area code</i> ) 713-237-8114	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	74-1109733			
DUN & Bradstreet Number (DUNs):	12-530-3896		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No through 4/28/11	
Congressional District of Business Location of Sponsor	18			
Congressional District(s) of Primary Service Area(s)	2 7 8 9 10 14 18 22 29			
Zip Code(s) of Primary Service Area(s)	N/A			
City(ies) and County(ies) of Primary Service Area(s)	Houston		Harris County	
Total HOPWA contract amount for this Organization	\$600,000.00			
Organization's Website Address www.catholiccharities.org	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input checked="" type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Educational Programs Inspiring Communities, Inc.		Parent Company Name, if applicable			
Name and Title of Contact at Project Sponsor Agency Jane Cummins, Executive Director					
Email Address jcummins@heartprogram.org					
Business Address 6717 Stuebner Airline Road, suite 207					
City, County, State, Zip, Houston Harris Tx 77091					
Phone Number (with area code) 713-692-4278		Fax Number (with area code) 713-692-4279			
Employer Identification Number (EIN) or Tax Identification Number (TIN) 73-1644107					
DUN & Bradstreet Number (DUNs):		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Congressional District of Business Location of Sponsor 029					
Congressional District(s) of Primary Service Area(s) 7 9 10 18 22 29					
Zip Code(s) of Primary Service Area(s) 77091					
City(ies) and County(ies) of Primary Service Area(s) Houston Harris					
Total HOPWA contract amount for this Organization					
Organization's Website Address www.heartprogram.org		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>					

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name  Fort Bend County Black Nurses Association		Parent Company Name, if applicable  N/A		
Name and Title of Contact at Project Sponsor Agency	Lola Denise Jefferson			
Email Address	<a href="mailto:lolajeff@yahoo.com">lolajeff@yahoo.com</a>			
Business Address	15426 Indian Wood			
City, County, State, Zip,	Missouri City	Texas	Texas	Fort Bend
Phone Number (with area code)	832-216-6334		Fax Number (with area code)  713-734-0444	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	76-0680685			
DUN & Bradstreet Number (DUNs):			Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions)  <input type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor				
Congressional District(s) of Primary Service Area(s)	22nd			
Zip Code(s) of Primary Service Area(s)	77053, 77406, 77407, 77417, 77411, 77444, 77451, 77459, 77461, 77464, 77469, 77471, 77476, 77477, 77478, 77479, 77481, 77487, 77489, 77494, 77496, 77497, 77498, 77545			
City(ies) and County(ies) of Primary Service Area(s)	Missouri City, Sugar Land, Richmond, Rosenberg		Fort Bend County	
Total HOPWA contract amount for this Organization	\$226,500.00			
Organization's Website Address  N/A	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Goodwill Industries of Houston, Inc.		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Kimisha Smith, Grant Accountant			
Email Address	K_smith@goodwillhouston.org			
Business Address	10795 Hammerly Blvd.			
City, County, State, Zip,	Houston	Harris	TX	77043
Phone Number (with area code)	713-699-6359		Fax Number (with area code) 713-699-6370	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	74-1285095			
DUN & Bradstreet Number (DUNs):	051107506		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	TX 07			
Congressional District(s) of Primary Service Area(s)	TX 07			
Zip Code(s) of Primary Service Area(s)	77043 77006 77019 77098			
City(ies) and County(ies) of Primary Service Area(s)	Houston		Harris	
Total HOPWA contract amount for this Organization	\$300,000			
Organization's Website Address www.goodwillhouston.org	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name HACS, Inc. Houston Area Community Services		Parent Company Name, <i>if applicable</i> Same		
Name and Title of Contact at Project Sponsor Agency	Fred Reninger, Housing Services Program Manager			
Email Address	freninger@hacstxs.org			
Business Address	2150 West 18 <sup>th</sup> Street Suite 300 Room - A			
City, County, State, Zip,	Houston	Harris	Texas	77008
Phone Number ( <i>with area code</i> )	713.426.0027 Main 832.384.1430 Direct		Fax Number ( <i>with area code</i> ) 712.526.9882	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	76-0549240			
DUN & Bradstreet Number (DUNS):	036642879		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	18			
Congressional District(s) of Primary Service Area(s)	18, 29, 8, 9, 25, 7, 31			
Zip Code(s) of Primary Service Area(s)	77001 thru 77099			
City(ies) and County(ies) of Primary Service Area(s)	Houston EMSA		Harris, Ft. Bend	
Total HOPWA contract amount for this Organization	\$1,045,000.00			
Organization's Website Address  www.hacstxs.org	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name  HELP Development Corp, Houston HELP, Inc. /Corder Place Apartments		Parent Company Name, if applicable  N/A	
Name and Title of Contact at Project Sponsor Agency	Earl Hatcher		
Email Address	jjonhnson@helpusa.org		
Business Address	5 Hanover Street 17 <sup>th</sup> Floor		
City, County, State, Zip,	New York,	New York	10004
Phone Number (with area code)	713-741-4070 202-400-4070	Fax Number (with area code) 713-440-6549 202-400-7099	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	13-3892553		
DUN & Bradstreet Number (DUNs):		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	NY-008		
Congressional District(s) of Primary Service Area(s)			
Zip Code(s) of Primary Service Area(s)	77021		
City(ies) and County(ies) of Primary Service Area(s)	Houston	Harris	
Total HOPWA contract amount for this Organization	\$310,000.00		
Organization's Website Address  N/A	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>			

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Houston SRO Housing Corporation		Parent Company Name, if applicable Nonprofit Housing Corporation of Greater Houston		
Name and Title of Contact at Project Sponsor Agency	Earl Hatcher, Executive Director			
Email Address	<a href="http://housingcorp.com">housingcorp.com</a>			
Business Address	2211 Norfolk, Suite 740			
City, County, State, Zip,	Houston	Harris	TX	77098
Phone Number (with area code)	713.526-9470		Fax Number (with area code) 713.526-1849	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	76-055284			
DUN & Bradstreet Number (DUNs):	624229		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	TX-147			
Congressional District(s) of Primary Service Area(s)	TX-134			
Zip Code(s) of Primary Service Area(s)	77002			
City(ies) and County(ies) of Primary Service Area(s)	Cities of Houston		Harris	
Total HOPWA contract amount for this Organization	\$76,726.00			
Organization's Website Address www.sanjacintoapts@sbcglobal.net	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				



## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Houston Volunteer Lawyers Program, Inc.		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency Veronica F. Jacobs, Senior Staff Attorney				
Email Address Veronica.Jacobs@HVLP.org				
Business Address 712 Main Street, Suite 2700				
City, County, State, Zip, Houston Harris County Texas 77002				
Phone Number (with area code) 713-228-0735		Fax Number (with area code) 713-228-5826		
Employer Identification Number (EIN) or Tax Identification Number (TIN) 76-0090652				
DUN & Bradstreet Number (DUNs): 130235500		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No		
Congressional District of Business Location of Sponsor 18				
Congressional District(s) of Primary Service Area(s) 18				
Zip Code(s) of Primary Service Area(s) 77002, 77021, 00720				
City(ies) and County(ies) of Primary Service Area(s) Houston Harris				
Total HOPWA contract amount for this Organization \$125,000.00				
Organization's Website Address http://www.hvlp.org		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name  Marjo House Inc.		Parent Company Name, if applicable  N/A			
Name and Title of Contact at Project Sponsor Agency		Marilyn Jones Executive Director			
Email Address		<a href="mailto:marjohouseorg@aol.com">marjohouseorg@aol.com</a>			
Business Address		1706 Gellhorn			
City, County, State, Zip,		Houston	Texas	Texas	77029
Phone Number (with area code)		713-674-1168		Fax Number (with area code)  1-866-527-5340	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		48-1270670			
DUN & Bradstreet Number (DUNs):		163632958		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions)  <input type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor		18 <sup>th</sup>			
Congressional District(s) of Primary Service Area(s)		18 <sup>th</sup>			
Zip Code(s) of Primary Service Area(s)		77029			
City(ies) and County(ies) of Primary Service Area(s)		Houston		Harris	
Total HOPWA contract amount for this Organization		198,729.50			
Organization's Website Address  N/A		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>					

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name New Hope Counseling Center, Inc.		Parent Company Name, <i>if applicable</i> N/A		
Name and Title of Contact at Project Sponsor Agency		Samuel O. Osueke, Dr. P.H., LCDC. CEO/Program Director		
Email Address		osuekeso@yahoo.com		
Business Address		6420 Hillcroft, Suite 314		
City, County, State, Zip,		Houston	Harris	Texas 77081
Phone Number ( <i>with area code</i> )		713-776-8006		Fax Number ( <i>with area code</i> ) 713-776-8030
Employer Identification Number (EIN) or Tax Identification Number (TIN)		76-0390859		
DUN & Bradstreet Number (DUNs):		080073799	Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor		TX 18		
Congressional District(s) of Primary Service Area(s)		TX 18 TX22		
Zip Code(s) of Primary Service Area(s)		77081, 77422, 77316, 77053, 78701, 77848, 77575, 77550		
City(ies) and County(ies) of Primary Service Area(s)		Houston, Harris, Brazoria, Montgomery, San Jacinto	Fort Bend, Austin, Waller, Liberty, Chambers, Galveston	
Total HOPWA contract amount for this Organization		\$169,595.00		
Organization's Website Address N/A		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Santa Maria Hostel, Inc.		Parent Company Name, <i>if applicable</i> N/A		
Name and Title of Contact at Project Sponsor Agency	Kay Austin, CEO			
Email Address	<a href="mailto:kaustin@santamariahostel.org">kaustin@santamariahostel.org</a>			
Business Address	2605 Parker Road, Houston, TX 77093			
City, County, State, Zip,	Houston	Harris	TX	77093
Phone Number ( <i>with area code</i> )	713.691.0900		Fax Number ( <i>with area code</i> ) 713.691.0910	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	74-1669131			
DUN & Bradstreet Number (DUNs):	78-575-9374		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	TX-029			
Congressional District(s) of Primary Service Area(s)	TX-029			
Zip Code(s) of Primary Service Area(s)	County-wide; All zip codes within the Houston EMSA			
City(ies) and County(ies) of Primary Service Area(s)	Cities of Houston, Baytown, and Pasadena (Houston EMSA)		10 surrounding counties to include Austin, Brazoria, Chambers, Fort Bend, Galveston, Harris, Liberty, Montgomery, San Jacinto and Waller	
Total HOPWA contract amount for this Organization	\$286,072.15			
Organization's Website Address  www.santamariahostel.org	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name SEARCH Homeless Services		Parent Company Name, <i>if applicable</i> NA		
Name and Title of Contact at Project Sponsor Agency		Larry Kraus, Director of Grants		
Email Address		lkraus@searchhomeless.org		
Business Address		2505 Fannin		
City, County, State, Zip,		Houston	Harris	Texas 77002
Phone Number (with area code)		713-276-3001		Fax Number (with area code) 713-739-7706
Employer Identification Number (EIN) or Tax Identification Number (TIN)		760260403		
DUN & Bradstreet Number (DUNs):		785823600		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Congressional District of Business Location of Sponsor		18		
Congressional District(s) of Primary Service Area(s)		29		
Zip Code(s) of Primary Service Area(s)		77023		
City(ies) and County(ies) of Primary Service Area(s)		Houston		Harris County
Total HOPWA contract amount for this Organization		\$56,410		
Organization's Website Address www.searchhomeless.org		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input checked="" type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Sisters of Serenity Ministries		Parent Company Name, if applicable N/A		
Name and Title of Contact at Project Sponsor Agency	Dr. Beverly Solomon			
Email Address	<a href="mailto:dr.beverlee@ymail.com">dr.beverlee@ymail.com</a>			
Business Address	8110 Woodward Street			
City, County, State, Zip,	Houston	Harris	Texas	77051
Phone Number (with area code)	713-738-4015		Fax Number (with area code) 713-433-7027	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	76-0680685			
DUN & Bradstreet Number (DUNs):			Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Congressional District of Business Location of Sponsor	9 <sup>th</sup>			
Congressional District(s) of Primary Service Area(s)	9 <sup>th</sup>			
Zip Code(s) of Primary Service Area(s)	77051			
City(ies) and County(ies) of Primary Service Area(s)	Houston		Texas	
Total HOPWA contract amount for this Organization				
Organization's Website Address N/A	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Stop Turning Entering Prison, Inc. (Shay's House)		Parent Company Name, if applicable n/a		
Name and Title of Contact at Project Sponsor Agency Rhonda Menard, Executive Director				
Email Address Step2shayshouse@yahoo.com				
Business Address 5602 Hirsch Rd.				
City, County, State, Zip, Houston Harris TX 77026				
Phone Number (with area code) (832) 881-3193		Fax Number (with area code) (713)633-1045		
Employer Identification Number (EIN) or Tax Identification Number (TIN) 20-4145537				
DUN & Bradstreet Number (DUNs): 619198570		Central Contractor Registration (CCR): Is the sponsor's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No		
Congressional District of Business Location of Sponsor 18				
Congressional District(s) of Primary Service Area(s) 18				
Zip Code(s) of Primary Service Area(s) 77016, 77026, 77028				
City(ies) and County(ies) of Primary Service Area(s) Houston, Harris, Dayton, Henderson, Humble Harris				
Total HOPWA contract amount for this Organization \$291,450.52				
Organization's Website Address		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

### 3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Subrecipient Name		Parent Company Name, if applicable
Name and Title of Contact at Contractor/ Sub-contractor Agency		
Email Address		
Business Address		
City, County, State, Zip		
Phone Number (included area code)		Fax Number (include area code)
Employer Identification Number (EIN) or Tax Identification Number (TIN)		
DUN & Bradstreet Number (DUNs):		Central Contractor Registration (CCR): if applicable. Is the subrecipient's CCR status currently active? (See pg 2 of instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No
North American Industry Classification System (NAICS) Code		
Congressional District of Business Address		
Congressional District of Primary Service Area		
Zip Code(s) of Primary Service Area(s)		
City (ies) and County (ies) of Primary Service Area(s)		
Total HOPWA Subcontract Amount for this Organization		



### **A. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Houston's Housing Opportunities for Persons with AIDS ("HOPWA") Program is administered by its Housing Community Development Department. The Houston Eligible Metropolitan Area (EMA) is a ten-county area in southeast Texas that consists of Austin, Brazoria, Chambers, Fort Bend, Galveston, Harris, Liberty, Montgomery, San Jacinto, and Waller counties. Emergency relief is needed for people that are affected by HIV/AIDS. Their needs range from medical to housing. In "The State of Health" 2007 annual report, The Houston Department of Health and Human Services ("DHSS") estimated that over 28,000 people in the Houston EMSA are living with HIV/AIDS. The CDC estimates that one quarter of HIV/AIDS infections are undiagnosed; therefore close to 7,000 persons in Harris County may be infected with HIV but do not know it.

The City awards grants to eligible organizations through a Request for Proposals ("RFP") process. The proposals are received from nonprofit organizations, which are 501(c) (3) nonprofit status. The proposals are for construction, acquisition, rehabilitation, housing assistance payments, supportive services, and operation of affordable housing for low- and moderate-income persons with HIV/AIDS. Funding of the projects is subject to availability of funds from HUD and is contingent upon compliance with HUD and City criteria. City Council approves all projects funded.

Funding was provided to twenty-one (21) sponsor agencies, however the Fort Bend County Black Nurses, Association's contract was not renewed due to lack of capacity in service delivery. The funded activities include: short-term rent, mortgage and utility assistance, tenant based rental assistance, resource identification, construction, rehabilitation, operating costs for facilities, technical assistance, housing information and supportive services to HIV/AIDS individuals and their family members. Short-term rent, mortgage and utility assistance payments were provided to 1,134 households. Tenant based rental assistance payments were provided to 306 households. An additional 677 households received supportive services, only. Facility based housing was provided to 323 households. These community residences numbered 250 units that were operated with HOPWA funds. The operation of these facilities greatly assisted in serving this underserved population.

In June 2009 two City of Houston HOPWA employees attended a Train the Trainer conference in Washington D.C., which introduced the S.O.A.R. (SSI/SSDI Outreach, Access and Recovery) curriculum. This model is designed to expedite supplemental security income/social security disability insurance (SSI/SSDI) payments to HIV/AIDS infected individuals. The purpose of this curriculum is not to make all adults with HIV/AIDS eligible, but rather help adults who are eligible gain access to SSI/SSDI in an expedited fashion. By accessing these sources of income people living with AIDS (PLWA) will have a greater chance of maintain safe affordable housing and continued medical care. During this training the city employee's received guidance and information on how to engage the HIV providers and community leaders on how the process works through a forum. The HOPWA Division sponsored our forum on March 16, 2010, in which our project sponsor managers, social security administrators, and healthcare providers were invited to attend. The Texas Homeless Network (THN) agency located in Austin, Texas co-hosted this event. The THN currently use this model to assist chronically homeless individuals gain access to SSI/SSDI. This curriculum was introduced and well received by all attendees. The managers in turn committed to send representatives from their various agencies to receive the two day training. The SOAR Training was hosted by the City of Houston HOPWA Division, The Texas Homeless Network and our technical assistance provider Collaborative Solutions on May 11 – 12, 2010. The training was attended by twenty-six (26) persons. The trainers conducted pre and post test. The goal of the workshop was

for the service provider agencies to have a clearer understanding of the SSI/SSDI application process and to be able to successfully complete Social Security Administration formwork. The Pre-test indicated that 59% had correct answers, and the Post-test indicated that 78% had correct answers. The HOPWA staff continues to participate in monthly SOAR conference calls and is responsible for gathering data from sponsor agencies on the success rate of SSI/SSDI applications.

Project sponsors who received HOPWA grants are listed below. The type of housing activities and related services they provide to the community are noted as well.

A CARING SAFE PLACE, INC. Administers and operates a community residence which targets persons with chemical addiction and/or alcohol dependency problems, provides housing and supportive services, and life management skills.

AIDS COALITION OF COASTAL TEXAS, INC. Administers a short-term rent, mortgage and utility assistance, a tenant based rental assistance program and provides supportive services.

AIDS FOUNDATION HOUSTON, INC. Administers a short-term rent, mortgage and utility assistance program, tenant based rental assistance and operates three community residences, and provides supportive services.

ALLIANCE FOR MULTICULTURAL COMMUNITY SERVICES Administers a short-term rent, mortgage, and utility assistance program, tenant based rental assistance program and provides supportive services including budget counseling.

BERING OMEGA COMMUNITY SERVICES Administers a short-term rent, mortgage, and utility assistance program, tenant based rental assistance program and provides supportive services including budget counseling.

BRENTWOOD COMMUNITY FOUNDATION, INC. Administers a short-term rent, mortgage and utility assistance program, operates a community residence and provides supportive services.

CAREER AND RECOVERY RESOURCES, INC. Administers computer literacy training program and provides supportive services.

CATHOLIC CHARITIES OF GALVESTON-HOUSTON, INC. Administers a short-term rent, mortgage and utility assistance program, and provide supportive services and case management.

EDUCATIONAL PROGRAMS INSPIRING COMMUNITIES, INC. Administers an employment training program for developmentally disabled HIV positive adults.

FORT BEND BLACK NURSES ASSOCIATION Administers a short-term rent, mortgage, and utility assistance program and supportive services.

GOODWILL INDUSTRIES OF HOUSTON Administers a supportive services program, Project Good Hope, which provides case management and counseling services, vocational training and employment assistance.

HOUSTON AREA COMMUNITY SERVICES Administers a tenant based rental assistance and supportive services program.

HOUSTON HELP, INC. Administers a childcare facility, operates a community residence, and provides supportive services.

HOUSTON SRO HOUSING CORPORATION Operates an SRO community residence for individuals and couples, which targets the provision of housing and supportive services to homeless veterans.

HOUSTON VOLUNTEER LAWYERS PROGRAM, INC. Operates a supportive services program, which provides counsel and advice on civil matters, including housing, family law, public benefits, disability, employment, and discrimination.

MARJO HOUSE Operates a community residence and provides supportive services.

NEW HOPE COUNSELING CENTER, INC. Administers a short-term rent, mortgage and utility assistance program, a drug abuse-counseling program and provides supportive services.

SANTA MARIA HOUSE OF HOPE, INC. Operates a community residence and provides supportive services.

SEARCH, INC. Administers and operates a community residence, and provides supportive services to homeless individuals.

SISTERS OF SERENITY MINISTRY Operates a community residence and provides supportive services.

STOP TURNING ENTERING PRISION, INC., aka SHAY'S HOUSE Operates a community residence and provides supportive services.

HOPWA projects have been recognized by the City of Houston City Council and supported unanimously. Increased permanent housing activities under the Tenant Based Rental Assistance Program through additional funding to local organizations have made an impact on the number of individuals and families that receive assistance along with supportive services. Furthermore, to increase housing opportunities, permanent housing placement assistance has been added to our supportive services category, which resulted in seventy-one (71) households receiving permanent housing placement services.

### **B. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.
- 2. Outcomes Assessed.** Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.
- 3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.
- 4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

HCDD has continued to work with Power Source Database to expand the use of the computerized web based system for client data tracking and information. In 2006-2007, HOPWA expanded the system to include client data for supportive services and tenant based rental assistance programs. This expansion allowed agencies to reduce duplication of client service, better track supportive services and minimize error in data reporting. The power source database is currently being updated to include community residences.

HCDD is actively involved in the coordination and planning of activities with the Ryan White Planning Council along with the Continuum of Care (COC) to address homelessness. A representative of the HCDD serves on the board of the Ryan White Planning Council and the COC to set priorities and secure funding for projects. These groups discuss service delivery strategies, information and referral procedures, as well as needs assessment for HIV/AIDS individuals and their families in the above referenced areas. Participating agencies include Harris County, the State of Texas, DHHS, HCDD, Coalition for the Homeless and agencies that provide housing, medical and legal support services for HIV/AIDS affected persons.

The Harris County Health Department — HIV Services and the Ryan White Planning Council compiled a resource book outlining resource availability by area. This “Blue Book” Houston Resource Guide lists over one hundred fifty (150) organizations and services that include medical, dental, housing, child care, nutritional food

pantry services, financial assistance, case management services and other services that are available for persons living with HIV/AIDS, and their families. The Houston Resource Guide lists available resources in the cities of Baytown, Houston and Pasadena, and counties of Harris, Chambers, Liberty, Montgomery and Walker.

The majority of HOPWA funded agencies receive funding from other sources including state service funds and Ryan White Care Act funds. In conjunction with the HOPWA funding that sponsor agencies receive, other resources utilized include cash contributions from the sponsor agencies, public and private foundations, organizations, corporations and individual donations. Volunteers and in-kind contributions from these sources have also been used to assist in providing services to the agencies' clients. The City, through grants administered by DHHS, fund HIV education and prevention programs. However, since HOPWA is the only source of funding for housing needs for persons with AIDS, many agencies rely only on HOPWA to support the services.

Additionally, the HOPWA Program has worked with agencies that are nontraditional HIV/AIDS service providers to the program to establish community residences; review rehabilitation projects and make recommendations to increase housing stock in the new grant cycle.

**C. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Other, please explain further		

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.
3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

According to the Houston Area 2002 Comprehensive HIV/AIDS Needs Assessment, housing was stated to be a major need and barrier among the survey participants. Many of the participants affirmed that they have difficulty paying for housing, or anything other than substandard housing, due to their disabilities and limited resources. HCDD is continuing to address this concern by increasing the tenant-based rental assistance in conjunction with the short-term rent, mortgage and utility assistance program to provide additional assistance for those clients whose financial needs may surpass that provided through the STRMUA activity. Also, HCDD has expanded the supportive service category to include Permanent Housing Placement to clients in obtaining deposits for rental properties and utility services.

Community concerns were highlighted during the process to renovate a housing project. This was an opportunity for the constituents to voice their concerns regarding HIV/AIDS housing and the needs for "brick and mortar" vs. financial assistance. HOPWA defines tenant based rental assistance and short term rent, mortgage and utility assistance as permanent housing. Ongoing education regarding HOPWA definitions and regulations were enhanced to ensure community comprehension and agency compliance.

The ability to provide security deposits for clients had been stated as a concern and/or barrier for several agencies providing tenant-based rental assistance. HCDD has responded to this barrier by including Permanent Housing Placement funds in the new contracts for the tenant-based rental assistance agencies.

The change in reporting process including the revised Annual Progress Report dictated a change in the manner in which agencies reported data to the administrative agency. Ongoing technical assistance was provided to agencies through the AA as well as through the technical assistance provider, CUCS.

HIV/AIDS is presently growing in the minority community. We expect this trend to continue. Another growing concern is incarcerated and recently released individuals with HIV/AIDS who fail to seek health care options relating to their HIV/AIDS status. The number of people living with HIV/AIDS is continually increasing by over 18% each year. This number does not include HIV positive only people.

Additionally, trends that continue to be on the rise include HIV positive women and their children, particularly in the African American community and youth and the developmentally disabled, HIV positive population.

In 2007, HOPWA initiated and received a Needs Assessment conducted by technical assistance provider, Center for Urban and Community Services. The Needs Assessment is the first one conducted in Houston, specifically addressing the concerns of community members, providers, government officials and clients of the program. In October 2007, CUCS presented its findings and recommendations to the stakeholders. These recommendations will be reviewed and included in the next round of RFP's issued out for HOPWA funding. The HOPWA program scheduled a series of strategic planning meetings to review recommendations submitted by CUCS and seek consensus on procedures for None Governmental Organizations. The strategic planning sessions focused on four key areas of HOPWA; Short Term Rent Mortgage and Utility Assistance Program; Tenant based Rental Assistance Program; Community Residences and Supportive Services. HOPWA is now implementing the new procedures/forms for use by the HOPWA project sponsors. The community actively participated in the needs assessment, having the opportunity to communicate concerns and challenges associated with the project from both the client and the provider perspective.

#### **D. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

#### **1. Assessment of Unmet Need for HOPWA-eligible Households**

1. Total number of households that have unmet housing needs	=
<b>From Item 1, identify the number of households with unmet housing needs by type of housing assistance</b>	
a. Tenant-Based Rental Assistance (TBRA)	=
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	=
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	=

There are several agencies that maintain a waiting list for the Tenant Based Rental Assistance (TBRA) program and housing facilities. The waiting lists are created when each agency has reached its capacity to provide rental assistance for persons living with AIDS. Lists are compiled by referrals from other HOPWA funded providers and /or self referral. The following information is gathered before placing their name on the waiting list.

- Client's full name
- Home and/or cell number
- Case manager if applicable

When there is an opening in the TBRA program or housing facilities, clients on the list are contacted. During this initial call a phone screening is conducted to verify the client meets program eligibility. Once eligibility is determined, then an appointment is scheduled to begin TBRA enrollment. Clients are served in the order and date that they were placed on the waiting list, and funding availability. The waiting lists are reviewed and clients contacted every six months to verify their interest and need for assistance.

#### **2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

<input checked="" type="checkbox"/> = Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
<input type="checkbox"/> = Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
<input type="checkbox"/> = Data from client information provided in Homeless Management Information Systems (HMIS)

x	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

**End of PART 1**

**PART 2: Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income	=	=
2.	Federal government (please specify):	=	=
		=	=
		=	=
		=	=
3.	State government (please specify)	=	=
		=	=
		=	=
		=	=
4.	Local government (please specify)	=	=
		=	=
		=	=
		=	=
5.	Foundations and other private cash resources (please specify)	=	=
		=	=
		=	=
		=	=
6.	In-kind Resources	=	=
7.	Resident rent payments in Rental, Facilities, and Leased Units	=	=
8.	Grantee/project sponsor (Agency) cash	=	=
9.	<b>TOTAL (Sum of 1-7)</b>	=	=

**End of PART 2**



### **PART 3: Accomplishment Data - Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

#### **1. HOPWA Performance Planned Goal and Actual Outputs**

<b>HOPWA Performance Planned Goal and Actual</b>		<b>Output Households</b>				<b>Funding</b>	
		<b>HOPWA Assistance</b>		<b>Non-HOPWA</b>		<b>e.</b>	<b>f.</b>
		<b>a.</b>	<b>b.</b>	<b>c.</b>	<b>d.</b>		
		<b>Goal</b>	<b>Actual</b>	<b>Goal</b>	<b>Actual</b>	<b>HOPWA Budget</b>	<b>HOPWA Actual</b>
<b>Housing Subsidy Assistance</b>		<b>Output Households</b>					
1.	Tenant-Based Rental Assistance		306			\$2,335,306	\$1,911,098.77
2a.	Households in permanent housing facilities that receive operating subsidies/leased units		235			\$413,382	\$814,945.77
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units		88			\$226,646	\$345,332.92
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year		0			\$ 0.00	\$ 0.00
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year		0			\$ 0.00	\$ 0.00
4.	Short-Term Rent, Mortgage and Utility Assistance		1134			\$1,869,880	\$1,912,020.29
5.	Adjustments for duplication (subtract)		0				
6.	<b>Total Housing Subsidy Assistance</b>		1763			<b>\$4,845,214</b>	<b>\$4,983,397.75</b>
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>Output Units</b>					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)		16			\$597,558	\$ 0.00
8.	Stewardship Units subject to 3 or 10 year use agreements						
9.	<b>Total Housing Developed</b>					<b>\$597,558</b>	<b>\$ 0.00</b>
<b>Supportive Services</b>		<b>Output Households</b>					
10a.	Supportive Services provided by project sponsors also delivering HOPWA housing assistance		1629			\$198,916	\$1,479,360.34
10b.	Supportive Services provided by project sponsors serving households who have other housing arrangements		677			\$840,950	\$400,750.29
11.	Adjustment for duplication (subtract)						
12.	<b>Total Supportive Services</b>		2306			<b>\$1,039,866</b>	<b>\$1,880,110.63</b>
<b>Housing Placement Assistance Activities</b>							
13.	Housing Information Services					\$ 0.00	\$ 0.00
14.	Permanent Housing Placement Services		104			\$59,050	\$69,124.86
15.	Adjustment for duplication		-38			\$ 0.00	\$ 0.00
16.	<b>Total Housing Placement Assistance</b>		66			<b>\$59,050.00</b>	<b>\$69,124.86</b>
<b>Grant Administration and Other Activities</b>							
17.	Resource Identification to establish, coordinate and develop housing assistance resources					\$ 0.00	\$ 0.00
18.	Technical Assistance (if approved in grant agreement)					\$42,266	\$50,963.38
19.	Grantee Administration (maximum 3% of total HOPWA grant)					\$219,465	\$285,417.01

20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$512,085	\$509,713.73
	<b>Total Expenditures for program year (Sum of rows 6, 9, 12, 16, and 20)</b>					<b>\$7,315,504</b>	<b>\$7,778,727.36</b>

## 2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of <u>Households</u> Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management/client advocacy/ access to benefits & services		
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	<b>Adjustment for Duplication (subtract)</b>		
16.	<b>TOTAL Households receiving Supportive Services (unduplicated)</b>		

End of PART 3

**Part 4: Summary of Performance Outcomes**

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status	
Tenant-Based Rental Assistance	= 306	=		1 Emergency Shelter/Streets	=
				2 Temporary Housing	=
				3 Private Housing	=
				4 Other HOPWA	=
				5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/Unknown	=
				9 Death	=
Permanent Supportive Housing Facilities/Units	= 196	=		1 Emergency Shelter/Streets	=
				2 Temporary Housing	=
				3 Private Housing	=
				4 Other HOPWA	=
				5 Other Subsidy	=
				6 Institution	=
				7 Jail/Prison	=
				8 Disconnected/Unknown	=
				9 Death	=
[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year		[3] Assessment: Number of Exited Households and Housing Status	
Transitional/Short-Term Supportive Facilities/Units	= 78	Total number of households that will continue in residences:	=	1 Emergency Shelter/Streets	=
		2 Temporary Housing	=		
		3 Private Housing	=		
		4 Other HOPWA	=		
		Total number of households whose tenure exceeded 24	=	5 Other Subsidy	=
		6 Institution	=		
		7 Jail/Prison	=		
		8 Disconnected/unknown	=		

		months:		9 Death	=
--	--	---------	--	---------	---

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)**

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

**Assessment of Households receiving STRMU Assistance**

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
= 1096	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	=	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy	=	
	Other HOPWA support (PH)	=	
	Other housing subsidy (PH)	=	
	Institution (e.g. residential and long-term care)	=	
	Likely to maintain current housing arrangements, with additional STRMU assistance	=	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	=	
	Temporary/non-permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	=	
	Emergency Shelter/street	=	<i>Unstable Arrangements</i>
	Jail/Prison	=	
	Disconnected	=	
	Death	=	<i>Life Event</i>
	1a. Total number of households that received STRMU assistance in the prior operating year, that also received STRMU assistance in the current operating year.		=
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year.		=	

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.		Support for Stable Housing
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan..		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan,		Access to Health Care
4. Has accessed and can maintain medical insurance/assistance.		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income.		Sources of Income

#### 1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. Note: This includes jobs created by this project sponsor or obtained outside this agency.

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job		Sources of Income

#### Chart 1C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran's Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Veteran's Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker's Compensation</li> </ul>
--	--

#### Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> </ul>	<ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> </ul>
--	--

- |  |  |
|--|--|
| <ul style="list-style-type: none"><li>• Veterans Affairs Medical Services</li><li>• State Children's Health Insurance Program (SCHIP), or local program name</li></ul> | <ul style="list-style-type: none"><li>• AIDS Drug Assistance Program (ADAP)</li><li>• Ryan White-funded Medical or Dental Assistance</li></ul> |
|--|--|

**2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources**

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing.		Support for Stable Housing
2. Successfully accessed or maintained qualification for sources of income.		Sources of Income
3. Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.		Access to Health Care
4. Has accessed and can maintain medical insurance/assistance.		Access to Health Care
5. Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client's individual service plan.		Access to Support

**2B. Number of Households Obtaining Employment**

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. Note: This includes jobs created by this project sponsor or obtained outside this agency.

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job		Sources of Income

**Chart 2C: Sources of income include, but are not limited to the following (Reference only)**

- |  |  |
|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran's Disability Payment</li> <li>• General Assistance, or use local program name</li> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veteran's Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> <li>• Worker's Compensation</li> </ul> |
|--|--|

**Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)**

- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children's Health Insurance Program (SCHIP), or local program name</li> </ul> | <ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|---|---|



**End of PART 4**

## **PART 5: Worksheet - Determining Housing Stability Outcomes**

1. This chart is designed to assess program results based on the information reported in Part 4.

<b>Permanent Housing Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6=#)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8=#)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
<b>Total Permanent HOPWA Housing Assistance</b>				
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
<b>Total HOPWA Housing Assistance</b>				

### **Background on HOPWA Housing Stability Codes**

#### **Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

#### **Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

#### **Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

#### **Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

**1. General information**

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Leveraging**

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3 or 10 year use periods		

**3. Details of Project Site**

Name of HOPWA-funded project site	
Project Zip Code(s) and Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
<b>Name &amp; Title of Authorized Official</b>	<b>Signature &amp; Date (mm/dd/yy)</b>
<b>Name &amp; Title of Contact at Grantee Agency</b> <i>(person who can answer questions about the report and program)</i>	<b>Contact Phone (with area code)</b>

**End of PART 6**

**HOPWA Reporting Period  
July 1, 2009 - June 30, 2010**

**Number of Units Served  
TBRA/STRMUA/Facility-Based  
Housing**

<b>AGENCY NAME</b>	<b>TBRA # OF Household s</b>	<b>RMUA # OF Household s</b>	<b>FACILITY # OF Household s</b>	<b>HOUSING ASSISTANC E TOTAL # OF Households</b>	<b>SUPPORTIV E SERVICES ONLY TOTAL # OF Households</b>
A Caring Safe Place	0	0	31	31	0
AIDS Coalition of Coastal Texas	47	25	0	72	0
AIDS Foundation Houston	98	314	84	496	0
Alliance for Multicultural Community Services	0	69	0	69	0
Bering Omega Community Services	53	292	0	345	96
Bonita Street House of Hope/ Santa Maria Hostel	0	0	17	17	0
Brentwood E.C.D.C.	0	159	18	177	0
Career and Recovery Resources				0	88
Catholic Charities of the Archdiocese	22	101	0	123	0
Educational Programs Inspiring Communities, Inc.				0	8
Fort Bend Nurses Association	0	28	0	28	0
Goodwill Industries of Houston				0	220
Houston Area Community Services	86	0	0	86	115
Houston HELP, Inc.	0	0	58	58	0
Houston SRO Housing Corporation	0	0	37	37	0
Houston Volunteer Lawyers Association				0	136
Marjo House	0	0	10	10	0
New Hope Counseling Center	0	108	0	108	0
SEARCH Homeless Project				0	14
SHAY's House	0	0	14	14	0
Sisters of Serenity			15	15	0
Volunteers of America (AFH)	0	38	39	77	0
<b>TOTAL</b>	<b>306</b>	<b>1134</b>	<b>323</b>	<b>1763</b>	<b>677</b>

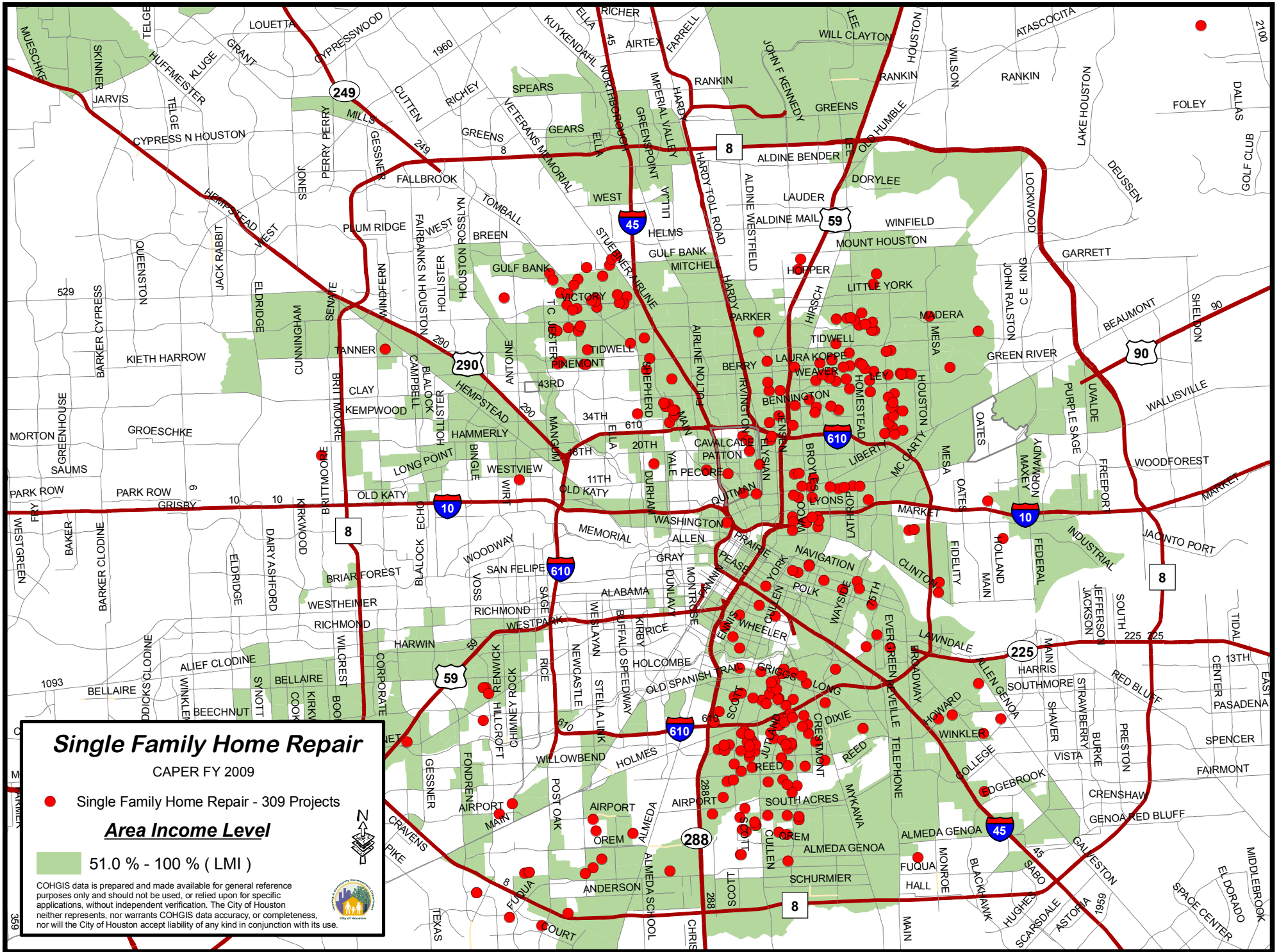




## Public Notice

The City of Houston (City) Housing and Community Development Department (HCDD) will be submitting its Consolidated Annual Performance Evaluation Report (CAPER) for Fiscal Year 2010 (July 1, 2009 – June 30, 2010) to the United States Department of Housing and Urban Development (HUD) by the close of business on September 29, 2010, unless HUD grants an extension to the City allowing it to submit the CAPER at a later date. The CAPER is an annual report that describes the use of the following Entitlement Grants: Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG), and the Housing Opportunities for Persons with AIDS (HOPWA), and others that may be added from time to time. A copy of the proposed draft CAPER will be available for citizen review on our Web site [www.houstonhousing.org](http://www.houstonhousing.org); at our office located at 601 Sawyer Street, Suite 400, between the business hours of 8:00 a.m. to 5:00 p.m., Monday through Friday; at the Central Houston Public Library branch located at 500 McKinney Street, Monday through Thursday from 10:00 a.m. to 8:00 p.m., Friday Closed, Saturday 10:00 a.m. to 5:00 p.m., Sunday 1:00 p.m. to 5:00 p.m. All comments must be submitted in writing through the US Mail to the City of Houston, HCDD, 601 Sawyer Street, Suite 400, Houston, TX 77007, Attention: Brenda Scott, or through e-mail at [Brenda.Scott@HoustonTX.gov](mailto:Brenda.Scott@HoustonTX.gov). The fifteen (15) day period extends from Tuesday, September 14, 2010 through Wednesday, September 29, 2010. Comments will be received through 12:00 o'clock noon, Wednesday, September 29, 2010.





# Single Family Home Repair

CAPER FY 2009

● Single Family Home Repair - 309 Projects

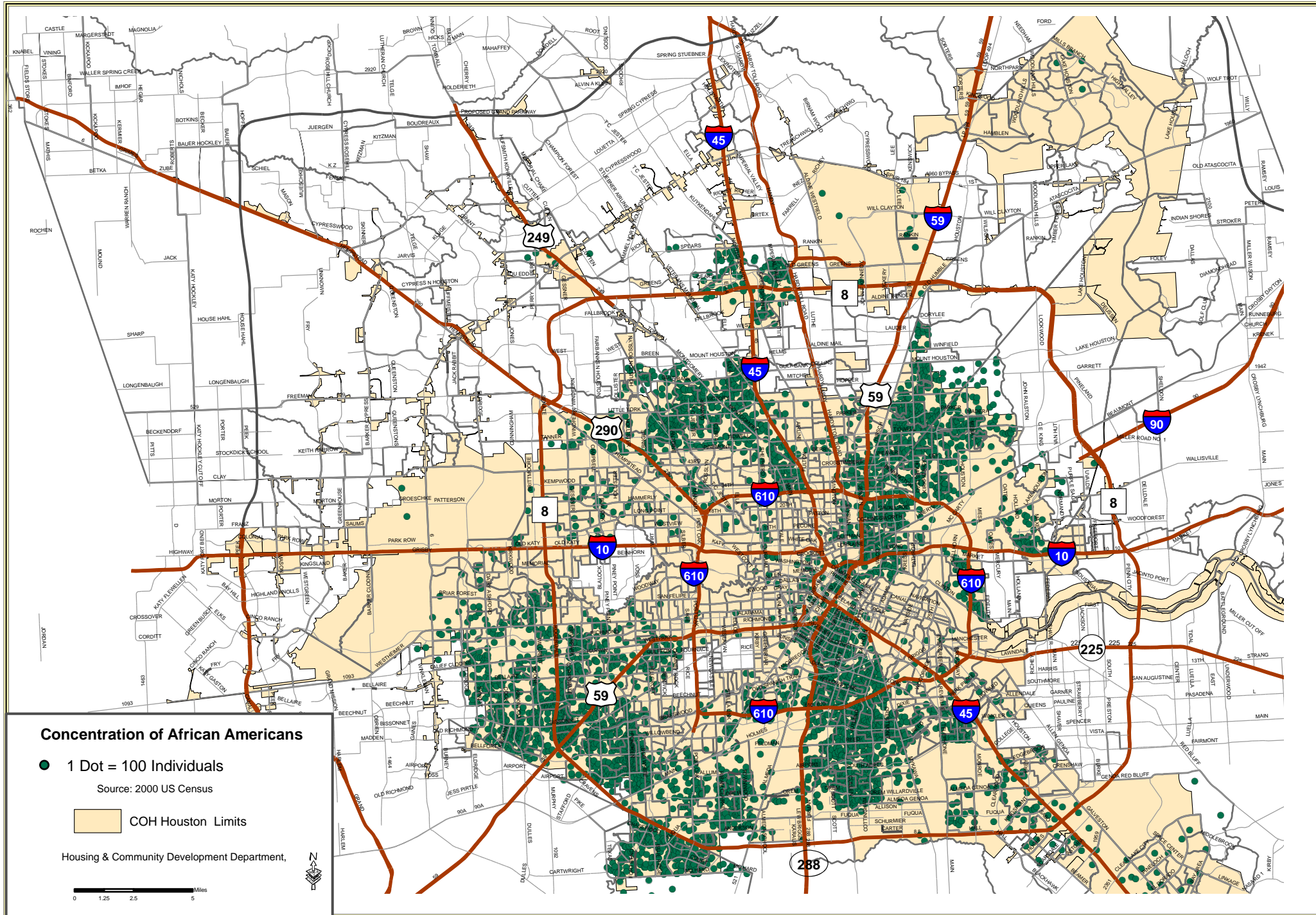
## Area Income Level

51.0 % - 100 % (LMI)

COHGIS data is prepared and made available for general reference purposes only and should not be used, or relied upon for specific applications, without independent verification. The City of Houston neither represents, nor warrants COHGIS data accuracy, or completeness, nor will the City of Houston accept liability of any kind in conjunction with its use.

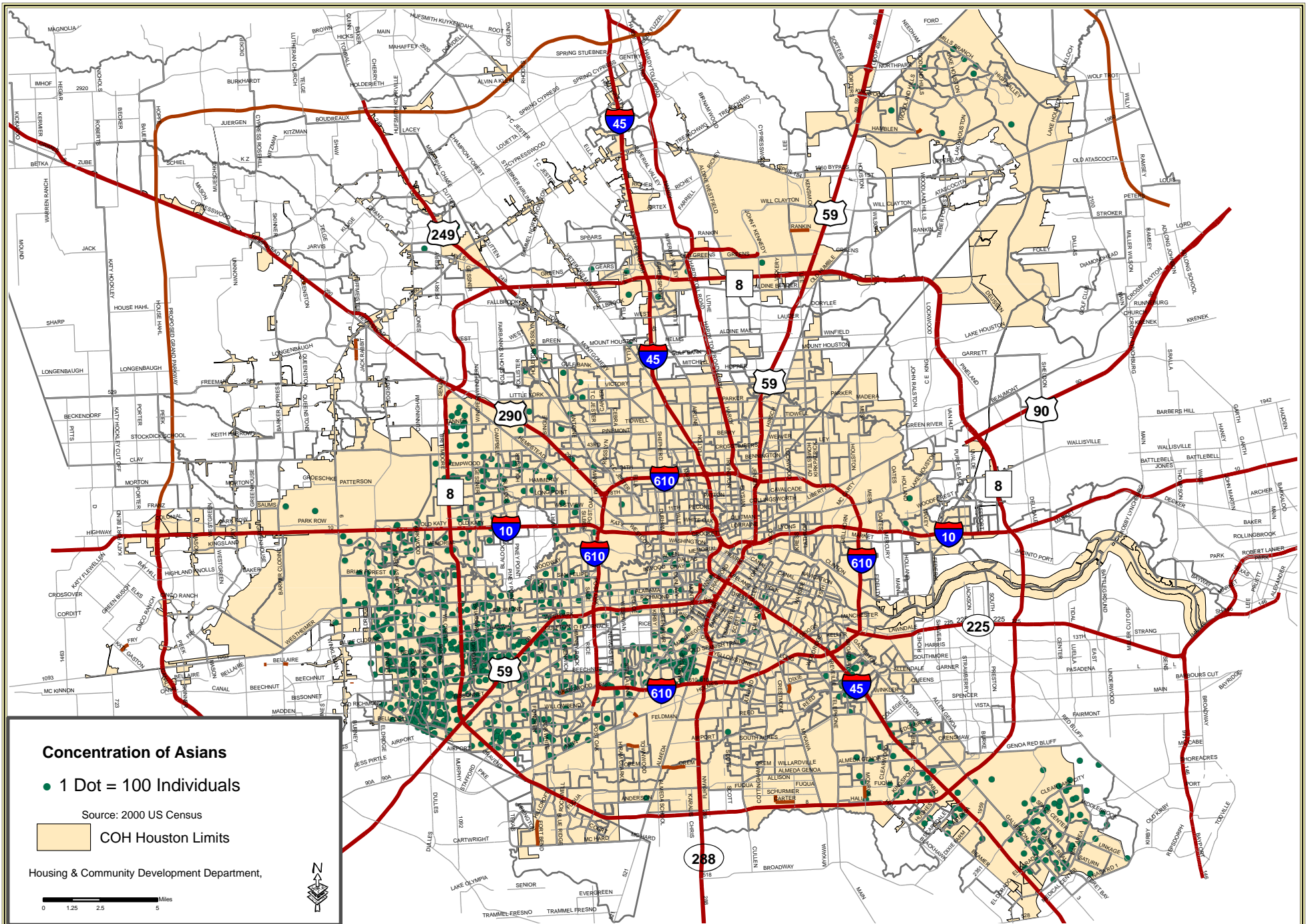


# Concentration of African Americans



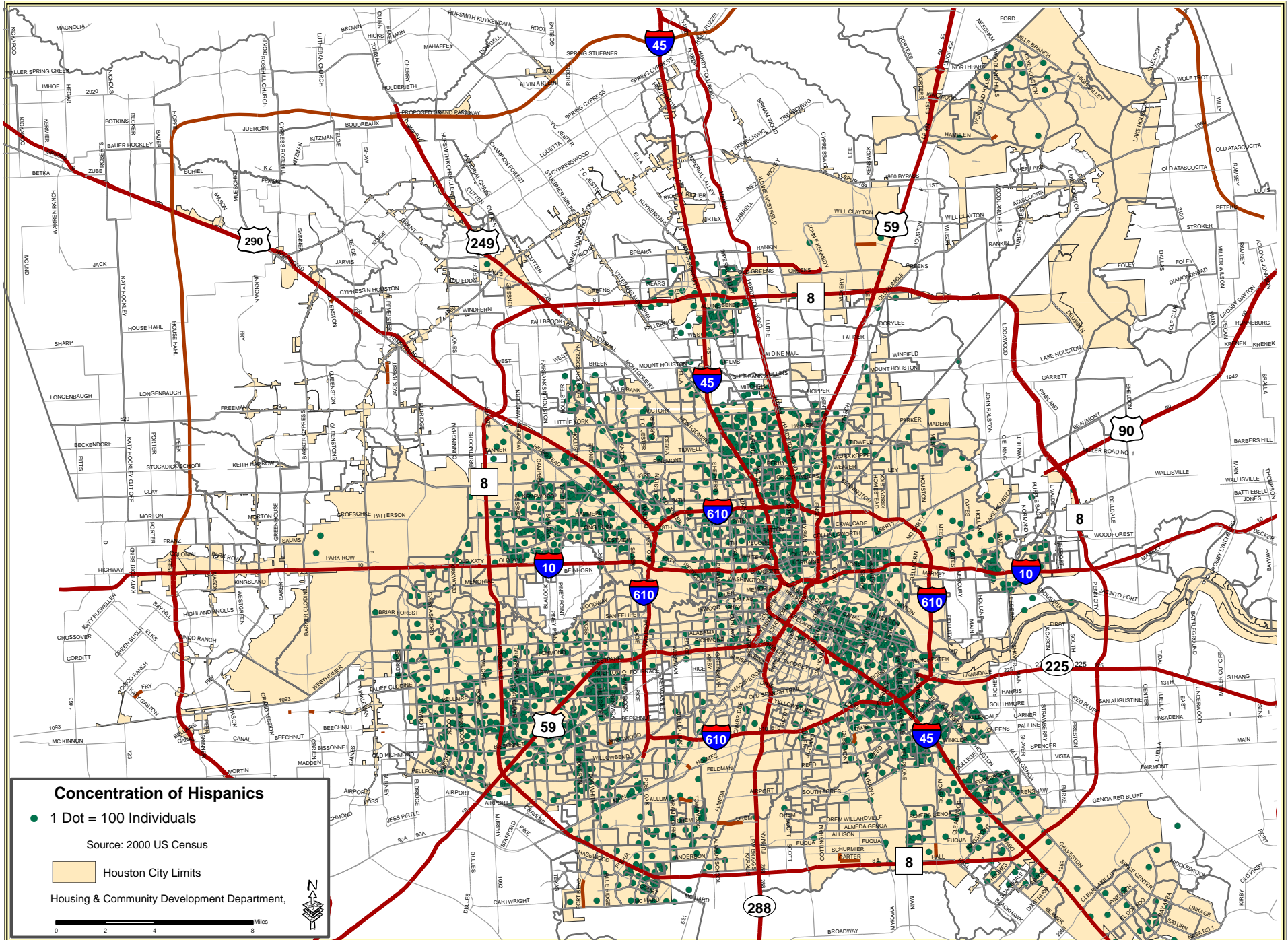


# Concentration of Asians

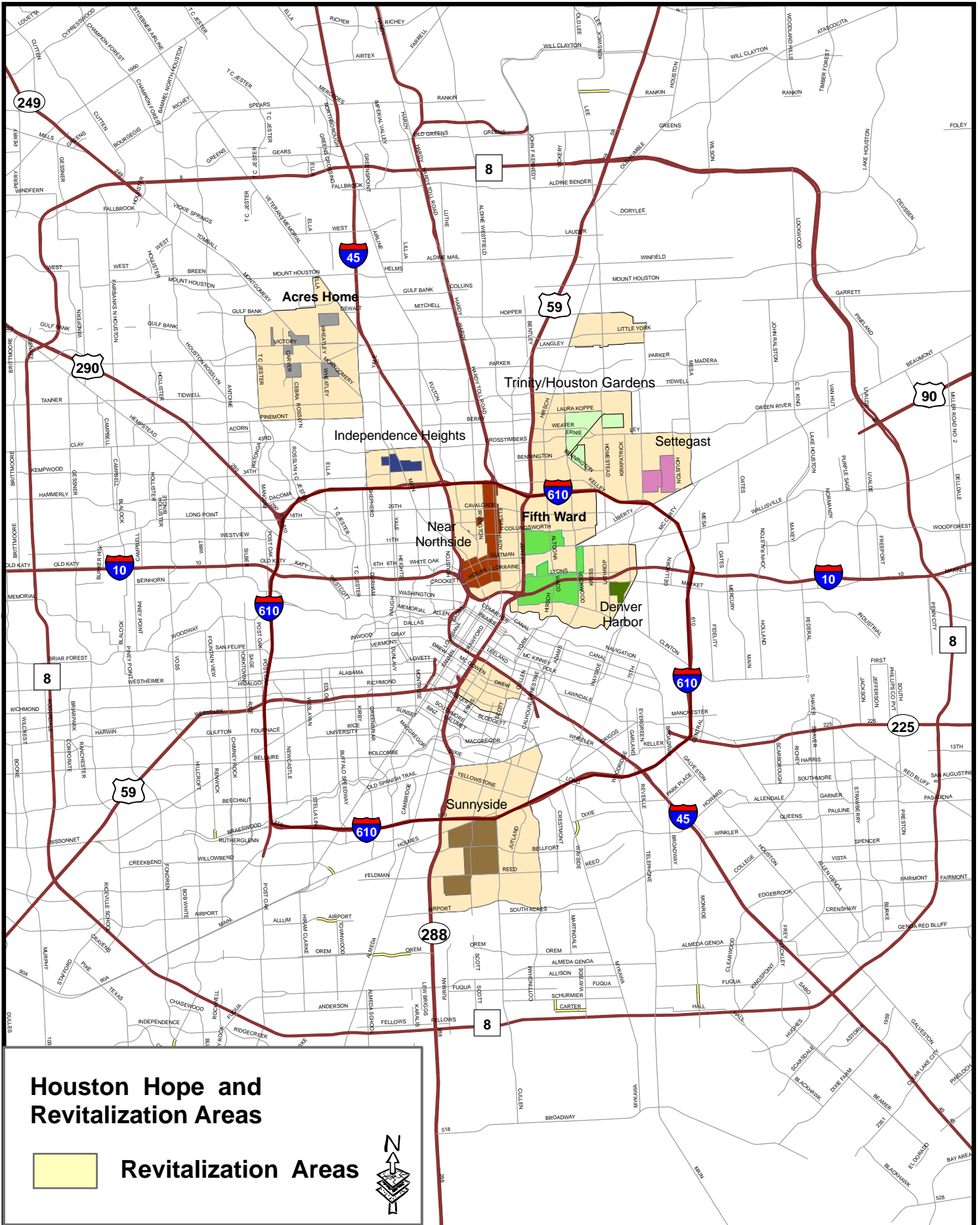




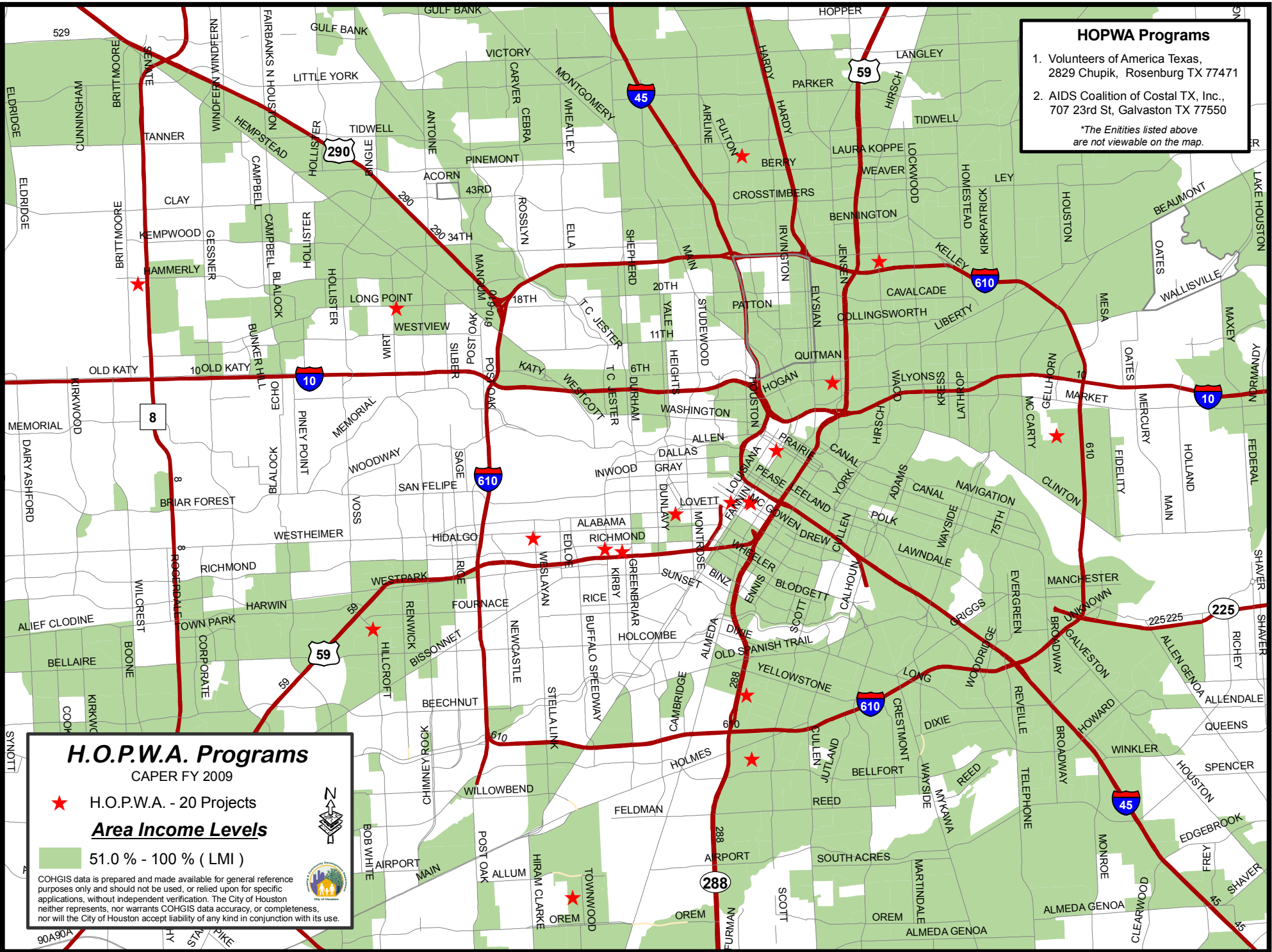
# Concentration of Persons of Hispanic Origin



# Houston Hope and Revitalization Areas







**HOPWA Programs**

1. Volunteers of America Texas,  
2829 Chupik, Rosenberg TX 77471
2. AIDS Coalition of Costal TX, Inc.,  
707 23rd St, Galveston TX 77550

*\*The Enities listed above  
are not viewable on the map.*


**H.O.P.W.A. Programs**  
CAPER FY 2009

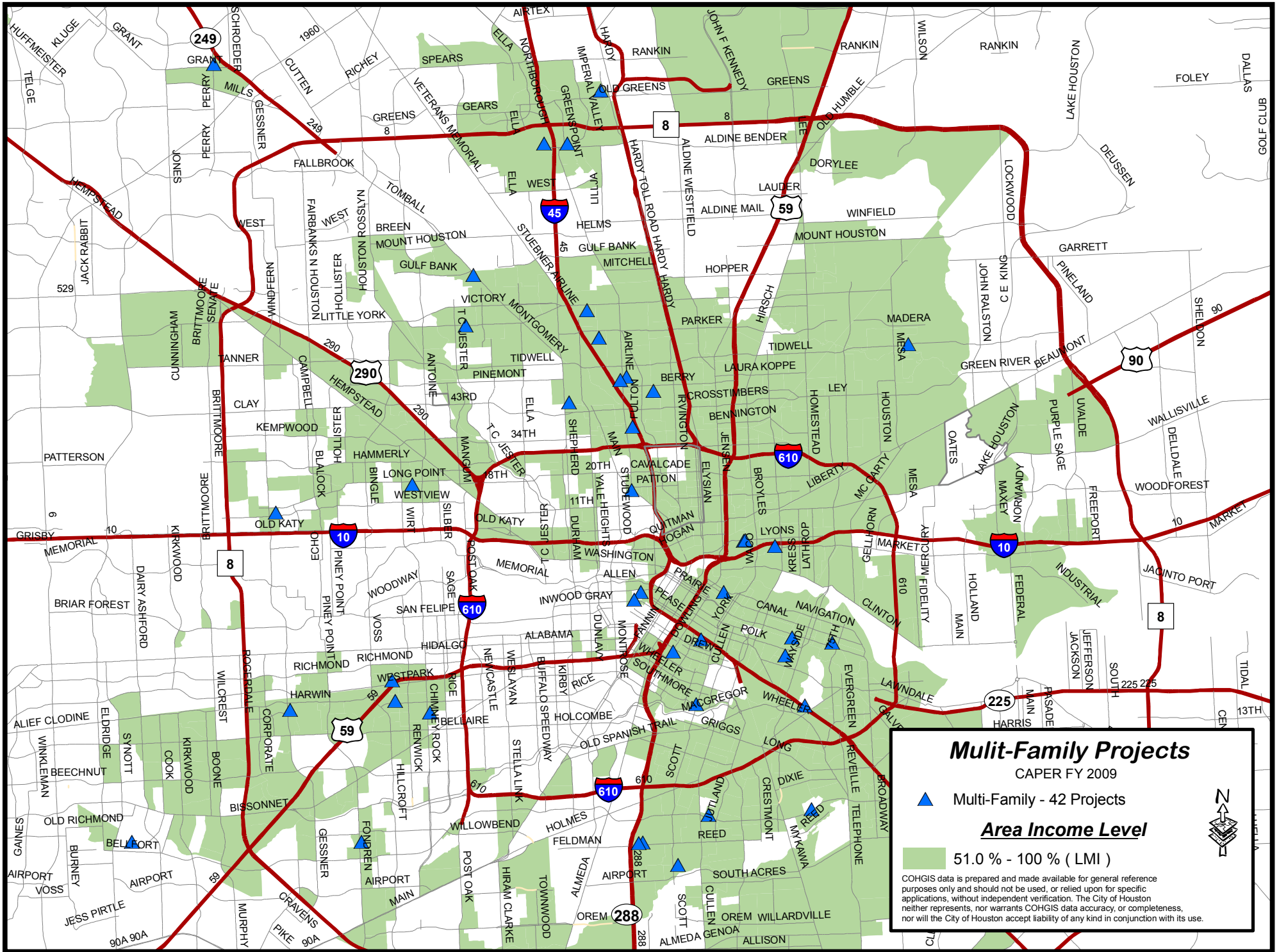
★ H.O.P.W.A. - 20 Projects

**Area Income Levels**

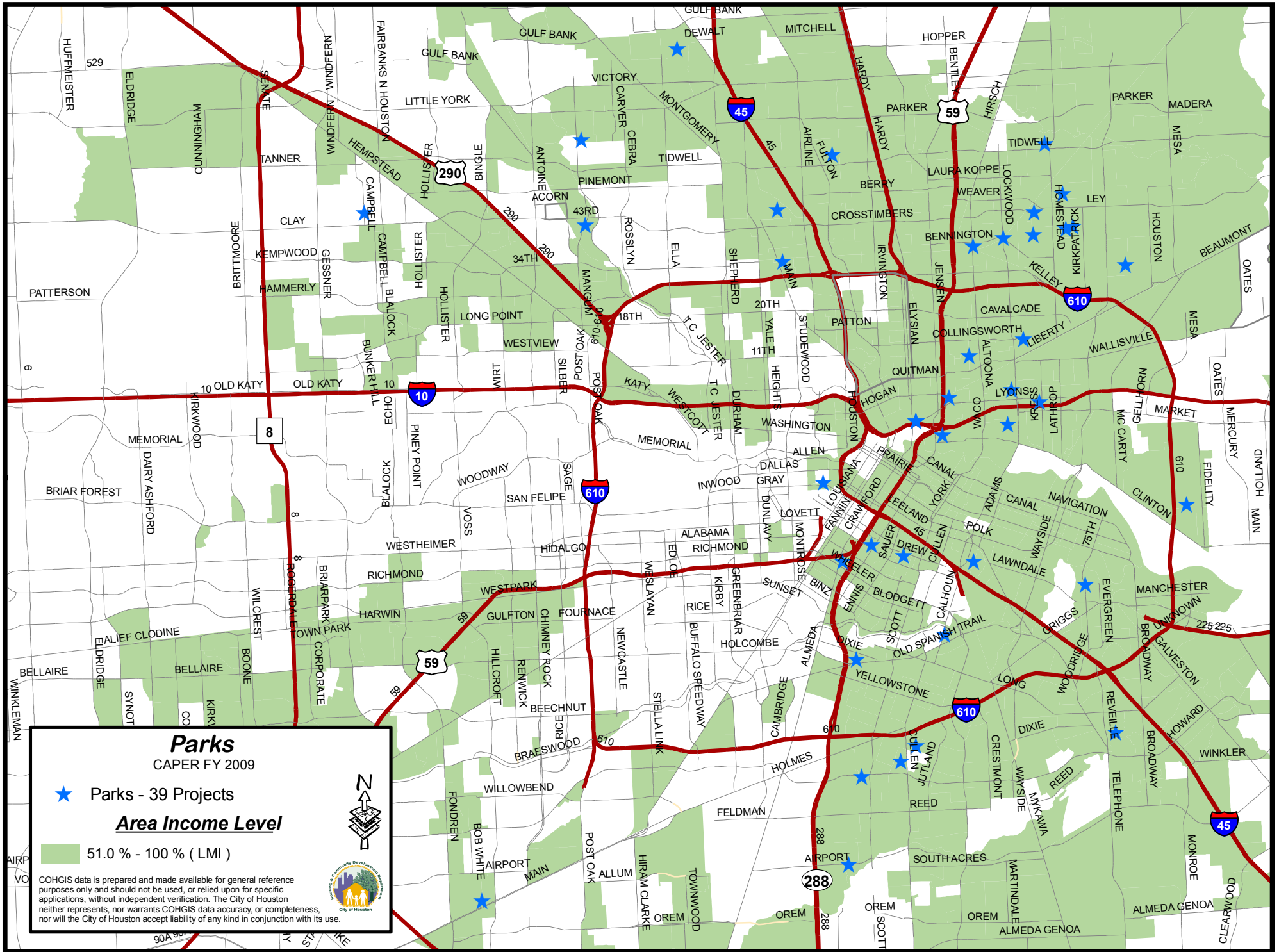
51.0 % - 100 % ( LMI )

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### Parks

CAPER FY 2009

★ Parks - 39 Projects

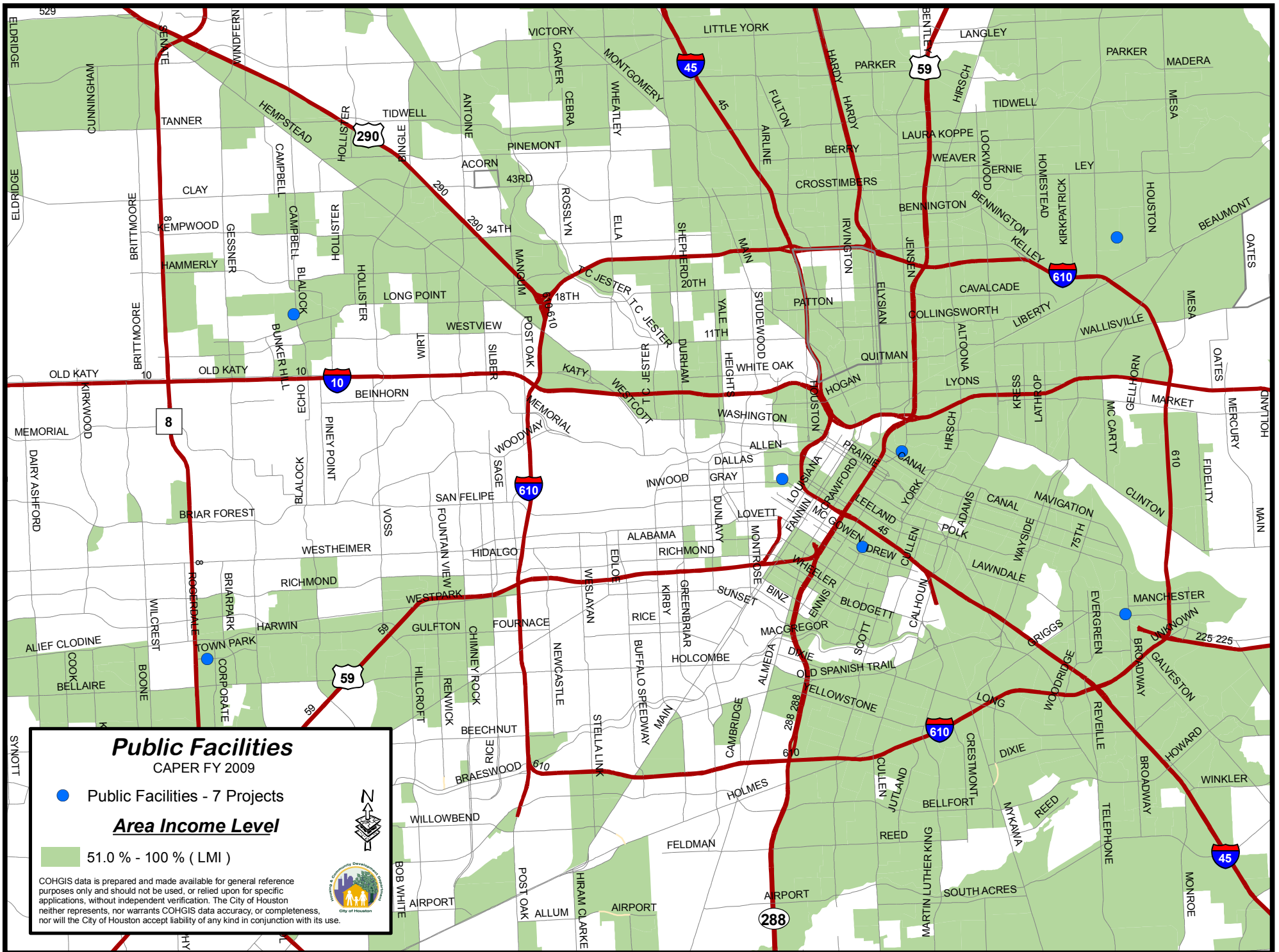
### Area Income Level

51.0% - 100% (LMI)



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### Public Facilities

CAPER FY 2009

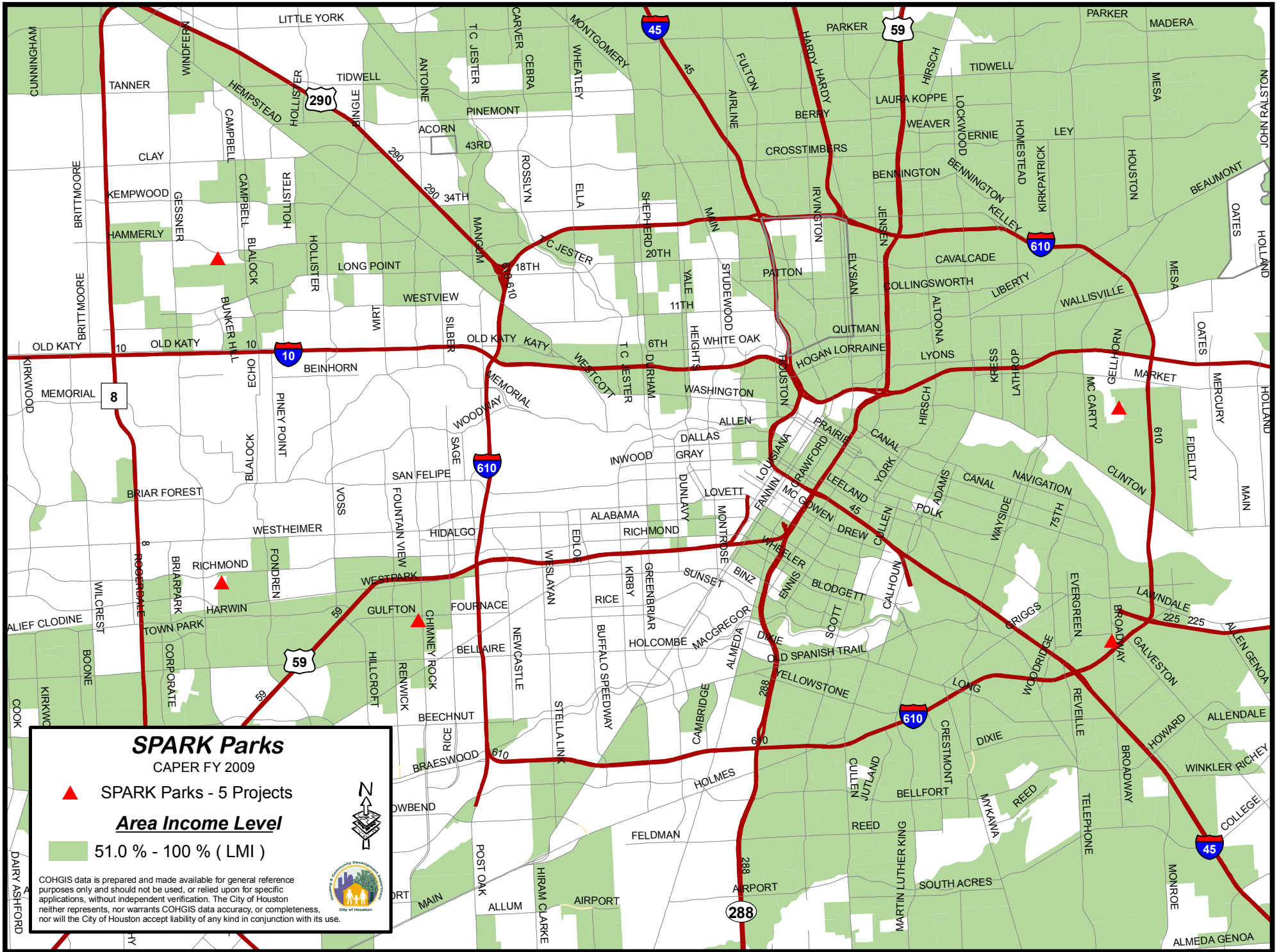
● Public Facilities - 7 Projects

#### Area Income Level

■ 51.0% - 100% (LMI)

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### SPARK Parks

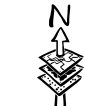
CAPER FY 2009

▲ SPARK Parks - 5 Projects

#### Area Income Level

■ 51.0% - 100% (LMI)

COHGIS data is prepared and made available for general reference purposes only and should not be used, or relied upon for specific applications, without independent verification. The City of Houston neither represents, nor warrants COHGIS data accuracy, or completeness, nor will the City of Houston accept liability of any kind in conjunction with its use.



## 2010 HCD MONTHLY PRODUCTION OF HOUSING AND HOMELESS PROGRAMS STATUS REPORT

HOUSING PROGRAMS	CURRENT AGENCY	FY 09 Actuals	Prior Cumulative Actuals (1)	Forecast FY 2010	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Year -to-Date Actual FY 2010		
					July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June			
<b>SINGLE FAMILY MORTGAGES ASSISTED (Closing Cost)</b>																			
Existing homes		\$19,500-\$39,900	HCD	146	6,265		17	15	13	23	25	53	16	18	14	14	18	8	234
New Homes		\$19,500-\$39,900	HCD	220	3,889		45	34	27	29	44	66	24	31	13	9	17	21	360
<b>SINGLE FAMILY MORTGAGES ASSISTED SUBTOTAL</b>				<b>366</b>	<b>10,154</b>	<b>0</b>	<b>62</b>	<b>49</b>	<b>40</b>	<b>52</b>	<b>69</b>	<b>119</b>	<b>40</b>	<b>49</b>	<b>27</b>	<b>23</b>	<b>35</b>	<b>29</b>	<b>594</b>
Houston Hope Program (formerly - Good Neighbor Next Door Program (GNND))		\$37,500-\$39,900	HCD	90	175	61	16	7	9	6	1	0	0	1	5	10	7	8	70
Workforce Down Payment Assistance (WFH)		\$30,000	HCD	65	71	38	17	12	9	5	1	1	0	3	4	1	4	7	64
City Sponsored Subdivisions/4th Ward New Homes		\$10,000-\$14,500	HCD	0	676	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Housing Assistance Program (HAP)		\$19,500		211	9,232	150	29	30	22	23	17	31	0	4	18	12	24	12	222
CDBG-DR		\$45,000							18	50	87	40	41	0				2	238
<b>SINGLE FAMILY MORTGAGES ASSISTED SUBTOTAL</b>				<b>366</b>	<b>10,154</b>	<b>249</b>	<b>62</b>	<b>49</b>	<b>40</b>	<b>52</b>	<b>69</b>	<b>119</b>	<b>40</b>	<b>49</b>	<b>27</b>	<b>23</b>	<b>35</b>	<b>29</b>	<b>594</b>
<b>SINGLE FAMILY UNITS REPAIRED</b>																			
Tier 1 - Emergency Home Repair within 72-Hours (New)			HCD	35	492	75	13	4	6	11	4	18	8	16	11	15	14	23	143
Tier 2 - Major Home Repair (New)			HCD	55	335	314	16	5	1	7	4	18	10	26	8	17	21	26	159
Tier 3 - Substantial and/or Reconstruction Home Repair (New)			HCD	20	91	11	1	3	0	4	1	5	1	1	1	0	5	3	25
Houston Hope Home Repair Program			HHFC	169	270	120	9	0	16	7	7	13	14	10	2	0	13	0	91
Lead Based Paint Abatement			HCD/HHS	148	776	400	16	13	12	17	11	14	13	17	14	19	13	19	178
<b>SINGLE FAMILY UNITS REPAIRED SUBTOTAL</b>				<b>427</b>	<b>1,964</b>	<b>920</b>	<b>55</b>	<b>25</b>	<b>35</b>	<b>46</b>	<b>27</b>	<b>68</b>	<b>46</b>	<b>70</b>	<b>36</b>	<b>51</b>	<b>66</b>	<b>71</b>	<b>596</b>
<b>STORM SEWER NEW HOME DEVELOPMENT REIMBURSEMENT</b>																			
Storm Sewer/New Home Developer Reimbursement			HCD/PWE	499	4,070	420	3	57	2	2	38	5	31	2	5	3	14	26	188
<b>STORM SEWER NEW HOME DEVELOPMENT SUBTOTAL</b>				<b>499</b>	<b>4,070</b>	<b>420</b>	<b>3</b>	<b>57</b>	<b>2</b>	<b>2</b>	<b>38</b>	<b>5</b>	<b>31</b>	<b>2</b>	<b>5</b>	<b>3</b>	<b>14</b>	<b>26</b>	<b>188</b>
<b>MULTI-FAMILY UNITS APPROVED</b>																			
Acquisition, New or Rehabilitation of Apartments			HCD	646	4,382	2,912	0	150	0	0	128	1,070	0	249	74	26	0	0	1,697
New Construction/Apartments			HCD	88	1,879	540	0	166	0	0	0	0	0	0	0	0	0	0	166
Acquisition, Rehabilitation or New Construction of Apartments - Elderly			HCD	178	1,603	508	0	0	0	0	0	0	0	46	0	0	0	0	46
ADA-Compliance			HCD/HHA	28	117	198	0	2	5	9	6	3	9	15	6	3	7	10	75
Public Housing Modernization			HCD/HHA	45	332	286	0	81	4	7	2	5	9	9	3	0	0	0	120
<b>MULTI-FAMILY UNITS APPROVED SUBTOTAL</b>				<b>985</b>	<b>8,313</b>	<b>4,444</b>	<b>0</b>	<b>399</b>	<b>9</b>	<b>16</b>	<b>136</b>	<b>1,078</b>	<b>18</b>	<b>319</b>	<b>83</b>	<b>29</b>	<b>7</b>	<b>10</b>	<b>2,104</b>
<b>HOUSING UNITS TOTAL</b>				<b>2,277</b>	<b>24,501</b>	<b>6,033</b>	<b>120</b>	<b>530</b>	<b>86</b>	<b>116</b>	<b>270</b>	<b>1,270</b>	<b>135</b>	<b>440</b>	<b>151</b>	<b>106</b>	<b>122</b>	<b>136</b>	<b>3,482</b>

\*\*\*\* This report is subject to revisions throughout the entire year on any given month.

DEPT. SPENDING THROUGH									
Estimated	June-10	\$81,730,235	June-10	19	Fiscal YTD	159			

**Note: Contributing agencies are:**

Housing and Community Development Department (HCD)	Houston Housing Authority (HHA)
Health and Human Services Department (HHS)	Houston Housing Finance Corp. (HHFC)

HOMELESS SUPPORT SERVICES	AGENCY	FY09 ACTUALS	PRIOR Cumulative ACTUALS(1)	Forecast FY2010	ACT.	ACT.	ACT.	ACT.	ACT.	ACT.	ACT.	ACT.	EST.	EST.	EST.	Year-to-Date Actual FY2010			
					July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June			
					July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June			
Homeless Families Prevented (ESG)	(2) HCD	979	14,371	950	96	141	141	139	116	104	77	102	88	86	82	82	1,254		
Homeless Families Prevented (HOPWA)	(2) HCD	2,064	23,792	2,361	617	201	187	188	242	231	141	165	151	156	135	117	2,531		
Homeless Families Sheltered (ESG)	(2) HCD	3,821	49,890	3,800	328	392	282	292	281	295	249	231	317	263	268	268	3,466		
HIV/AIDS Families Sheltered (HOPWA)	(2) HCD	381	5,306	559	331	77	80	95	74	84	69	78	77	76	76	76	1,193		
<b>TOTAL HOMELESS SUPPORT SERVICES</b>				<b>7,245</b>	<b>93,359</b>	<b>7,670</b>	<b>1,372</b>	<b>1,102</b>	<b>1,019</b>	<b>1,042</b>	<b>1,008</b>	<b>956</b>	<b>840</b>	<b>1,067</b>	<b>1,115</b>	<b>954</b>	<b>933</b>	<b>915</b>	<b>12,323</b>

**HOUSING AND HOMELESS SUPPORT SERVICES FOOTNOTES:**

(1) Prior Cumulative Actual totals reflect the number of persons served at least once each year beginning January 1992 thru June 2009.

This portion of the monthly report is based on federal requirements, the City must report the number of persons served at least once during a fiscal year.

(2) Support Services for the Homeless funded with Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS Grant (HOPWA) are reported monthly using estimates from agencies providing services. Actual persons served are reflected on next month's report.

\*\*\*\* This report is subject to revisions throughout the entire year on any given month.

**2009 CAPER, CITY OF HOUSTON: TABLE 5  
SINGLE FAMILY HOUSING PROJECTS  
GRANT FUNDED UNITS COMPLETED AND FUNDS INVESTED  
JULY 2008 TO JUNE 2009**

GRANT PROGRAM CATEGORY FUNDING SOURCE/PROJECT	TOTAL INVESTED	TOTAL GRANT FUNDS	TOTAL OTHER FUNDS	COMPLETED THIS YEAR
<b>SINGLE-FAMILY MORTGAGE ASSISTANCE HOME</b>				
Homebuyer Assistance Program - Down Payment/Closing Cost \$10,000 to \$19,500 per home to qualified home buyers	\$2,915,500	\$2,915,500	\$0	211
Good Neighbor Next Door - Down Payment/Closing Cost \$30,000 to \$40,000 per home to qualified home buyers	\$3,265,000	\$3,264,900	\$100	90
Work Force - Down Payment/Closing Cost \$30,000 per home to qualified home buyers	\$2,005,000	\$0	\$2,005,000	66
Existing Home Rehabilitation Assistance	\$119,866	\$119,866	\$0	8
Single Family Home Replacement (Tier 3)	\$231,218	\$231,218	\$0	3
<b>SUBTOTAL SINGLE FAMILY ACQUISITION</b>	<b>\$8,185,500</b>	<b>\$6,180,400</b>	<b>\$2,005,100</b>	<b>367</b>
<b>SUBTOTAL SINGLE FAMILY ACQUISITION/REHABILITATION</b>	<b>\$119,866</b>	<b>\$119,866</b>	<b>\$0</b>	<b>8</b>
<b>SINGLE FAMILY REPAIR CDBG</b>				
Single Family Home Repair Programs: Home Reinspection Repair (Tier 2)	\$1,737,175	\$0	\$1,737,175	202
Emergency Home Repair within 72 hours (Tier 1)	\$152,580	\$152,580	\$0	42
Major Home Repair (Tier 2)	\$1,265,013	\$1,265,013	\$0	65
Single Family Home Replacement (Tier 3)	\$1,586,006	\$1,586,006	\$0	21
<b>SUBTOTAL SINGLE FAMILY REINSPECTION REPAIR</b>	<b>\$1,737,175</b>	<b>\$0</b>	<b>\$1,737,175</b>	<b>202</b>
<b>SUBTOTAL SINGLE FAMILY REPAIR</b>	<b>\$3,234,817</b>	<b>\$3,234,817</b>	<b>\$0</b>	<b>131</b>
<b>TOTAL SINGLE FAMILY HOUSING</b>	<b>\$13,277,358</b>	<b>\$9,535,083</b>	<b>\$3,742,275</b>	<b>708</b>



**Table 6**  
**2009 CAPER - City of Houston**  
**Community Development Block Grant Spending**  
**Summarized by HUD Activity/City Account**

ACTIVITY NAME	TOTAL BUDGET FOR OPEN ACCOUNTS	IDIS BUDGET AMOUNT	SAP FISCAL YEAR TO DATE	IDIS FISCAL YTD	CITY INCEPTION TO DATE	HUD DRAWN TO DATE	AFMS PRE-IDIS EXPEND	SAP ENCUMBERED BALANCE	HUD AVAILABLE BALANCE	SAP AVAILABLE BALANCE
<b>PUBLIC FACILITIES IMPROVEMENTS</b>										
PUBLIC FACILITIES	836,261	750,000	(6,183)	4,837	583,490	503,413	-	-	246,587	252,771
NEIGHBORHOOD FACILITIES	21,996,270	19,163,702	1,312,808	1,278,071	11,135,948	13,860,048	-	5,319,106	5,303,654	10,860,322
PARK IMPROVEMENTS	14,046,975	9,921,621	1,054,846	1,492,298	10,481,458	9,434,328	22,173	629,469	487,293	3,565,517
FLOOD DRAIN IMPROVEMENTS	8,853,723	8,167,163	-	1,073,914	8,853,723	8,167,163	-	-	-	-
STREET IMPROVEMENTS	317,790	-	-	-	317,790	-	-	-	-	-
TREE PLANTING	365,485	2,245	(17,102)	2,245	365,485	2,245	-	-	-	(0)
FIRE STATIONS/EQUIPMENT	2,433,275	4,400,000	44,026	660,799	2,399,000	4,393,401	-	33,275	6,599	34,275
OPERATING COSTS-HOMELESS/AIDS PATIENT PGMS	405,591	405,591	200,532	181,034	378,849	376,583	-	45,069	29,008	26,742
OTHER			(34,949)	-	(34,949)	-	-	-	-	34,949
<b>SUBTOTAL PUBLIC FACILITIES</b>	<b>49,255,371</b>	<b>42,810,321</b>	<b>2,553,976</b>	<b>4,693,198</b>	<b>34,480,794</b>	<b>36,737,180</b>	<b>22,173</b>	<b>6,026,919</b>	<b>6,073,141</b>	<b>14,774,576</b>
<b>PUBLIC SERVICES</b>										
MISC. PUBLIC SERVICES	6,539,407	4,687,807	1,233,297	1,334,559	6,118,330	4,359,125	-	321,010	328,682	421,077
SENIOR SERVICES	1,391,711	547,500	522,710	524,965	1,372,169	527,958	-	22,535	19,542	19,542
HANDICAPPED SERVICES	657,262	657,262	334,447	310,736	454,187	454,187	-	254,314	203,076	203,076
LEGAL SERVICES	140,000	140,000	56,388	56,388	56,388	56,388	-	84,213	83,613	83,613
YOUTH SERVICES	2,989,291	1,724,332	1,130,242	1,156,935	2,918,989	1,636,315	-	132,750	88,017	70,303
CRIME AWARENESS	345,804	879,965	104,238	97,267	313,566	878,401	-	3,141	1,564	32,238
CHILD CARE SERVICES	3,328,033	2,041,833	962,376	953,338	3,144,870	1,945,787	847,821	246,758	96,046	183,163
HEALTH SERVICES	1,742,469	1,742,469	900,348	844,191	1,742,870	1,704,543	-	83,358	37,926	(401)
CENTER FOR MENTAL RETARDATION	200,000	-	-	-	200,000	-	-	-	-	-
<b>SUBTOTAL PUBLIC SERVICES</b>	<b>17,333,979</b>	<b>12,421,169</b>	<b>5,244,047</b>	<b>5,277,777</b>	<b>16,321,368</b>	<b>11,562,703</b>	<b>847,821</b>	<b>1,148,078</b>	<b>858,466</b>	<b>1,012,611</b>
<b>RELOCATION SERVICES</b>	<b>1,772,085</b>	<b>1,417,162</b>	<b>542,990</b>	<b>579,933</b>	<b>1,749,294</b>	<b>1,408,118</b>	<b>490,754</b>	<b>31,234</b>	<b>9,044</b>	<b>22,791</b>
<b>HOUSING PROGRAMS</b>										
SINGLE FAMILY HOUSING	22,574,311	19,215,624	5,517,417	4,966,535	20,138,292	16,532,785	3,354,547	3,381,341	2,682,839	2,436,019
MULTI-FAMILY HOUSING	11,220,701	785,469	591,153	266,550	6,971,392	266,550	1,712,452	1,697,577	518,919	4,249,309
PUBLIC HOUSING MODERNIZATION	750,000	-	-	-	750,000	-	-	-	-	-
HOUSING ADMINISTRATION	12,867,095	14,520,066	1,371,899	1,272,780	12,138,873	14,033,620	537,078	26,695	486,446	728,221
LEAD BASED PAINT REMOVAL	3,138,888	2,719,468	1,026,054	1,059,516	2,094,919	2,321,207	-	87,885	396,261	1,043,968
<b>SUBTOTAL HOUSING PROGRAMS</b>	<b>50,550,984</b>	<b>37,240,627</b>	<b>8,506,524</b>	<b>7,565,381</b>	<b>42,093,477</b>	<b>33,154,162</b>	<b>5,604,078</b>	<b>5,193,298</b>	<b>4,086,465</b>	<b>8,457,517</b>
<b>DANGEROUS BUILDINGS</b>	<b>15,890,053</b>	<b>15,883,327</b>	<b>3,270,894</b>	<b>3,488,466</b>	<b>15,428,359</b>	<b>15,625,711</b>	<b>-</b>	<b>-</b>	<b>257,616</b>	<b>461,694</b>
<b>TOTAL HOUSING CODE ENFORCEMENT</b>	<b>5,197,123</b>	<b>5,195,353</b>	<b>970,590</b>	<b>890,473</b>	<b>5,009,304</b>	<b>4,862,635</b>	<b>-</b>	<b>-</b>	<b>332,719</b>	<b>187,819</b>
NON-PROFIT PLANNING	396,821	396,821	142,490	123,629	370,134	378,240	-	58,728	18,581	26,687
DBG ADMINISTRATION	92,902,023	79,101,666	7,267,051	6,112,424	94,328,787	78,771,000	14,468,184	63,030	330,666	(1,426,765)
FAIR HOUSING ADMIN.	282,196	127,196	0	-	282,193	127,196	-	-	-	3
<b>SUBTOTAL PLANNING AND ADMINISTRATION</b>	<b>93,581,039</b>	<b>79,625,683</b>	<b>7,409,541</b>	<b>6,236,063</b>	<b>94,981,113</b>	<b>79,276,435</b>	<b>14,468,184</b>	<b>121,758</b>	<b>349,248</b>	<b>(1,400,074)</b>
<b>TOTAL CDBG</b>	<b>233,580,645</b>	<b>194,593,643</b>	<b>28,498,562</b>	<b>28,731,282</b>	<b>210,063,711</b>	<b>182,626,944</b>	<b>21,433,010</b>	<b>12,521,287</b>	<b>11,966,699</b>	<b>23,516,933</b>
<b>HOUSTON BUSINESS DEV. LOANS</b>										
HOUSTON BUSINESS DEV. EXPENSES	11,636,484	2,941,205	-	-	150,000	2,941,205	-	-	-	11,486,484
HOUSTON MICRO ASSISTANCE LOANS	6,347,156	3,815,056	-	-	589,987	3,815,056	-	312,592	-	5,757,169
TOTAL HBBI	15,000	2,363,951	-	2,323,895	15,000	2,363,951	-	-	-	-
TOTAL HBBI	17,998,640	9,120,212	-	2,323,895	754,987	9,120,212	-	312,592	-	17,243,652
<b>GRAND TOTAL</b>	<b>251,579,284</b>	<b>203,713,854</b>	<b>28,498,562</b>	<b>31,055,176</b>	<b>210,818,699</b>	<b>191,747,156</b>	<b>21,433,010</b>	<b>12,833,879</b>	<b>11,966,699</b>	<b>40,760,586</b>



TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	CDBG PROGRAM DESCRIPTION	City Budget incl perm diff	SAP FISCAL YEAR-TO-DATE	SAP ENCUMBRANCES	CITY Incept To Date incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
03-4735			Multi-Family 5/F Land Acq	0.78	-	-	-	0.78	-	-	-	-	-
			<b>TOTAL ACQUISITION</b>	<b>0.78</b>				<b>0.78</b>					
03-6HCS	9087	Open	Water & Sewer Svcs Connections	750,000.00	-	-	503,413.11	246,586.89	750,000.00	4,837.36	503,413.11	-	246,586.89
03-92PL			Hcd Parking Lot Overlay Design	-	(976.50)	-	(976.50)	976.50	-	-	-	-	-
03-A568			Hcd-Interfaith Ministries	(5,206.80)	(5,206.80)	-	(5,206.80)	5,206.80	-	-	-	-	-
			<b>TOTAL PUBLIC FACILITIES IMPROVEMENT</b>	<b>750,000.00</b>	<b>(6,183.30)</b>		<b>497,229.81</b>	<b>252,770.19</b>	<b>750,000.00</b>	<b>4,837.36</b>	<b>503,413.11</b>		<b>246,586.89</b>
03B-C205			Metropolitan Multi-Serv. Ctr	-	-	-	(0.60)	0.60	-	-	-	-	-
			<b>TOTAL HANDICAPPED CENTERS</b>				<b>(0.60)</b>	<b>0.60</b>					
03-4-865			Canal St. Community Ctr(Remdate)	86,261.25	-	-	86,261.25	-	-	-	-	-	-
			<b>TOTAL HOMELESS FACILITIES</b>	<b>86,261.25</b>			<b>86,261.25</b>						
03E-1C17			Neighborhood Facilities	3,048.77	-	-	3,048.77	-	-	-	-	-	-
03E-1C19			Talento Bilingual	170,000.00	-	-	170,000.00	-	-	-	-	-	-
03E-1C22	7792	Completed	Star Of Hope	600,000.00	-	-	600,000.00	-	600,000.00	-	600,000.00	-	-
03E-1C24			India House	500,000.00	-	-	500,000.00	-	-	-	-	-	-
03E-1C25			Ibn-Sina Foundation	300,175.00	-	-	300,175.00	-	-	-	-	-	-
03E-1C26			Village Learning & Achieve Ctr	131,705.87	-	-	131,705.87	-	-	-	-	-	-
03E-1C77	10241	Open	Harris County Cemetery	15,147.72	-	15,147.72	15,147.72	-	800,000.00	-	-	-	800,000.00
03E-2C17			Neighborhood Facilities	3,659.74	-	-	3,659.74	-	-	-	-	-	-
03E-2C47	8541	Open	Magnolia Multi-Service Center	334,000.00	-	-	334,000.00	-	3,837,000.00	45,370.00	3,302,020.11	-	334,979.89
03E-2C55			Neighborhood Facilities Unalloc	43,527.85	-	-	43,527.85	-	-	-	-	-	-
03E-2C69			Harris County Cemetery	39,752.20	-	-	39,752.20	-	-	-	-	-	-
03E-3C20	10372	Open	Urban League Renovation Projec	80,000.00	35,000.00	50,017.70	35,000.00	45,000.00	350,000.00	29,982.30	269,362.30	-	60,617.70
03E-3C46	7901	Completed	Kashmere Misc Expansion	276,971.70	276,971.70	-	553,943.40	276,971.70	276,971.70	-	276,971.70	-	-
03E-3C47			Magnolia Misc Expansion	450,000.00	21,733.59	-	357,604.83	-	-	-	-	-	-
03E-3C77			Harris County Cemetery	4,322.49	-	4,322.49	4,322.49	-	-	-	-	-	-
03E-4C14	8673	Completed	Gregory School	990,195.40	147,760.97	-	990,195.40	-	3,390,195.40	113,422.67	3,390,195.40	-	-
03E-4C43			Community Family Center	500,000.00	-	500,000.00	500,000.00	-	-	-	-	-	-
03E-5C17			Neighborhood Facilities	268,040.33	-	-	268,040.33	-	-	-	-	-	-
03E-5C20	9173	Completed	Chinese Community Center	421,741.36	-	-	421,741.36	-	500,000.00	41,177.74	500,000.00	-	-
03E-5C41	8580	Completed	Library-Carnegie Branch	74,185.27	-	-	74,185.27	-	74,185.27	-	74,185.27	-	-
03E-5C42	8654	Completed	Library-Dixon Branch	110,036.00	-	-	110,036.00	-	110,036.00	-	110,036.00	-	-
03E-5C43	8655	Completed	Library-Flores Branch	73,685.27	-	-	73,685.27	-	73,685.27	-	73,685.27	-	-
03E-5C44	8656	Completed	Library-Lakewood Branch	54,307.81	-	-	54,307.81	-	54,307.81	-	54,307.81	-	-
03E-5C47	8657	Completed	Library-Park Place Branch	82,836.00	-	-	82,836.00	-	82,836.00	-	82,836.00	-	-
03E-5C48	8658	Completed	Library-Pleasantville Branch	80,027.38	-	-	80,027.38	-	80,027.38	-	80,027.38	-	-
03E-5C49	8659	Completed	Library-Scenic Wood Branch	104,549.32	-	-	104,549.32	-	104,549.32	-	104,549.32	-	-
03E-5C50	8660	Completed	Library-Smith Branch	221,207.73	-	-	221,207.73	-	221,207.73	-	221,207.73	-	-
03E-5C51	8661	Completed	Library-Stanaker Branch	109,414.45	-	-	109,414.45	-	109,414.45	-	109,414.45	-	-
03E-5C52	8662	Completed	Library-Tuttle Branch	83,750.50	-	-	83,750.50	-	83,750.50	-	83,750.50	-	-
03E-5C57			Harris County Cemetery	109,003.61	-	109,003.61	109,003.61	-	-	-	-	-	-
03E-5C75			Southwest Misc	557,171.39	-	-	557,171.39	-	-	-	-	-	-
03E-6C17	8991	Open	Community Family Center	770,000.00	124,245.00	770,000.00	770,000.00	-	1,270,000.00	-	-	-	1,270,000.00
03E-6C19			Chinese Community Center	78,258.64	24,098.01	-	78,258.64	-	-	-	-	-	-
03E-7C17			Construction Fire Station 24	2,000,000.00	176.25	5,999.36	1,994,000.64	5,999.36	-	-	-	-	-
03E-7C20			Neighborhood Facilities Unalloc	459,975.90	-	-	459,975.90	-	-	-	-	-	-
03E-7C23	9136	Open	Blue Triangle Renovation	895,000.00	139,144.06	-	805,000.00	-	1,300,000.00	445,063.15	1,300,000.00	-	-
03E-7C24	9056	Open	Meca	500,000.00	-	-	500,000.00	-	500,000.00	49,999.70	500,000.00	-	-
03E-7C26	9653	Completed	Memorial Assistance Ministries	118,153.45	275.00	31,846.55	118,153.45	-	118,153.45	18,560.57	118,153.45	-	-
03E-7C27			Urban League Renovation Projec	250,000.00	4,882.30	250,000.00	4,882.30	245,117.70	-	-	-	-	-
03E-8C10			Neighborhood Facilities Improv	625,007.14	-	-	625,007.14	-	-	-	-	-	-
03E-8C11	10440	Open	Hcd-Psh-The Center	201,829.00	(2.44)	201,829.00	201,829.00	-	500,000.00	-	-	-	500,000.00
03E-8C19			Moody Park Recreation Center	425,677.89	-	425,677.89	425,677.89	-	-	-	-	-	-
03E-8C26			Harris County Cemetery	800,000.00	505,012.00	287,604.00	505,012.00	-	800,000.00	505,012.00	505,012.00	-	294,988.00
03E-9C10			Unallocated-Communities Facil	2,850,000.00	-	-	2,850,000.00	-	-	-	-	-	-
03E-9C11			Houston Police Dept-Fondren	500,000.00	-	-	500,000.00	-	-	-	-	-	-
03E-9C12	10378	Open	Gsd-Lib-Stanaker Library	500,000.00	33,825.85	297,528.15	33,825.85	466,174.15	500,000.00	17,883.00	33,825.85	-	466,174.15
03E-9C14	10492	Open	Hcd-Pri-Houston Food Bank Acq	1,000,000.00	-	1,000,000.00	1,000,000.00	-	1,000,000.00	-	-	-	1,000,000.00

TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	CDBG PROGRAM DESCRIPTION	City Budget incl perm diff	SAP FISCAL YEAR-TO-DATE	SAP ENCUMBRANCES	CITY Incept To Date incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
03E-0C15			Hcd Psh-The Center	298,171.00		298,171.00		298,171.00					
03E-0C16	10402	Open	Hcd Psh-Vietnamese Center	400,000.00		400,000.00		400,000.00	400,000.00		34,024.78		365,975.22
03E-0C17			Neighborhood Facilities	6,235.73				6,235.73					
03E-0C21			Julia C. Hester House/Gym	500,000.00		459,776.93	40,223.07	459,776.93					
03E-0C22	860	Completed	Shape Center	61,420.90		61,420.90	601,934.48	9,486.42	996,597.30		996,597.30		
03E-0C79			Harris County Cemetery	53,438.10		53,438.10		53,438.10					
03E-0C81			Harris County Cemetery	25,965.97		25,965.97		25,965.97					
03E-0C418			Neighborhood Facilities	0.00				0.00					
03E-0C475			Southwest Msc	239,825.00			239,825.00						
03E-0C476			Harris County Cemetery	0.78		0.78		0.78					
03E-0C34			N.F.R./Shape Community Center	232,993.60			244,187.92	[11,194.32]					
03E-0C52			Harris County Cemetery	41,399.84		41,399.84		41,399.84					
03E-0C317	7828	Open	N.F.R./Shape Community Ctr	152,182.80		152,182.80	150,474.90	1,707.90					
03E-0C85	8356	Open	Neighborhood Facilities	18,246.33			17,987.42	858.91	31,966.73		21,047.16		10,918.57
03E-0C87			Village Learning Ctr-Facility	33,141.09	[314.74]		32,826.35	314.74	798,826.34		798,826.34		
03E-0C917			Harris County Cemetery	2,789.39		2,789.39		2,789.39					
03E-0C925	9651	Open	Neighborhood Facilities	508.13				508.13					
03E-0C973			Talento Bilingue De Houston	49,992.00		8.00	49,992.00		219,992.00	10,999.60	219,992.00		
03E-0C973			Village Learning & Achieve Ctr	104,367.38			104,367.38						
03E-0C982			Harris County Cemetery	49,227.04		49,227.04		49,227.04					
03F-1C47	7842	Open	<b>TOTAL NEIGHBORHOOD FACILITIES</b>	<b>21,996,270.26</b>	<b>1,312,807.55</b>	<b>5,319,105.72</b>	<b>11,135,948.12</b>	<b>10,860,372.14</b>	<b>19,163,701.65</b>	<b>1,278,070.73</b>	<b>13,860,048.12</b>		<b>5,303,653.53</b>
7843	Open		Park Improvements	1,622,168.00			1,622,168.00		18,662.07	428.70	18,441.53		220.54
7844	Open		DARIEN PARK						8,137.03	137.71	5,671.17		2,465.86
7847	Open		ELBERT PARK						19,531.79	529.74	17,638.49		1,893.30
7848	Open		EMANCIPATION PARK						176,840.41	0.23	171,406.25		5,434.16
7850	Open		FINNIGAN PARK						47,517.81	4,348.63	44,138.02		3,378.99
7853	Open		HIGHLAND PARK						21,560.69	8,339.52	19,967.50		1,593.19
7854	Open		HILL (E.P.) PARK						19,020.79	514.88	15,969.74		3,051.05
7855	Open		HOUSTON GARDENS PARK						52,500.78	39,156.48	50,138.80		2,361.98
7857	Open		KERR PARK						37,641.59	11,686.53	24,044.37		13,597.22
7859	Open		MAC GREGOR PARK						302,656.88	74,297.17	298,096.33		4,561.55
7866	Open		ROSEWOOD PARK						16,904.71	657.41	16,817.53		87.18
7869	Open		SWINEY PARK						112,064.52	2,161.76	108,919.58		3,144.94
7870	Open		TAYLOR (HOBART) PARK						44,923.15	5,140.79	39,659.68		5,293.27
7871	Open		TRINITY GARDENS PARK						13,942.27	228.82	8,368.03		5,574.24
7872	Open		TUFFY PARK						206,043.50	26,249.75	199,825.02		6,218.48
03F-1C50			Emancipation Park	100,000.00				100,000.00					
03F-1C51			Cliff Tuttle Park	95,000.00			95,000.00						
8550	Completed		Scenic Woods Park	518,667.00		79,678.49	439,724.45	78,942.55	439,724.45	2,558.00	438,724.45		
8551	Completed		Haden Park	2,339.15				2,339.15	472,339.15		472,339.15		
03F-2C39			Hobart Taylor Park	25,000.00			25,000.00						
03F-2C40	9646	Open	Reville Park	464,000.00	500.00	2,768.75	467,650.70	[3,650.70]	464,000.00	2,804.44	461,742.90		12,257.10
03F-2C70	10239	Open	Myr-Sparks-Best Elem.			49,214.00		49,214.00	50,000.00				50,000.00
03F-3C34	8542	Open	Mason Park	650,000.00		788.27	573,945.78	76,054.22	729,866.88	5,483.20	653,812.66		76,054.22
03F-4C09			Haden Park	470,000.00			472,339.15	[2,339.15]					
03F-4C10	7236	Open	Reville Par	826,000.00			760,163.52	65,836.48	1,303,152.90		1,187,778.00		115,374.50
03F-4C12	9737	Completed	Hobart Taylor Park	775,000.00	46,494.20		775,000.00		800,000.00	265,266.31	600,000.00		
03F-4C13			Walter Rasmus Park	229,189.05		14,164.05	215,025.00	14,164.05					
03F-4C17			Neighborhood Facilities	9,804.60				9,804.60					
03F-4C29	7839	Open	Park Improvements	179,582.00			134,582.00	45,000.00	110,150.39	3,374.36	106,999.79		156.60
03F-5C31			Tidwell Park	105,000.00	105,000.00		105,000.00						
03F-5C35	8552	Open	Reville Park	177,152.50			127,614.48	49,538.02					
03F-5C36	7803	Cancelled	Freshmeadow Park	100,000.00		4,074.01	89,749.02	10,250.98	100,000.00		89,749.02		10,250.98
03F-5C37	9063	Open	Equipment Installation	630,000.00		76,197.47	544,081.35	85,918.65					
03F-6C06	10092	Open	Burnett Bayland Park	420,000.00		834.64	388,788.01	31,211.99	420,000.00		388,788.01		31,211.99
03F-6C29	8903	Open	Sparks-Mcreeholds	71,037.00	71,037.00		71,037.00		71,037.00		71,037.00		
03F-6C30	8903	Open	Brewster Park	456,000.00			452,507.50	3,492.50	456,000.00	18,360.32	448,091.60		7,908.40
03F-6C30	8903	Open	Clark Park-Improvements	567,000.00			560,103.03	6,896.97	567,000.00	19,800.37	551,972.18		15,027.82



TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	CDBG PROGRAM DESCRIPTION	City Budget incl perm diff	SAP FISCAL YEAR-TO-DATE	SAP ENCUMBRANCES	CITY Incept To Date incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
03F-6C31	8904	Open	Hennessy Park	477,000.00	1,075.20	36,185.36	435,470.26	41,529.74	477,000.00	47,277.64	425,775.22	-	51,224.78
03F-6C32	9072	Completed	Garden Villas-Improvements	350,000.00	-	15,473.76	325,385.43	24,614.57	325,385.43	-	325,385.43	-	-
03F-6C34			Myr-Sparks- Beast Elem	786.00	-	786.00	-	-	-	-	-	-	-
03F-7C03	10091	Completed	Spark- Emerson	91,000.00	91,000.00	-	91,000.00	-	91,000.00	91,000.00	91,000.00	-	-
03F-7C06	10095	Completed	Spark- Holland	109,000.00	109,000.00	-	109,000.00	-	109,000.00	109,000.00	109,000.00	-	-
03F-7C09	10093	Completed	Spark- Spiving Woods	50,000.00	50,000.00	-	50,000.00	-	50,000.00	50,000.00	50,000.00	-	-
03F-7C21	9643	Completed	Emancipation Park	200,000.00	-	1,410.65	193,687.00	6,313.00	193,687.00	193,687.00	193,687.00	-	-
03F-7C22	9806	Completed	Tidwell Park	395,000.00	395,000.00	-	395,000.00	-	395,000.00	395,000.00	395,000.00	-	-
03F-8C21	9966	Open	Spark- Gaerfield Elementary	55,000.00	55,000.00	-	55,000.00	-	55,000.00	55,000.00	55,000.00	-	-
03F-8C22	9970	Open	Spark-Patrick Hendry Middle Sch	55,000.00	55,000.00	-	55,000.00	-	55,000.00	55,000.00	55,000.00	-	-
03F-8C23	9969	Open	Spark- Coop Elementary	55,000.00	55,000.00	-	55,000.00	-	55,000.00	55,000.00	55,000.00	-	-
03F-8C24	9968	Open	Spark- Chavert Elementary	25,000.00	25,000.00	51,940.00	51,940.00	-	55,000.00	3,060.00	3,060.00	-	51,940.00
03F-8C25	9967	Open	Spark- Herrera Elementary	55,000.00	55,000.00	-	55,000.00	-	55,000.00	55,000.00	55,000.00	-	-
03F-9C01			Prof-Pk-Glenbrook Pk & Pool	500,000.00	55,000.00	-	55,000.00	-	55,000.00	55,000.00	55,000.00	-	-
03F-9C02			Prof-Pk-Glenbrook Pk & Pool	2,000,000.00	-	-	-	500,000.00	-	-	-	-	-
03F-9C22			Sparks-Travis Elem	100,000.00	-	75,000.00	-	100,000.00	-	-	-	-	-
03F-9C23			Sparks-Eastwood Acad	10,000.00	-	50,000.00	-	10,000.00	-	-	-	-	-
03F-9C26			Sparks-Cedar Brook Elem	100,000.00	-	100,000.00	-	100,000.00	-	-	-	-	-
03F-9C28	637	Open	Hed-Spk-Cornellus Elem	90,000.00	-	75,000.00	-	90,000.00	-	-	-	-	-
03F-C612	637	Open	Hed-Haviland Park Improvements	682,035.63	(7,320.75)	1,953.95	674,714.88	7,320.75	689,862.63	-	682,541.88	22,171.00	7,320.75
03F-C924	9084	Open	Cliff Turtle Park	105,000.00	-	1,953.95	94,661.33	10,338.67	189,661.33	1,462,298.16	189,661.33	-	-
			<b>TOTAL PARKS &amp; RECREATIONAL FACILITIES</b>	<b>14,046,974.93</b>	<b>1,954,845.65</b>	<b>629,469.40</b>	<b>10,481,457.89</b>	<b>3,565,517.04</b>	<b>9,921,930.75</b>	<b>1,462,298.16</b>	<b>9,454,327.66</b>	<b>22,173.00</b>	<b>487,293.09</b>
03I-4C08			Trinity Gardens Storm Drainage	50,000.00	-	-	50,000.00	-	-	-	-	-	-
03I-6C07	8544	Completed	Storm Drainage-Lancaster	2,000,000.00	-	-	2,000,000.00	-	2,000,000.00	2,699.42	3,117,163.00	-	-
03I-6C08			Storm Drainage-Sharpatown	686,560.00	-	-	686,560.00	-	-	-	-	-	-
03I-6C09	8517	Completed	Storm Drainage-Sunnyside Ct	2,000,000.00	-	-	2,000,000.00	-	2,000,000.00	-	2,000,000.00	-	-
03I-7C10			Storm Drainage - Lancaster	1,117,163.00	-	-	1,117,163.00	-	-	-	-	-	-
03I-8C07	9625	Completed	Infrastructure - 1 Hour	3,000,000.00	-	-	3,000,000.00	-	3,050,000.00	1,071,214.87	3,050,000.00	-	-
			<b>TOTAL FLOOD DRAIN IMPROVEMENTS</b>	<b>8,853,723.00</b>	<b>-</b>	<b>-</b>	<b>8,853,723.00</b>	<b>-</b>	<b>6,167,163.00</b>	<b>1,073,914.29</b>	<b>6,167,163.00</b>	<b>-</b>	<b>-</b>
03K-2C09			Denver Harbor-St. Overlay	317,790.11	-	-	317,790.11	-	-	-	-	-	-
			<b>TOTAL STREET IMPROVEMENTS</b>	<b>317,790.11</b>	<b>-</b>	<b>-</b>	<b>317,790.11</b>	<b>(0.00)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
03M-5C09	10275	Completed	Hed-Una-Blight Removal	(0.00)	-	-	(0.00)	-	-	-	-	-	-
03M-5C18			Tree-Acres Homes	96,315.00	-	-	96,315.00	-	2,245.00	2,245.00	2,245.00	-	-
03M-5C22			Tree-Independence Heights	2,245.00	(17,102.20)	-	2,245.00	-	-	-	-	-	-
03M-5C23			Tree-Sertogast	18,255.00	-	-	18,255.00	-	-	-	-	-	-
03M-5C24			Tree-Sunnyside	186,620.00	-	-	186,620.00	-	-	-	-	-	-
03M-5C25			Tree-Fifth Ward	18,915.00	-	-	18,915.00	-	-	-	-	-	-
03M-5C27			Tree-Trinity/Houston Gardens	43,135.00	-	-	43,135.00	-	-	-	-	-	-
			<b>TOTAL TREE PLANTING</b>	<b>365,485.00</b>	<b>(17,102.20)</b>	<b>-</b>	<b>365,485.00</b>	<b>(0.00)</b>	<b>2,245.00</b>	<b>2,245.00</b>	<b>2,245.00</b>	<b>-</b>	<b>-</b>
03O-8C17	9644	Open	Construct-Fire Station 24	2,400,000.00	44,025.82	-	2,399,000.00	1,000.00	4,400,000.00	660,798.80	4,393,400.64	-	6,599.36
03O-C791			Harris County Cemetery	33,274.97	-	33,274.97	-	-	-	-	-	-	-
			<b>TOTAL FIRE STATIONS/EQUIPMENT</b>	<b>2,433,274.97</b>	<b>44,025.82</b>	<b>33,274.97</b>	<b>2,399,000.00</b>	<b>34,274.97</b>	<b>4,400,000.00</b>	<b>660,799.80</b>	<b>4,393,400.64</b>	<b>-</b>	<b>6,599.36</b>
03S-C180			Thomas Street Clinic Rehab.	544,959.13	(17,531.75)	-	545,471.59	(472.46)	-	-	-	-	-
03S-C204			Thomas St Aids Clinic Phase II	(17,417.20)	(17,417.20)	-	(17,417.20)	17,417.20	-	-	-	-	-
			<b>TOTAL FACILITIES FOR AIDS PATIENTS</b>	<b>(17,417.20)</b>	<b>(17,417.20)</b>	<b>-</b>	<b>(17,417.20)</b>	<b>17,417.20</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
03T-8544	9635	Completed	Operating Asst-Riverside Clin	180,246.00	180,246.00	-	180,246.00	-	180,246.00	1,928.92	180,246.00	-	-
03T-9544	10240	Open	Riverside Clinic	180,276.00	180,276.00	-	180,276.00	-	180,276.00	179,108.11	180,276.00	-	-
03T-9945	10398	Open	El Centro De Conaton Clinic	45,069.00	45,069.00	-	45,069.00	-	45,069.00	45,069.00	45,069.00	-	-
			<b>TOTAL OP COSTS-HOMELESS/AIDS PATIENT PGMS</b>	<b>49,255,371.30</b>	<b>2,553,976.23</b>	<b>6,029,919.09</b>	<b>34,480,794.37</b>	<b>14,774,576.93</b>	<b>42,810,321.40</b>	<b>4,693,198.37</b>	<b>36,737,180.19</b>	<b>22,173.00</b>	<b>6,073,141.21</b>
04-4C01	7705	Completed	City Legal Dept- Title Search	544,959.13	-	-	545,471.59	(472.46)	-	-	-	-	-
04-5K00	7980	Completed	Dangerous Bldgs Abatement	2,811,215.12	-	-	2,811,215.12	-	2,811,215.12	-	2,811,215.12	-	-
04-6K00	8418	Open	Dangerous Buildings Abatement	1,303,629.65	-	-	1,303,629.65	-	1,303,629.65	485.58	1,303,629.65	-	-
04-6K01	8417	Completed	City Legal Dept Title Searches	380,109.40	3,208.29	-	379,963.64	145.76	380,109.40	380,109.40	380,109.40	-	-
04-7K00	9064	Completed	Dangerous Bldgs & Abatement	3,071,700.00	-	-	3,071,700.00	-	3,071,700.00	0.00	3,071,700.00	-	-
04-7K01	9065	Open	City Legal Dept Title Searches	545,000.00	-	-	531,689.05	13,310.95	545,000.00	-	531,689.05	-	-
04-8K00	9654	Open	Dangerous Building Abatement	3,071,700.00	(109,914.53)	-	3,024,844.36	46,855.64	3,071,700.00	18,127.35	3,024,844.36	-	46,855.64
04-8K01	9800	Open	City Legal - Title Search	545,000.00	36,728.33	-	422,492.62	122,507.38	545,000.00	17,029.06	422,492.62	-	122,507.38

TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	CDBG PROGRAM DESCRIPTION	City Budget incl perm diff	SAP FISCAL YEAR-TO-DATE	SAP ENCUMBRANCES	CITY Incept. To Date incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
04-9600	103370	Open	Dangerous Building Clearance	3,071,700.00	2,928,956.39	-	2,928,956.39	142,743.61	3,071,700.00	3,059,192.11	3,071,404.23	-	395.77
04-9601	103370	Open	Legal Title Searches	545,000.00	411,915.48	-	411,915.48	133,084.52	545,000.00	393,631.79	470,353.92	-	74,646.08
			<b>TOTAL DANGEROUS BUILDINGS</b>	<b>15,890,053.30</b>	<b>3,270,893.96</b>	-	<b>15,428,359.49</b>	<b>461,693.81</b>	<b>15,893,326.50</b>	<b>3,468,465.89</b>	<b>15,625,710.78</b>	-	<b>267,615.82</b>
05-1503			Neighborhood Beautification	11,100.00	-	-	-	-	-	-	-	-	-
05-4576			Search Mobile Outreach For New	139,832.88	-	-	139,832.88	-	-	-	-	-	-
05-5513	9196	Completed	Action Micro-Enterprise	97,750.00	-	-	97,750.00	-	97,750.00	(0.00)	97,760.00	-	-
05-5553	8023	Completed	Heart Project	286,953.24	-	-	286,953.24	-	286,953.24	-	266,963.24	-	-
05-5566	8155	Completed	Blue Triangle Community Ctr.	24,990.00	-	-	24,990.00	-	24,990.00	-	24,999.00	-	-
05-5570	9830	Completed	Community Garden Program	6,333.16	2,153.33	-	6,333.16	-	6,333.16	6,333.16	6,333.16	-	-
05-5571			Search Mobile Outreach For New	14,458.54	-	-	14,458.54	-	-	-	-	-	-
05-5572			Ten Small Business Resource Ctr.	50,656.08	-	-	50,656.08	-	-	-	-	-	-
05-6535	8410	Completed	Tuberculosis Control	578,078.92	(1,872.18)	-	578,078.92	-	676,610.25	-	676,610.25	-	-
05-6546	9623	Open	Accom - Foreclosure Prevention	155,000.00	(102.22)	-	155,000.00	-	155,000.00	42,810.09	155,000.00	-	-
05-6547			Jewish Community Center	25,000.00	-	-	25,000.00	-	-	-	-	-	-
05-7A72	8900	Completed	Homeless Mgmt Info System	23,796.68	-	-	23,796.68	-	23,796.68	-	23,796.68	-	-
05-7503			Hcd-Una Public Services	40,000.00	-	-	40,000.00	-	-	-	-	-	-
05-7512	9184	Open	Re-Entry Program	126,291.27	35,250.53	-	160,827.84	[34,536.57]	126,291.27	0.00	123,513.46	-	2,777.81
05-7518			Harris County Stay in School	71,228.80	-	-	71,228.80	-	-	-	-	-	-
05-7534			Essen & Support Ser- Egg Match	635,000.00	-	-	635,000.00	-	-	-	-	-	-
05-7535	8964	Completed	Tuberculosis Control	525,219.23	-	-	525,219.23	-	625,219.23	-	525,219.23	-	-
05-7538	9078	Completed	Heart Entrepreneurship Program	224,877.88	-	-	224,877.88	-	224,877.88	-	224,877.88	-	-
05-7544			Riverside Health Centre	199,627.00	-	-	199,627.00	-	-	-	-	-	-
05-7546	9641	Completed	Mobile Library Services	66,854.35	[10,176.71]	-	66,854.35	-	66,854.35	9,866.82	66,854.35	-	-
05-8513	9763	Open	Mayor's Immigrant & Refugee	67,603.00	66,933.51	-	67,603.00	(64,077.82)	67,603.00	2,452.46	67,355.52	-	247.68
05-8518	9750	Completed	Harris County Stay in School	76,367.30	3,879.52	-	76,367.30	-	76,367.30	12,802.24	76,367.30	-	-
05-8520	9762	Open	Health Re-Entry Program	48,627.91	4,099.73	-	48,627.91	-	67,004.00	2,494.52	48,627.91	-	18,376.09
05-8534	9639	Completed	Essen & Support (Egg Match)	697,884.68	74,200.00	-	697,884.68	-	697,884.68	261,945.70	697,884.68	-	-
05-8538	9648	Completed	Heart Occupational Skills	200,947.55	99,553.57	-	200,947.55	-	200,947.55	127,790.38	200,947.55	-	-
05-8545	9795	Completed	Operat Asst-El Centro De Coraz.	45,069.00	25,560.82	-	45,069.00	-	45,069.00	33,475.13	45,069.00	-	-
05-8546	9799	Completed	Mobile Library Services	90,138.00	43,584.38	-	90,138.00	-	90,138.00	53,631.48	90,138.00	-	-
05-8572	9638	Completed	Homeless Mgmt Information	51,477.36	4,142.17	-	51,477.36	-	51,477.36	7,482.80	51,477.36	-	-
05-8576	9964	Completed	Search Mobile Outreach	148,165.16	90,359.56	-	148,165.16	-	148,165.16	148,165.16	148,165.16	-	-
05-9505			Hcd-Psh-Hk, Well, Leadership	7,800.00	-	-	7,800.00	-	-	-	-	-	-
05-9513			Mayor's Immigrant & Refugee	67,603.00	-	-	67,603.00	-	-	-	-	-	-
05-9578			Homeless Assst/Egip Match	362,052.00	-	-	362,052.00	-	-	-	-	-	-
05-9534	10114	Open	Emergency Shelter Grant	700,000.00	608,596.20	126,554.05	608,596.20	91,403.80	700,000.00	573,445.95	608,596.20	-	91,403.80
05-9546	10401	Open	Mobile Library	90,138.00	37,758.34	-	37,758.34	52,379.66	90,138.00	8,789.93	28,611.21	-	60,526.79
05-9569	10259	Open	Rapid Re-Housing Program	54,917.00	54,917.00	-	54,917.00	-	54,917.00	-	-	-	54,917.00
05-9570			Program Development	154,081.00	-	-	154,081.00	-	-	-	-	-	-
05-9572	10238	Open	Homeless Mgmt Info System	54,083.00	48,546.54	21,672.95	48,546.54	5,536.46	54,083.00	32,410.05	48,546.54	-	5,536.46
05-9576	10438	Open	S.E.A.R.C.H. Mobile Outreach	148,728.00	54,431.99	117,865.79	54,431.99	94,296.01	148,728.00	30,802.21	54,431.99	-	94,296.01
05-5479	500	Cancelled	F177 Homeless Cold & Wet Prog.	1,674.49	50,000.00	-	50,000.00	[48,325.51]	-	-	-	-	-
05-5816			Mayor's Citizens' Assst-Cdbg	118,993.53	-	-	118,993.53	-	-	-	-	-	-
05-5838			Covenant Community Capital Corp.	50,000.00	-	-	50,000.00	-	-	-	-	-	-
			<b>TOTAL PUBLIC SERVICES GENERAL</b>	<b>6,539,407.12</b>	<b>1,235,297.08</b>	<b>321,009.79</b>	<b>6,116,330.09</b>	<b>421,077.03</b>	<b>4,687,807.12</b>	<b>1,334,556.78</b>	<b>4,359,125.48</b>	-	<b>328,681.64</b>
05A-6314			Elderly Services-Unallocated	562,286.28	-	-	562,286.28	-	-	-	-	-	-
05A-8515			Elderly - Transportation	19,995.00	-	-	19,995.00	-	-	-	-	-	-
05A-8547	9941	Completed	Jewish Community Center	22,535.00	17,327.01	-	22,535.00	-	22,535.00	2,636.00	22,536.00	-	-
05A-9515	10264	Open	Elderly - Transportation	19,998.00	19,998.00	-	19,998.00	-	502,429.90	502,429.90	502,429.90	-	-
05A-9516			Elderly - Congregate Meals	482,431.90	482,431.90	-	482,431.90	-	-	-	-	-	-
05A-9547	10399	Open	Jewish Community Center	22,535.00	2,992.75	-	2,992.75	19,542.25	22,535.00	-	2,992.75	-	19,542.25
05A-9516			Homebound Cdbg Aging 98-99	261,930.23	(39.66)	-	261,930.23	-	-	-	-	-	-
			<b>TOTAL SENIOR SERVICES</b>	<b>1,391,711.41</b>	<b>527,710.00</b>	<b>22,535.00</b>	<b>1,371,681.16</b>	<b>19,542.25</b>	<b>547,489.90</b>	<b>824,864.90</b>	<b>527,967.65</b>	-	<b>19,542.25</b>
05B-8550	9683	Completed	Center For Mental Retardation	176,986.46	167,923.45	156,236.96	176,986.46	132,076.55	300,000.00	143,763.04	167,923.45	-	132,076.55
05B-9538	10276	Open	H.E.A.R.T.	300,000.00	167,923.45	-	167,923.45	70,999.33	300,000.00	82,199.22	167,923.45	-	132,076.55
05B-9550	10439	Open	Center For Retarded	180,276.00	109,276.67	96,076.78	109,276.67	203,075.88	180,276.00	310,736.05	180,276.67	-	70,999.33
			<b>TOTAL HANDICAPPED SERVICES</b>	<b>657,262.46</b>	<b>334,447.35</b>	<b>254,313.74</b>	<b>454,186.58</b>	<b>203,075.88</b>	<b>657,262.46</b>	<b>310,736.05</b>	<b>454,186.58</b>	-	<b>203,075.88</b>
05C-9960	10364	Open	Barnes & Turner	140,000.00	56,387.50	84,212.50	56,387.50	83,612.50	140,000.00	55,787.50	56,387.50	-	83,612.50

TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	COBG PROGRAM DESCRIPTION	City Budget Incl perm diff	SAP FISCAL YEAR-TO-DATE	SAP ENCLIMBRANCES	CITY Incept To Date Incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
<b>TOTAL LEGAL SERVICES</b>				140,000.00	56,387.50	84,212.50	56,387.50	83,612.50	140,000.00	56,787.50	96,387.50	-	83,612.50
Juvenile Delinq. Prog.	05D-4508			1,350,693.42	-	-	1,350,693.42	-	-	-	-	-	-
Ccc-Juvenile Admin	05D-8517	Completed		49,946.38	19,574.47	-	49,946.38	-	163,637.00	24,076.58	163,637.00	-	-
Ccc-Juvenile	05D-8519	Completed		456,490.88	48,810.06	-	456,490.88	-	486,490.88	161,602.39	456,490.88	-	-
Juvenile Delinquency Prev	05D-8549	Open		71,023.62	71,023.62	-	71,023.62	-	623,453.00	490,702.69	536,435.64	-	88,017.36
Youth Enrichment Program	05D-9510	Open		480,551.00	480,551.00	-	480,551.00	-	480,551.00	480,551.00	480,551.00	-	-
Juvenile Delinquency Prev Prog	05D-9519			28,156.62	-	-	28,156.62	-	-	-	-	-	-
Juvenile Delinquency - Admin	05D-9521			163,815.62	148,815.62	31,047.92	148,815.62	15,021.38	-	-	-	-	-
Juvenile Delinquency Prev	05D-9522			388,592.38	361,467.70	101,702.18	361,467.70	27,134.68	-	-	-	-	-
<b>TOTAL YOUTH SERVICES</b>				2,989,291.30	1,130,242.47	132,750.11	2,918,988.62	70,302.68	1,724,331.88	1,156,934.86	1,636,314.52	-	88,017.36
Anti-Gang Initiative	05I-1509	Completed		99,994.10	6.61	-	99,994.10	-	765,726.68	6.61	765,726.68	-	-
Graffiti Removal	05I-8511			50,470.23	-	-	50,470.23	-	-	-	-	-	-
Graffiti Removal	05I-9511	Completed		68,866.00	46,634.40	3,441.17	46,634.40	22,231.60	46,634.40	44,259.40	46,634.40	-	1,563.72
Health Re-Entry Program	05I-9520	Open		67,604.00	57,597.17	-	57,597.17	10,006.83	67,654.00	53,050.65	66,040.28	-	-
Anti-Gang Init.	05I-5009			58,869.79	-	-	58,869.79	-	-	-	-	-	-
<b>TOTAL CRIME AWARENESS</b>				345,804.12	104,238.18	3,141.17	313,565.69	32,238.43	870,965.08	97,266.66	878,401.36	-	1,563.72
Ccc-Day Care-Admin	05L-5515	Completed		150,000.00	-	-	150,000.00	-	593,961.82	138,169.79	593,961.82	-	-
St. Paul Missionary-After Sch	05L-5573	Completed		29,637.15	-	-	29,637.15	-	29,637.15	-	29,637.15	-	-
After School Unallocated	05L-7500	Open		351,436.64	-	-	351,436.64	-	-	-	-	-	-
St. Paul Missionary After Sch	05L-7502	Open		27,908.00	22,841.49	-	27,908.00	-	27,908.00	27,908.00	27,908.00	-	-
After School - Unallocated	05L-8500	Completed		363,212.49	(40,918.69)	-	363,212.49	-	363,212.49	32,549.52	363,212.49	-	-
Ccc-Day Care-Admin	05L-8509			2,500.00	-	-	2,500.00	-	-	-	-	-	-
Ccc-Day Care	05L-8548			441,461.82	49,560.54	-	441,461.82	-	-	-	-	-	-
Ccc-Child Care	05L-8551	Open		118,471.00	118,471.00	-	118,471.00	-	597,094.00	457,948.21	536,212.75	-	61,481.25
Mayor's After School Program	05L-9500	Open		429,420.00	372,876.21	132,651.72	372,876.21	56,543.79	429,420.00	298,762.28	394,854.04	-	34,565.16
Day Care Program	05L-9501			86,942.00	-	-	86,942.00	-	-	-	-	-	-
Ccc-Child Care	05L-9503			326,723.00	295,340.80	-	295,340.80	-	-	-	-	-	-
Ccc-Child Care	05L-9504			152,500.00	144,204.89	17,295.11	144,204.89	8,295.11	-	-	-	-	-
Ccc/Day Care Prog. Cost	05L-5402			847,821.35	-	-	847,821.35	-	-	-	-	847,821.35	-
<b>TOTAL HEALTH SERVICES</b>				3,328,033.45	962,376.24	246,751.61	3,144,870.35	183,163.10	2,041,833.46	953,337.80	1,945,787.05	-	96,046.41
Healthcare For The Homeless	05M-8527	Completed		117,180.00	14,425.29	-	117,180.00	-	117,180.00	25,547.94	117,180.00	-	-
Tuberculosis Control	05M-8535	Completed		498,133.32	4,847.39	-	498,133.32	-	498,133.32	4,815.79	498,133.32	-	-
Hiv/Aids Education	05M-8536	Open		246,481.66	-	-	246,481.66	-	246,481.66	28,725.82	246,481.66	-	-
Healthcare For The Homeless	05M-9527	Open		130,000.00	108,753.80	42,931.98	108,753.80	21,246.20	130,000.00	87,068.02	168,793.80	-	21,246.20
Tuberculosis Control Program	05M-9535	Open		501,530.00	527,843.00	-	527,843.00	(26,313.00)	501,530.00	489,515.31	489,515.31	-	12,014.69
Hiv/Aids Education Program	05M-9536	Open		249,144.00	244,478.49	40,426.27	244,478.49	4,665.51	249,144.00	208,717.73	244,478.49	-	4,665.51
<b>TOTAL HEALTH SERVICES</b>				1,742,468.98	900,347.97	83,358.25	1,742,870.27	(401,291)	1,742,468.98	844,190.61	1,704,542.58	-	37,926.40
Center For Mental Retardation	05O-4575			200,000.00	-	-	200,000.00	-	-	-	-	-	-
<b>TOTAL MENTAL HEALTH SERVICES</b>				200,000.00	-	-	200,000.00	-	-	-	-	-	-
<b>TOTAL PUBLIC SERVICES</b>				17,333,978.84	5,244,046.79	1,148,078.17	16,321,368.26	1,012,610.58	12,421,168.38	5,277,777.16	11,562,702.72	-	858,466.16
Relocation Assistance	08-2H10	Completed		179,080.84	-	-	179,080.84	-	585,616.42	468.70	585,616.42	-	-
Held Relocation	08-4HC1	Completed		269,804.64	-	-	269,804.64	-	-	-	-	-	-
Relocation Assistance	08-8H10	Open		400,000.00	134,234.74	-	400,000.00	-	400,000.00	188,230.86	400,000.00	-	-
Relocation	08-9H10	Open		431,546.00	408,755.10	31,233.59	408,755.10	22,790.90	431,546.00	391,213.82	422,501.94	-	9,044.06
Relocation Assistance	08-H409	Open		491,653.81	-	-	491,653.81	-	-	-	-	-	-
<b>TOTAL RELOCATION</b>				1,772,085.29	542,989.84	31,233.59	1,749,294.39	22,790.90	1,417,162.42	579,933.38	1,406,118.36	-	9,044.06
S/F Housing Repair Program	14A-4HA1	Open		3,308,372.24	91,363.71	54,856.53	3,257,922.47	40,394.77	1,308,322.94	106,795.57	1,259,587.61	-	48,334.63
S/F Housing Repair Program	14A-7HA1	Open		3,911,251.00	401,562.00	356,851.70	3,491,918.44	419,332.56	3,911,251.00	497,674.20	3,477,805.44	-	433,445.56
Single Family Housing Repair	14A-9HA1	Open		3,911,251.00	2,801,562.00	464,202.32	3,634,818.32	276,377.98	3,911,251.00	2,941,816.32	3,620,389.32	-	387,861.68
Housing Assistance-Unallocated	14A-9HA2	Open		3,911,251.00	-	-	3,911,251.00	-	3,911,251.00	1,420,249.07	2,086,053.62	-	1,813,197.48
Single Family Housing Repair	14A-9HA1	Open		3,911,251.00	2,215,627.57	2,505,080.38	2,215,627.57	1,695,623.43	-	-	-	-	-
Housing Assistance Programs	14A-R302	Completed		1,487,181.00	6,831.00	-	1,486,905.34	275.66	132,574.00	-	132,574.00	-	-
Housing Assistance Programs	14A-H402	Open		1,187,851.35	340.00	350.00	1,186,776.01	1,073.34	-	-	-	-	-
Urban Homesteading/HHCC	14A-H425	Open		591.00	-	-	591.00	(591.00)	-	-	-	-	-
Fema Section 1362 Program	14A-H429	Cancelled		1,011.30	-	-	1,011.30	-	-	-	-	-	-
Single Family Substan. Rehab	14A-H501	Open		362,279.49	-	-	362,279.49	0.40	-	-	-	-	-
Water/Sewer Hookups	14A-H801	Open		(463.33)	-	-	(463.33)	463.33	-	-	-	-	-
Ntl Assoc. Mntnry Com-Psi	14A-H915	Completed		6,493,912.55	(116.00)	-	6,491,855.17	2,057.38	6,040,974.63	-	6,040,974.63	-	449,809.54



TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	CDBG PROGRAM DESCRIPTION	City Budget incl perm diff	SAP FISCAL YEAR-TO-DATE	SAP ENCUMBRANCES	CITY Incept To Date incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
14B-3H10			TOTAL SINGLE UNIT RESIDENTIAL REHAB	22,574,310.93	5,517,417.26	3,381,340.93	20,136,291.78	2,436,019.15	19,215,623.87	4,966,535.16	16,532,784.52	3,354,547.38	2,682,839.35
14B-3HA7			Jackson Hinds Gardens	311,583.05		311,583.05		311,583.05					
14B-3HA7			Closedbreak Houston Lc	164,577.89			164,577.89						
14B-4HA5			Multi Family Acq/Rehab	338,411.48				338,411.48					
14B-4HA6			Jackson Hinds Gardens	680,262.48		680,262.48							
14B-4HA7			M/F Project Delivery Costs	249,028.00			249,028.00						
14B-4HA9			Rockwell Cmnty 26 Lp Cmno Real	1,278,165.50			1,278,165.50						
14B-5HA5			Multi Family Acq/Rehab	1,622,124.71				1,622,124.71					
14B-5HA9			Rockwell Cmnty 26 Lp Cmno Real	1,000,000.00			1,000,000.00						518,919.97
14B-5HB1			W. Leo Daniels Towers	247,283.40		217,776.19	29,507.21	217,776.19	785,469.00	266,550.03	266,550.03		
14B-6HA5			Multi Family Acq/Rehab	832,417.80				832,417.80					
14B-6HA7			Closedbreak/Us Vets M/F Aqu	402,092.39			402,092.39						
14B-6HA9			Rockwell Cmnty 26 Lp Cmno Real	1,455,731.12			1,455,731.12						
14B-6HC6			W. Leo Daniels Towers	538,185.60		371,526.11	514,802.83	23,382.77					
14B-H202			Housing Assistance Programs	1,712,452.05		8,275.00	1,703,920.81	8,531.28				1,712,452.09	
14B-H313			Closedbreak Houston Lc	204.15			204.15						
14B-H327			Jackson Hinds Gardens	65,008.38		65,008.38		65,008.38					
14B-H623			The Park At Bellaire Apts	(522.63)			(522.63)	522.63					
14B-H712			The Park At Bellaire Apts	180,027.00			(6,141.79)	6,141.79					
14B-H718			Rockwell Cmnty 26 Lp Cmno Real	180,027.00			180,027.00						
14B-H828			Jackson Hinds Gardens	143,146.09		143,146.09		143,146.09					
14C-5HA7			TOTAL MULTI UNIT RESIDENTIAL REHAB	11,220,701.13	591,153.06	1,697,577.30	6,971,392.48	4,249,308.65	785,463.00	266,550.03	266,550.03	1,712,452.09	518,919.97
14H-1HA8			TOTAL PUBLIC HOUSING MODERNIZATION	750,000.00			750,000.00						
14H-3HA8			General Housing Admin.	1,112,290.07			1,112,290.07						
14H-4HA8			General Housing Admin.	1,212,660.17	(764.44)		1,212,660.17		7,064,057.51		7,064,057.51		33,153.59
14H-6HA6			M/F Workout Projects	257,345.39		25,845.00	58,630.00	198,715.39	22,850.00		1,540,000.00		22,850.00
14H-6HA8			General Program Administration	1,540,000.00	(4,050.38)		1,274,169.29	265,830.71	1,540,000.00	119.89	1,274,169.29		265,830.71
14H-7HA8			General Housing Administration	1,500,000.00	49,420.69		1,468,846.64	31,153.36	1,500,000.00	50,495.69	1,468,846.64		31,153.36
14H-8HA8			General Housing Administration	1,500,005.00	29,871.86	850.00	1,402,486.69	97,518.31	1,500,005.00	19,648.72	1,402,486.69		97,518.31
14H-9HA8			General Housing Admin.	1,360,000.00	1,258,231.69		1,258,231.69	101,768.31	1,360,000.00	1,202,615.46	1,324,483.32		35,516.68
14H-F008			General Housing Admin.	1,077,583.64			1,077,583.64					1,073,553	
14H-H403			Housing Rehab Administration	542,115.74			542,115.74					523,487.72	
14H-H428			F177 H.R - Project Mgmt. Serv.	474,418.73			474,418.73					6,517.08	
14H-H505			Rehab. Urban Homesteading	757,440.53			757,440.53						
14H-H908			General Housing Admin.	138,887.53		26,695.00	12,136,873.15	728,221.44	14,520,066.10	1,272,779.76	14,033,620.39	537,078.33	486,445.71
14I-3HA8			TOTAL REHAB ADMIN	12,867,094.63	1,371,899.42	364.04	13,887,553		299,281.46		299,281.46		
14I-7HA8			Lead Based Paint Testing	350,000.00			349,206.97	793.03	349,206.97		349,206.97		
14I-7HAC			Lead Based Paint Hazard Demo	325,000.00	139,313.04	5,815.35	281,371.67	43,628.33	325,000.00	186,542.32	281,371.67		43,628.33
14I-7HAD			Lead Based Paint Hazard Round	325,000.00	60,889.51	19,708.60	242,297.16	82,702.84	325,000.00	96,018.48	242,297.16		82,702.84
14I-8H20			Lead Based Paint Testing	350,000.00	17,831.12	100.00	274,699.74	75,300.26	350,000.00	21,949.84	274,699.74		75,300.26
14I-8H78			Lead Based Paint Hazard	325,000.00	189,015.03	50,114.70	189,015.03	153,984.97	325,000.00	153,984.97	197,882.28		127,117.72
14I-8H79			Lead Based Paint Hazard Demo	325,000.00	252,405.03	8,895.61	252,405.03	72,594.97	325,000.00	245,526.83	281,646.44		63,353.56
14I-9H20			Lead-Based Paint Test Abatement	421,000.00			421,000.00		421,000.00	355,146.57	414,841.54		6,158.66
14I-9H59			Lead Based Paint Testing	3,130,887.53	1,026,054.08	87,684.67	2,094,919.44	1,043,968.09	2,719,468.43	1,059,516.18	2,321,207.06		398,261.37
15-4K02			TOTAL LEAD BASED TEST/ABATEMENT	50,550,994.22	8,506,523.85	5,193,297.90	42,093,476.83	8,457,311.33	37,240,627.40	7,565,381.13	33,154,162.00	5,604,077.80	4,086,465.40
15-8K02			Code Enforcement	1,732,600.00	52.75		1,460,328.29	272,271.71	1,732,600.00	59.75	1,460,328.29		272,271.71
15-8K02			Code Enforcement	866,300.00			815,737.35	50,562.65	866,300.00		815,737.35		50,562.65
15-8K02			Code Enforcement	865,623.36			863,853.31	1,770.05	863,853.31	0.00	863,853.31		
15-8K02			Code Enforcement	866,300.00			862,490.44	3,809.56	866,300.00	30,194.71	862,490.44		3,809.56
15-8K02			Code Enforcement	866,300.00	1,006,895.02		866,300.00	(140,595.02)	866,300.00	860,225.32	860,225.32		6,074.68
17C-E502			TOTAL CODE ENFORCEMENT	5,197,123.36	970,590.13		5,009,304.41	187,818.95	5,195,953.31	890,472.78	4,862,634.71		332,318.60
18A-1E01			Palm Center Construction	150,000.00			149,312.78	687.22					
			TOTAL CI BLDG ACQUISITION, CONSTR, REHAB	150,000.00			149,312.78	687.22					
			Small Business Revolving Loan	707,246.16			150,000.00	557,246.16	1,756,751.04		1,756,751.04		

TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	COBG PROGRAM DESCRIPTION	City Budget Incl perm diff	SAP FISCAL YEAR-TO-DATE ENCUMBRANCES	CITY Incept To Date Incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
18A-5E01			Small Bus. Revolv. Loan (Grant)	1,104,895.54	-	-	1,104,895.54	-	-	-	-	-
18A-5E03	8648	Open	Houston Small Bus Dev. Corp	300,000.00	-	-	970,000.00	1,184,453.54	-	1,184,453.54	-	-
18A-5E04			Small Bus. Revolv. Loan	970,000.00	-	-	970,000.00	-	-	-	-	-
18A-6E04			Small Business Revolving Loan	658,894.00	-	-	658,894.00	-	-	-	-	-
18A-6E08			Business Tech Center Loan	1,467,646.00	-	-	1,467,646.00	-	-	-	-	-
18A-7E04			Small Business Revolving Loan	1,156,340.00	-	-	1,156,340.00	-	-	-	-	-
18A-7E08			Business Tech Center Loan	970,200.00	-	-	970,200.00	-	-	-	-	-
18A-8E04			Small Business Revol. Loan-Pf	1,156,340.00	-	-	1,156,340.00	-	-	-	-	-
18A-8E08			Hhdi Admin & Bus. Tech-Pf	970,200.00	-	-	970,200.00	-	-	-	-	-
18A-9E01			Economic Develop-Unallocated	48,182.00	-	-	48,182.00	-	-	-	-	-
18A-9E04			Small Bus. Revolving Loan Fund	1,156,340.00	-	-	1,156,340.00	-	-	-	-	-
18A-9E08			Business Technology Center	970,200.00	-	-	970,200.00	-	-	-	-	-
18B-2E01			<b>TOTAL ED DIR FINANCIAL ASSIST FOR-PROFITS</b>	<b>11,636,483.70</b>	-	<b>150,000.00</b>	<b>11,486,483.70</b>	<b>2,941,204.58</b>	-	<b>2,941,204.58</b>	-	-
18B-3E01	7880	Completed	Small Business Revolving Loan	302,088.52	-	-	302,088.52	-	-	-	-	-
18B-3E02	7881	Completed	Small Bus/Revolv Loan-Grant	72,500.00	-	-	72,500.00	444,510.23	-	444,510.23	-	-
18B-3E03	7883	Completed	Business Technology Center	474,125.18	-	-	474,125.18	829,061.23	-	829,061.23	-	-
18B-3E21	9368	Open	Houston Small Bus. Admin	450,000.00	-	260,638.02	189,361.98	-	-	-	-	-
18B-4E01			Rev. Loan (Program Income)	1,150,000.00	-	-	1,150,000.00	473,198.87	-	473,198.87	-	-
18B-4E02			Small Business Revolving Loan	1,150,000.00	-	-	1,150,000.00	-	-	-	-	-
18B-4E03	8232	Completed	Business Technology Center	687,500.00	-	-	687,500.00	930,306.75	-	930,306.75	-	-
18B-4E04	8233	Completed	Houston Small Business Admin	485,950.00	-	-	485,950.00	491,010.82	-	491,010.82	-	-
18B-5E02			Business Tech Center Grant	885,000.00	-	173,358.50	312,591.50	-	-	-	-	-
18B-5E08			Business Tech Center Loan	885,000.00	-	-	885,000.00	-	-	-	-	-
18B-E050			Small Business Dev. Loans	227,492.16	-	-	227,492.16	-	-	-	-	-
18B-E054	1161	Completed	Management Tech. Asst. Ofc	50,000.00	-	6,678.02	43,321.98	646,967.96	-	646,967.96	-	-
18C-5E56			<b>TOTAL ED TECHNICAL ASSISTANCE</b>	<b>6,197,156.86</b>	-	<b>440,674.54</b>	<b>5,756,481.32</b>	<b>3,815,065.86</b>	-	<b>3,815,065.86</b>	-	-
			Bsf-Gloria S Hair Salon	15,000.00	-	15,000.00	-	-	-	-	-	-
	10460	Open	HBDI - Business And Technology Center					872,661.49	872,661.49	872,661.49	-	-
	10461	Open	HBDI - Revolving Loan Admin					469,048.54	469,048.54	469,048.54	-	-
	10215	Open	B - Epic Special Events - Sbrl					250,000.00	211,495.00	250,000.00	-	-
	10216	Open	B - Adalante Go-Ahead - Sbrl					15,000.00	15,000.00	15,000.00	-	-
	10217	Completed	B - Hutchinson's Precision Auto - Sbrl					15,000.00	15,000.00	15,000.00	-	-
	10218	Completed	B - Sbrl - American Pro-Medical Services, Inc					15,000.00	15,000.00	15,000.00	-	-
	10219	Completed	B - Gertha L. King Dba Phamkar Services - Sbrl					15,000.00	15,000.00	15,000.00	-	-
	10220	Open	B - Mi Patria Auto Sales, Inc - Sbrl					50,000.00	50,000.00	50,000.00	-	-
	10224	Open	B - Bevo Consultants, Llc - Sbrl					15,000.00	15,000.00	15,000.00	-	-
	10341	Open	B - Sbrl - The Payne Firm, Pc					15,000.00	15,000.00	15,000.00	-	-
	10346	Open	B - Sbrl - Houston's Best Reality Dba A/S Pizza House					60,000.00	60,000.00	60,000.00	-	-
	10347	Completed	B - Sbrl - Eva Mendez Dba Festival Furniture					17,162.00	17,162.00	17,162.00	-	-
	10414	Completed	B - Sbrl - J & K Mobile Detailing & Pressure Washing					10,000.00	10,000.00	10,000.00	-	-
	10415	Completed	B - Sbrl - Queens Furniture					15,000.00	15,000.00	15,000.00	-	-
	10416	Completed	B - Sbrl - Marigold Cottage Pchc Wailer, Lk					15,000.00	15,000.00	15,000.00	-	-
	10417	Completed	B - Sbrl - Hartrand Healthcare Consulting Services, Lk					15,000.00	15,000.00	15,000.00	-	-
	10420	Completed	B - Sbrl - Death Care Management & Financial Group, Lk					15,000.00	15,000.00	15,000.00	-	-
	10422	Completed	B - Sbrl - Children's Sounds Learning Center					15,000.00	15,000.00	15,000.00	-	-
	10423	Completed	B - Sbrl - Ann Brooks Appare					10,000.00	10,000.00	10,000.00	-	-
	10424	Completed	B - Sbrl - Healthcare Services Of America					8,000.00	8,000.00	8,000.00	-	-
	10425	Completed	B - Sbrl - Big Dollar & Gift Store					10,000.00	10,000.00	10,000.00	-	-
	10426	Completed	B - Sbrl - Supportive Educational Services, Inc					15,000.00	15,000.00	15,000.00	-	-
	10427	Completed	B - Sbrl - NuImage Homes, Llc					20,000.00	20,000.00	20,000.00	-	-
	10428	Completed	B - Sbrl - Mars Automotive Group, Inc					25,000.00	25,000.00	25,000.00	-	-
	10429	Completed	B - Sbrl - Northwest Ice Cream					15,000.00	15,000.00	15,000.00	-	-
	10430	Completed	B - Sbrl - J & K Burger House, Inc					15,000.00	15,000.00	15,000.00	-	-
	10441	Open	B - Sbrl - Clean Home And Clean Carpet, Inc					15,000.00	15,000.00	15,000.00	-	-
	10454	Completed	B - Sbrl - Ernie's Auto Repair Paint & Body, Inc					25,000.00	25,000.00	25,000.00	-	-
	10457	Completed	B - Sbrl - Personal Care Services, Inc Dba Dewalt Construction, Inc					15,000.00	15,000.00	15,000.00	-	-
	10458	Open	B - Sbrl - Commercial Care Services, Inc					15,000.00	15,000.00	15,000.00	-	-
	10459	Completed	B - Sbrl - Fishnet Fisheries, Lk					72,079.00	72,079.00	72,079.00	-	-

TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	CDBG PROGRAM DESCRIPTION	City Budget incl perm diff	SAP FISCAL YEAR-TO-DATE ENCUMBRANCES	CITY Inapt To Date incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
	10470	Completed	B - Sbrt - Tip-Top Drive In Grocery					15,000.00	15,000.00	15,000.00		
	10471	Completed	B - Sbrt - Apt Insurance Agency	130,302.93		130,302.93		15,000.00	15,000.00	15,000.00		
	10488	Completed	B - Sbrt - Neville Auto Repair	133,103.15	35,762.37	133,103.15		15,000.00	15,000.00	15,000.00		
	10489	Completed	B - Sbrt - 5-11 Convenience Center	133,415.00	114,833.55	133,415.00	18,581.45	15,000.00	15,000.00	15,000.00		
	10490	Open	B - Sbrt - Bonafide Development And Investment Group					50,000.00	50,000.00	50,000.00		
	10562	Open	B - Sbrt - Aladdin Restaurant, Inc					50,000.00	48,448.38	50,000.00		
	10563	Completed	B - Sbrt - New Era Grocery Store					15,000.00	15,000.00	15,000.00		
	10564	Completed	B - Sbrt - Hilary Auto Repair					15,000.00	15,000.00	15,000.00		
	10565	Completed	B - Sbrt - Insight Vision Care					15,000.00	15,000.00	15,000.00		
	10568	Completed	B - Sbrt - Karina Guerrero And Associates					10,000.00	10,000.00	10,000.00		
			<b>TOTAL MICROENTERPRISE ASSISTANCE</b>	<b>15,000.00</b>		<b>15,000.00</b>		<b>2,363,951.13</b>	<b>2,363,894.51</b>	<b>2,363,951.13</b>		
	8901	Completed	Coalition For Homeless	130,302.93		130,302.93		130,302.93		130,302.93		
	9633	Completed	Coalition For The Homeless	133,103.15	35,762.37	133,103.15		133,103.15	49,070.54	133,103.15		
	10237	Open	Coalition For The Homeless				18,581.45	133,415.00	74,658.27	114,833.55		18,581.45
	20-N601		Mkt. Sq. Historical Preserv.	(8,106.00)		(8,106.00)	8,106.00					
			<b>TOTAL PLANNING</b>	<b>396,821.08</b>	<b>142,448.92</b>	<b>370,133.63</b>	<b>26,687.45</b>	<b>396,821.08</b>	<b>123,628.81</b>	<b>378,239.63</b>		<b>19,581.45</b>
21A-1A20	279	Completed	Cdbg Program Admin	5,553,831.17	895.33	5,553,831.17		36,788,922.53	64,154.41	36,788,922.53		
21A-1A50	511	Completed	Citizen Assistance Office	612,656.54	(3,041.87)	612,656.54		4,219,915.46		4,219,915.46		
21A-2A20			Cdbg Program Administration	5,418,375.46	5,715.27	5,418,375.46						
21A-3A20			Cdbg Program Admin.	5,662,396.35	17,095.84	5,662,396.35						
21A-4A20	7698	Completed	Cdbg Program Admin.	6,052,100.00		6,052,100.00		6,052,100.00		6,052,100.00		
21A-4A22	10214	Open	Local Initiatives Support Corp	27,194.83		27,194.83	27,194.83	104,300.00	92,258.79	92,258.79		12,041.21
21A-4A50	7699	Completed	Citizen Assistance Office	40,000.00		40,000.00						
21A-5A20	7964	Completed	Cdbg Program Admin	673,304.99	(35,203.09)	638,250.19	35,054.80	673,304.99		673,304.99		
21A-5A21			Local Initiatives Support Corp	6,434,000.00	3,550.00	6,434,000.00		6,434,000.00	3,550.00	6,434,000.00		
21A-5A50			Mayors-Citizen Asst. Admin.	4,015.84		4,015.84	4,015.84					
21A-6A20	8411	Open	Cdbg Program Administration	6,663,758.67	734.73	6,648,433.24	115,325.43	6,663,758.67	2,691.64	6,548,371.00		115,387.67
21A-6A21			Local Initiatives Support Corp	18,789.33		18,789.33						
21A-6A90	8413	Completed	Legal Department Admin	176,494.58	(70.36)	176,494.58		176,494.58		176,494.58		
21A-7A20	8899	Completed	Cdbg Program Administration	5,742,190.00	11,675.62	5,742,190.36	(0.36)	5,742,190.00		5,742,190.00		
21A-7A90			Legal Department Administration	305,000.00	503.37	305,000.00						
21A-7A92			Finance & Admin Budget Office	104,106.02		104,106.02						
21A-8A20	9436	Open	Cdbg Program Administration	5,742,190.00	347,113.13	723.50	1,045,296.74	5,742,190.00	5,742,190.00	5,742,190.00		
21A-8A90	9805	Open	Legal Department Administration	305,000.00	(6,194.32)	190,677.21	114,322.79	305,000.00	51,940.55	190,677.21		114,322.79
21A-8A92	9642	Open	Finance & Admin Budget Office	104,300.00	3,450.42	83,445.40	20,854.60	104,300.00	3,960.86	83,445.40		20,854.60
21A-9A20	10253	Open	Cdbg - Admin	5,742,190.00	6,570,632.05	17,306.85	(828,442.05)	5,742,190.00	5,737,275.86	5,742,190.41		3.59
21A-9A90	10376	Open	Legal Department Admin	305,000.00	222,484.31	222,484.31	82,515.69	305,000.00	153,349.01	250,743.79		51,256.21
21A-9A92			Finance Department Admin	104,300.00	92,258.79	92,258.79	12,041.21					
21A-A020			Cdbg Program Admin.	4,915,000.00		4,915,000.00						
21A-A050			Citizen Assistance Office	605,000.00		605,000.00					25,808.36	
21A-A301			Personnel Prog. Admin B88	226,599.16	3,824.00	226,599.16					172,750.10	
21A-A401			Program Administration 15TH Yr	1,500,750.85	437.85	1,500,750.85					1,485,176.20	
21A-A406			Cdbg Program Admin	4,680,843.77	1,278.45	4,680,843.77					4,489,321.36	
21A-A501			Program Administration	26,359.78	3.00	26,359.78						
21A-A507			Cdbg Program Admin	4,762,254.08	9,728.46	4,762,254.08					4,047,987.16	
21A-A595	6856	Open	McCormell & Jones-Audits	48,000.00	3,800.00	31,200.00	16,800.00	48,000.00	3,800.00	31,200.00		16,800.00
21A-A601			Cdbg Program Admin	4,438,118.22	8,455.10	4,438,118.22					3,776,859.71	
21A-A701			Cdbg Program Admin	4,304,543.67	65.00	4,304,543.67					191,641.62	
21A-A750			Mayors-Citizen Asst. Admin.	446,694.34		446,694.34					124,466.75	
21A-A801			Cdbg Program Admin.	4,618,750.00	3.13	4,618,750.00						
21A-A850			Mayor'S Citizen Assistance	516,000.00	(59.49)	516,000.00						
21A-A920			Cdbg Program Admin.	4,520,112.51	10,415.85	4,520,112.51					99,434.61	
21A-A950			Citizens Assistance Office	589,399.88	(500.12)	589,399.88					54,735.81	
21A-B84C			Gen Svcs Program Admin	217,402.55	0.50	217,402.55						
			<b>TOTAL GENERAL PROGRAM ADMIN</b>	<b>92,902,022.59</b>	<b>7,267,050.95</b>	<b>94,328,787.22</b>	<b>(1,426,764.63)</b>	<b>79,101,666.23</b>	<b>6,112,424.12</b>	<b>78,771,000.16</b>		<b>330,666.07</b>
21D-4A93			Fair Housing Admin.	155,000.00		155,000.00						
21D-5A93	7968	Completed	Fair Housing Admin.	127,195.56	0.00	127,195.56	2.94	127,195.56		127,195.56		

TABLE 7 - CDBG  
BUDGET YEAR 2009

SPONSORED PROGRAM	HUD ID	STATUS	CDBG PROGRAM DESCRIPTION	City Budget incl perm diff	SAP FISCAL YEAR-TO-DATE	SAP ENCUMBRANCES	CITY Incept To Date incl perm diff	CITY AVAILABLE BALANCE	IDIS BUDGET AMOUNT	FISCAL YEAR-TO-DATE DRAWS	HUD DRAWN TO DATE	MEMO: PRE-IDIS EXPEND	HUD AVAILABLE BALANCE
			TOTAL FAIR HOUSING ACTIVITIES	282,195.56	0.00	-	282,192.62	2.94	127,195.56	-	127,195.56	-	-
			TOTAL PLANNING & ADMIN	93,581,039.23	7,405,540.87	121,758.42	94,281,113.47	(1,400,074.24)	79,625,682.87	6,236,052.93	79,276,435.35	14,468,183.75	349,247.52
			TOTAL CDBG	251,579,285.10	28,498,561.67	12,833,978.67	210,818,696.60	40,760,586.50	203,713,854.45	31,055,176.15	191,747,155.68	21,433,010.22	11,966,698.77
			MEMO:										
			TOTAL HUDI	17,998,639.56	-	312,591.50	754,987.32	17,243,652.24	9,120,211.57	2,323,894.51	9,120,211.57	-	-
			TOTAL CDBG EXCLUDING HUDI	233,580,645.54	28,498,561.67	12,521,287.17	210,063,711.28	23,516,934.26	194,593,642.88	28,731,281.64	182,626,944.11	21,433,010.22	11,966,698.77

**2009 CAPER, CITY OF HOUSTON: TABLE 8C  
LOAN RECEIVABLE REPORT  
AS OF JUNE 30, 2010**

<b>LOAN CATEGORY</b>	<b>NUMBER</b>	<b>AMT RECEIVABLE AS OF 06/30/2010</b>
<b>REPAYMENT LOANS - CDBG REPAYMENTS</b>		
<b>Single Family</b>		
Combination 3% Loans	0	\$0.00
HHIP/University Savings	8	\$144,290.59
Urban Homestead	4	\$57,883.70
Houston Neighborhood Housing	3	\$17,422.80
<b>CDBG Single Family Subtotal</b>	<b>15</b>	<b>\$219,597.09</b>
<b>CDBG Multi-Family Development Loans</b>	<b>13</b>	<b>\$24,602,284.77</b>
<b>Economic Development Loans</b>		
Fast Track Loans	87	\$957,079.73
Business Stabilization Loans	22	\$172,800.00
Small Business Development Loans	53	\$2,817,941.01
<b>CDBG Economic Development Subtotal</b>	<b>162</b>	<b>\$3,947,820.74</b>
<b>Affordable Housing Repayment Loans</b>	<b>5</b>	<b>\$5,107,825.44</b>
<b>SUBTOTAL CDBG REPAYMENT LOANS</b>	<b>195</b>	<b>\$33,877,528.04</b>
<b>HBDI 108 Loan</b>	<b>1</b>	<b>\$2,913,882.48</b>
Section 108 Hotel Loan (Magnolia)	1	\$8,790,909.09
Section 108 Small Business Loan	9	\$736,141.59
Section 108 Small Business Loan - Micro	0	\$0.00
<b>SUBTOTAL SECTION 108 REPAYMENT LOANS</b>	<b>11</b>	<b>\$12,440,933.16</b>
<b>TOTAL REPAYMENT LOANS</b>	<b>187</b>	<b>\$46,318,461.20</b>
Multi-Family Economic Development Loans	2	\$546,000.00
<b>CDBG Multi-Family Subtotal</b>	<b>2</b>	<b>\$546,000.00</b>
<b>TOTAL DEFERRED PAYMENT LOANS</b>	<b>2</b>	<b>\$546,000.00</b>
<b>GRAND TOTAL ALL LOANS</b>	<b>189</b>	<b>\$47,353,121.19</b>



2009 CAPER, CITY OF HOUSTON: TABLE 9  
HOME GRANT SPENDING  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT  
07/01/2009 TO 06/30/2010

Grant	CITY ACCT NO.	HUD ACCT. NO.	HOME Program Description	STATUS	CITY BUDGET	CITY FISCAL YTD	SAP INCEPTION TO DATE	IDIS BUDGET	IDIS FISCAL YTD	IDIS DRAW TO DATE	RETAINAGE HELD	RETAINAGE RELEASED
<b>TOTAL - HOMEOWNERSHIP/DOWN PAYMENT ASSISTANCE</b>												
					24,344,186.49	7,158,675.00	21,984,907.07	20,536,705.00	6,933,987.28	19,991,941.00	0.00	0.00
32000043-2006	14A-3M29	various	Single Family Repair/Down PMT.	UNWY	1,986,835.19	0.00	664,115.40	715,756.40		668,852.40		
32000037-2006	14A-1707	various	Single Family Repair	UNWY	1,260,741.87	381,083.80	1,160,042.22	1,196,650.74	503,424.22	594,110.24	7,650.00	81,183.38
32000044-2006	14A-4M71	various	Single Family Repair/Down Pay	UNWY	152,810.52	61,546.82	137,802.48	152,810.52	124,637.50	17,212.50	3,830.92	6,422.80
<b>TOTAL - SINGLE FAMILY HOME REPAIR</b>												
#N/A	3m11	7486	U. S. VETS MIDTOWN TERRACE		2,550,000.00	0.00	2,550,000.00	2,550,100.00	0.00	2,550,100.00		
32000035-2006	14B-5701	7486	CLOUDBREAK/US VETS M/F ACQ.		730,549.62	(100.00)	0.00	730,549.62				
32000034-2006	14B-6102	7486	CLOUDBREAK/US VETS M/F ACQ.		63,625.00	0.00	0.00	63,625.00				
32000033-2006	14B-7104	7486	CLOUDBREAK/US VETS M/F ACQ.		763.00	0.00	0.00	763.00				
32000032-2006	14B-8109	7486	CLOUDBREAK/US VETS M/F ACQ.		362,157.73	0.00	0.00	362,157.73				
32000043-2007	14B-6M12	7486	CLOUDBREAK		1,250.00	0.00	0.00	1,250.00				
32000031-2006	14B-9403	7486	CLOUDBREAK/US VETS-CONSTR.		126,156.65	(100.00)	0.00	126,156.65				
				UNWY	3,834,502.00	(100.00)	2,550,000.00	3,834,602.00	0.00	2,550,100.00	0.00	0.00
32000035-2006	05R-5616	1311	TSU/THIRD WARD-3809 ATTUCKS	R		(3,120.18)	(3,120.18)	819,358.00		819,358.00		
32000036-2006	14B-M504	7906	CREATIVE CHOICE/VILLAGE PARK/AMBASSADOR NORTH		302,827.85	0.00	302,827.85	810,000.00	310,000.00	810,000.00		
32000043-2006	14B-3M24	7906	CREATIVE CHOICE/VILLAGE PARK/AMBASSADOR NORTH		197,172.15	0.00	197,172.15	810,000.00		810,000.00		
32000044-2006	14B-4M91		Apartments of the Village		310,000.00	310,000.00	310,000.00	810,000.00	310,000.00	810,000.00		
32000037-2006	14B-1505	8608	ROCKWELL CMMTY 26 LP CMNO REAL		63,622.00	63,621.80	63,621.80	5,222,700.00	1,020,615.56	5,222,699.80	0.00	5,895.34
32000036-2006	14B-M505	8608	ROCKWELL CMMTY 26 LP CMNO REAL		5,159,078.00	222,556.82	5,159,078.00	5,222,700.00	1,020,615.56	5,222,699.80	0.00	468,290.20
				UNWY	5,222,700.00	286,178.62	5,222,699.80	5,222,700.00	1,020,615.56	5,222,699.80	0.00	474,185.54
32000030-2006	14B-409	8293	ORCHARD PARK @ WILLOWBROOK		338,188.92	0.00	338,188.92	3,350,000.00	188,115.68	3,350,000.00	0.00	0.00
32000037-2006	14B-1506	8293	ORCHARD PARK @ WILLOWBROOK		1,383,604.68	0.00	1,383,604.68	3,350,000.00			0.00	25,295.04
32000038-2006	14B-3011	8293	ORCHARD PARK @ WILLOWBROOK		170,000.00	0.00	170,000.00	3,350,000.00			0.00	17,000.00
32000048-2006	14B-4318	8293	ORCHARD PARK @ WILLOWBROOK		50,781.70	0.00	50,781.70	3,350,000.00			0.00	5,078.17
32000031-2006	14B-9404	8293	ORCHARD PARK @ WILLOWBROOK		688,145.55	0.00	688,145.55	3,350,000.00			0.00	68,814.56
32000043-2006	14B-3M25	8293	ORCHARD PARK @ WILLOWBROOK		631,083.32	0.00	631,083.32	3,350,000.00			0.00	63,108.33
32000045-2006	14B-5M16	8293	ORCHARD PARK @ WILLOWBROOK		76,783.03	0.00	76,783.03	3,350,000.00			0.00	7,678.30
32000043-2007	14B-6M11	8293	ORCHARD PARK @ WILLOWBROOK		11,412.80	0.00	11,412.80	3,350,000.00			0.00	1,141.28
				UNWY	3,350,000.00	0.00	3,350,000.00	3,350,000.00	188,115.68	3,350,000.00	0.00	188,115.68
32000035-2006	14B-5703	9259	1414 Congress (SRO)		830,103.00	258,467.94	830,103.00	3,000,000.00	1,217,135.94	2,751,461.70	32,967.00	0.00
32000038-2006	14B-3805	9259	1414 Congress (SRO)		1,089,897.00	0.00	1,089,897.00	3,000,000.00			0.00	0.00
32000039-2006	14B-2805	9259	1414 Congress (SRO)		80,000.00	0.00	80,000.00	3,000,000.00			0.00	0.00
32000045-2006	14B-5M51	9259	1414 Congress (SRO)		1,000,000.00	1,000,000.00	1,000,000.00	3,000,000.00	1,217,135.94	2,751,461.70	88,365.00	0.00
				UNWY	3,000,000.00	1,258,467.94	3,000,000.00	3,000,000.00	1,217,135.94	2,751,461.70	121,332.00	0.00
32000038-2006	31C-3102	266	HOUSTON AREA CDC/1414 CONGRES	A	(1,089,897.00)	0.00	(1,089,897.00)	0.00	0.00	0.00		

2009 CAPER, CITY OF HOUSTON: TABLE 9  
HOME GRANT SPENDING  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT  
07/01/2009 TO 06/30/2010

Grant	CITY ACCT NO.	HUD ACCT. NO.	HOME Program Description	STATUS	CITY BUDGET	CITY FISCAL YTD	SAP INCEPTION TO DATE	IDIS BUDGET	IDIS FISCAL YTD	IDIS DRAW TO DATE	RETAINAGE HELD	RETAINAGE RELEASED
32000039-2006	03F-2705		HOUS. AREA CDC/1414 CONGRESS		(80,000.00)	(80,691.44)	(80,691.44)					
					(1,169,897.00)	(80,691.44)	(1,170,588.44)	0.00	0.00	0.00	0.00	0.00
32000030-2006	14B-401	8990	CORINTHIAN POINTE SENIOR L C		90,198.80	90,198.80	90,198.80	3,375,670.00	3,038,103.00	3,038,103.00	9,019.84	0.00
32000035-2006	14B-5702	8990	CORINTHIAN POINTE SENIOR L C		49,800.00	49,800.00	49,800.00				4,979.98	0.00
32000045-2006	14B-5M14	8990	CORINTHIAN POINTE SENIOR L C		511,836.00	168,474.00	511,836.00				51,183.32	0.00
32000043-2007	14B-6M19	8990	CORINTHIAN POINTE SENIOR L C		249,404.46	249,404.46	249,404.46				24,940.33	0.00
32000043-2008	14B-7M12	8990	CORINTHIAN POINTE SENIOR L C		2,474,430.74	2,474,430.74	2,474,430.74				247,443.53	0.00
				BUDG A	3,375,670.00	3,032,308.00	3,375,670.00	3,375,670.00	3,038,103.00	3,038,103.00	337,567.00	0.00
32000044-2006	14B-4M12	8693	NTL COMMUNITY RENAISSANCE		1,637,078.95	528,938.52	1,637,078.95	3,140,059.00	922,193.69	2,769,515.72	72,893.85	0.00
32000043-2007	14B-6M14	8693	NTL COMMUNITY RENAISSANCE		484,493.05	295,721.13	421,673.74				29,572.11	0.00
32000043-2006	14B-3M26	8693	NTL COMMUNITY RENAISSANCE		1,018,487.00	0.00	1,018,487.00				0.00	0.00
				UNWY A	3,140,059.00	824,659.65	3,077,239.69	3,140,059.00	922,193.69	2,769,515.72	102,465.96	0.00
32000048-2006	14B-4319	8694	NHH @ Brays Crossing (HACDC)		24,375.21	0.00	24,375.21	9,264,198.00	4,053,811.77	8,754,793.57	0.00	0.00
32000044-2006	14B-4M14	8694	NHH @ Brays Crossing (HACDC)		3,089,442.17	(18,667.80)	3,089,442.17				0.00	1,912.50
32000045-2006	14B-5M19	8694	NHH @ Brays Crossing (HACDC)		2,018,788.09	0.00	2,018,788.09				62,394.30	0.00
32000043-2007	14B-6M16	8694	NHH @ Brays Crossing (HACDC)		4,131,592.53	3,721,472.87	4,131,592.53				291,880.90	0.00
				UNWY RR	9,264,198.00	3,702,805.07	9,264,198.00	9,264,198.00	4,053,811.77	8,754,793.57	354,275.20	1,912.50
32000035-2006	14B-5704	8696	VILLAGE OF ZION		500,000.00	1,000.00	500,000.00	500,000.00	1,000.00	500,000.00		0.00
32000037-2006	14B-1507	8294	REED RD SENIOR RESIDENTIAL		211,323.55	0.00	211,323.55	4,250,000.00	123,151.86	4,250,000.00	0.00	0.00
32000044-2006	14B-4M13	8294	REED ROAD SENIOR RESIDENT		1,925,330.83	0.00	1,925,330.83				0.00	123,151.86
32000043-2006	14B-3M27	8294	REED ROAD SENIOR RESIDENTIAL		2,113,345.62	0.00	2,113,345.62				0.00	0.00
				UNWY RR	4,250,000.00	0.00	4,250,000.00	4,250,000.00	123,151.86	4,250,000.00	0.00	123,151.86
32000043-2007	14B-6M17	9112	W. Leo Daniels Towers		104,971.08	0.00	0.00	100,531.00	0.00	100,531.00	0.00	0.00
32000043-2008	14B-7M11	9112	W. Leo Daniels Towers		100,531.00	248,143.34	100,531.00				0.00	0.00
				UNWY A	205,502.08	248,143.34	100,531.00	100,531.00	0.00	100,531.00	0.00	0.00
32000037-2006	14B-1709	9354	The Women's Home-A Plac of Her		2,500,000.00	0.00	0.00	2,500,000.00	0.00	0.00		
32000037-2006	14B-1803	9896	Hometowne On Wayside		960,827.77	960,827.77	960,827.77	3,100,000.00	3,069,000.00	3,069,000.00	0.00	0.00
32000043-2008	14B-7M73		Hometowne On Wayside		503,045.00	503,045.00	503,045.00				0.00	0.00
32000043-2009	14B-8M73		Hometowne On Wayside		96,949.00	65,949.00	65,949.00				0.00	0.00
32000044-2006	14B-4M73		Hometowne On Wayside		1,539,178.23	1,539,178.23	1,539,178.23				0.00	0.00
				BUDG	3,100,000.00	3,069,000.00	3,069,000.00	3,100,000.00	3,069,000.00	3,069,000.00	0.00	0.00
32000043-2007	14B-6M84	9963	Housing Svcs-Chateau Village		8,223.98	8,223.98	8,223.98	1,200,000.00	1,199,000.00	1,199,000.00	6.85	0.00
32000043-2008	14B-7M74		Housing Svcs-Chateau Village		1,091,776.02	1,091,776.02	1,091,776.02				909.81	0.00
32000043-2009	14B-8M77		Housing Svcs-Chateau Village		100,000.00	100,000.00	100,000.00				83.34	0.00
				RR	1,200,000.00	1,200,000.00	1,200,000.00	1,200,000.00	1,199,000.00	1,199,000.00	1,000.00	0.00
32000035-2006	14B-5309	10009	Sakowitz Apartments		236,897.00	236,897.00	236,897.00	3,000,000.00	1,594,005.75	1,594,005.75	13,414.61	0.00
32000036-2006	14B-M705		Sakowitz Apartments		17,462.77	17,462.77	17,462.77				2,641.47	0.00

2009 CAPER, CITY OF HOUSTON: TABLE 9  
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DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT  
07/01/2009 TO 06/30/2010

Grant	CITY ACCT. NO.	HUD ACCT. NO.	HOME Program Description	STATUS	CITY BUDGET	CITY FISCAL YTD	SAP INCEPTION TO DATE	IDIS BUDGET	IDIS FISCAL YTD	IDIS DRAW TO DATE	RETAINAGE HELD	RETAINAGE RELEASED
32000038-2006	14B-3012		Sakowitz Apartments		98,385.78	98,385.78	98,385.78				4,185.39	0.00
32000043-2007	14B-6M85		Sakowitz Apartments		104,971.08	5,652.49	5,652.49				855.02	0.00
32000043-2008	14B-7M75		Sakowitz Apartments		152,306.24	152,306.24	152,306.24				23,038.31	0.00
32000044-2006	14B-4M76		Sakowitz Apartments		1,189,888.74	462,279.84	462,279.84				0.00	0.00
32000045-2006	14B-5M62		Sakowitz Apartments		1,200,088.39	1,200,088.39	1,200,088.39				72,652.12	0.00
				A	3,000,000.00	2,173,072.51	2,173,072.51	3,000,000.00	1,594,005.75	1,594,005.75	116,786.92	0.00
32000037-2006	12-1712	10332	HCD AVENUE CDC-IRVINGTON CT		30,000.00	30,000.00	30,000.00				0.00	0.00
32000043-2009	12-8M81		HCD AVENUE CDC-IRVINGTON CT		2,381,244.11	2,381,244.11	2,381,244.11				649.60	0.00
32000044-2006	12-4M92		HCD AVENUE CDC-IRVINGTON CT		582,755.89	582,066.71	582,066.71				55,471.23	0.00
32000043-2010	19A-9M41		LGL-PRJ-Irving Court		24,000.00	5,098.95	5,098.95				0.00	0.00
				A	3,024,000.00	2,998,409.77	2,998,409.77	3,024,000.00	2,701,387.44	2,701,387.44	56,120.83	0.00
32000043-2010	12-9M11		ORCHARD AT OAK FOREST		3,540,000.00	3,520,917.50	3,520,917.50				0.00	0.00
32000043-2010	19A-9M42		LGL-PRJ-Orchard Oak Forest		24,000.00	4,416.78	4,416.78				0.00	0.00
				A	3,564,000.00	3,525,334.28	3,525,334.28	3,564,000.00	3,520,917.50	3,525,334.28	0.00	0.00
32000032-2006	14B-8110		HCD-MF-South Acres Ranch II		26,515.85	25,515.85	25,515.85				0.00	0.00
32000033-2006	14B-7603		HCD-MF-South Acres Ranch II		475,709.15	475,709.15	475,709.15				0.00	0.00
32000037-2006	14B-1804		HCD-MF-South Acres Ranch II		457,775.00	457,775.00	457,775.00				0.00	0.00
32000043-2010	19A-9M45		LGL - PRJ - South Acres		24,750.00	18,880.88	18,880.88				0.00	0.00
				A	984,750.00	977,880.88	977,880.88	984,750.00	0.00	0.00	0.00	0.00
32000030-2006	14B-403	10436	HCD-MF-STERLING COURT SENIOR		481,647.35	481,647.35	481,647.35				0.00	0.00
32000032-2006	14B-8104		HCD-MF-Sterling Court Senior		851,760.37	851,760.37	851,760.37				0.00	0.00
32000036-2006	14B-4M05		HCD-MF-STERLING COURT SENIOR		66,521.28	65,521.28	65,521.28				0.00	0.00
32000043-2009	14B-8M84		HCD-MF-Sterling Court Senior		1,050,000.00	1,050,000.00	1,050,000.00				0.00	0.00
32000043-2010	19A-9M47		LGL - PRJ - Sterling Court		20,000.00	19,960.58	19,960.58				0.00	0.00
					2,469,929.00	2,468,889.58	2,468,889.58	2,469,929.00	6,468.75	2,455,397.75	0.00	0.00
32000043-2010	12-9M12	10435	HCD-MF-Floral Gardens Senior		726,000.00	0.00	0.00				0.00	0.00
32000043-2010	19A-9M44		LGL-PRJ-Floral Gardens		20,000.00	0.00	0.00				0.00	0.00
					746,000.00	0.00	0.00	746,000.00	0.00	0.00	0.00	0.00
32000043-2010	14B-9M13	10345	HCD-MF-Northline Apt Homes		1,000,000.00	999,000.00	999,000.00				0.00	0.00
32000043-2010	19A-9M46		LGL-PRJ-Northline Apts.		24,750.00	20,295.82	20,295.82				0.00	0.00
					1,024,750.00	1,019,295.82	1,019,295.82	1,024,750.00	999,000.00	999,000.00	0.00	0.00
32000033-2006	14B-7404	10348	HCD-MF-Chelsea Seniors, LP		265,111.49	265,111.49	265,111.49				0.00	0.00
32000043-2006	14B-3M72		HCD-MF-Chelsea Seniors, LP		234,908.97	234,908.97	234,908.97				0.00	0.00
32000043-2009	14B-8M82		HCD-MF-Chelsea Seniors, LP		1,254,957.89	1,254,957.89	1,254,957.89				0.00	0.00
32000045-2006	14B-5M63		HCD-MF-Chelsea Seniors, LP		55,776.65	27,989.28	27,989.28				0.00	0.00
32000048-2006	14B-4320		HCD-MF-Chelsea Seniors, LP		155,000.00	155,000.00	155,000.00				0.00	0.00
32000043-2010	19A-9M43		LGL-PRJ-Chelsea		20,000.00	0.00	0.00				0.00	0.00
					1,985,755.00	1,987,967.63	1,987,967.63	1,985,755.00	1,937,967.63	1,837,967.63	0.00	0.00

2009 CAPER, CITY OF HOUSTON: TABLE 9  
HOME GRANT SPENDING  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT  
07/01/2009 TO 06/30/2010

Grant	CITY ACCT NO.	HUD ACCT. NO.	HOME Program Description	STATUS	CITY BUDGET	CITY FISCAL YTD	SAP INCEPTION TO DATE	IDIS BUDGET	IDIS FISCAL YTD	IDIS DRAW TO DATE	RETAINAGE HELD	RETAINAGE RELEASED
<b>TOTAL - MULTI-FAMILY NEW CONSTRUCTION/ACQUISITION/REHAB</b>												
					59,381,918.08	28,949,501.47	53,896,480.34	61,266,302.00	25,901,874.57	52,397,655.64	1,089,547.91	787,365.58
32000043-2008	211-7M62	9197	Sunnyside CDC - CHDO Operate	UNWY A	50,000.00	4,131.27	23,545.41	50,000.00	4,131.27	23,545.41		
32000043-2008	211-7M64	9284	Affordable Communities-CHDO	UNWY A	50,000.00	(2,933.09)	34,972.95	50,000.00	10,722.66	34,972.95		
32000043-2008	211-7M45	9285	Houston SHIFA-CHDO Operating	UNWY A	50,000.00	(6,257.09)	37,703.98	50,000.00	8,742.91	37,703.98		
32000044-2006	211-8M65	9561	Avenue CDC-CHDO Operating	UNWY A	50,000.00	14,869.00	50,000.00	50,000.00	25,863.00	50,000.00		
32000043-2009	211-8M71	9753	AVENUE CDC-CHDO OPERATING	BUDG	99,990.65	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00		
32000044-2006	211-8M72	9754	Action CDC - CHDO Operating	UNWY A	50,000.00	5,766.45	38,627.52	50,000.00	16,878.22	38,627.52		
32000043-2009	211-8M72	9772	Guiding Light CDC-CHDO Operatig	UNWY A	50,000.00	34,060.45	50,000.00	50,000.00	39,426.58	50,000.00		
32000043-2009	211-8M74	9974	CATHOLIC CHARITIES - CHDO OPERATING		50,000.00	14,681.00	29,681.00	50,000.00	29,681.00	29,681.00		
32000043-2009	211-8M76	9976	UPLIFT FOURTH WARD - CHDO OPERATING		50,000.00	24,570.02	25,000.00	25,000.00	25,000.00	25,000.00		
32000043-2009	211-8M79	10119	HOPE FOR FAMILIES - CHDO OPERATING	A	50,000.00	36,700.40	36,700.40	50,000.00	33,283.80	33,283.80		
32000043-2009	211-8M80	10120	TEMENDS - CHDO OPERATING		50,000.00	20,902.98	20,902.98	50,000.00	20,902.98	20,902.98		
32000043-2009	211-8M61	10249	FIFTH WARD CRC - CHDO OPERATE	A	50,000.00	18,437.17	18,437.17	50,000.00	11,366.54	11,366.54		
32000043-2009	211-8M62	10250	MACSC - CHDO OPERATE		50,000.00	9,652.23	9,652.23	50,000.00	9,652.23	9,652.23		
32000043-2009	211-8M78	10251	ROW HOUSE CHDO OPERATE		50,000.00	7,920.02	7,920.02	50,000.00	7,920.02	7,920.02		
32000043-2010	211-9M32	10412	HCD-OPS-Harvest for Families		50,000.00	0.00	0.00	50,000.00		0.00		
32000043-2010	211-9M33	10497	HCD-OPS-Jails to Jobs	A	50,000.00	3,316.86	3,316.86	50,000.00		0.00		
32000043-2009	211-8M75	9975	FAMILY HOUSING DEVELOPMENT	A	50,000.00	27,325.30	42,325.30	50,000.00	25,523.43	25,523.43		
32000035-2006	211-5707	9563	Holmes CDC-CHDO Operating		8.00	0.00	8.00	50,000.00	7,348.92	50,000.00		
32000036-2006	211-M704	9563	Holmes CDC-CHDO Operating		1.00	0.00	1.35	50,000.00	0.00	50,000.00		
32000043-2008	211-7M44	9563	Holmes CDC-CHDO Operating		49,991.00	0.00	49,990.65	50,000.00	0.00	50,000.00		
<b>TOTAL - CHDO OPERATING EXPENSES</b>												
					949,990.65	263,136.98	528,785.82	875,000.00	326,443.56	498,179.86	0.00	0.00
32000045-2006	12-5M17	8380	ACTION CDC (PRE-DEVELOPMENT)	UNWY	450,000.00	0.00	415,037.40	2,950,000.00	3,428.08	415,037.40		
32000043-2008	211-7M52	9280	Sakowitz (Houston Area CDC Pre-Development)	UNWY	100,000.00	(100,000.00)	0.00	0.00	(100,000.00)	0.00		



2009 CAPER, CITY OF HOUSTON: TABLE 9  
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07/01/2009 TO 06/30/2010

Grant	CITY ACCT NO.	HUD ACCT NO.	HOME Program Description	STATUS	CITY BUDGET	CITY FISCAL YTD	SAP INCEPTION TO DATE	IDIS BUDGET	IDIS FISCAL YTD	IDIS DRAW TO DATE	RETAINAGE HELD	RETAINAGE RELEASED
32000043-2008	211-7M71	9709	Houston SHIFA-Pre-Development*	UNWY	50,000.00	(50,000.00)	0.00	0.00	(50,000.00)	0.00		
32000036-2006	148-M507	9399	Sunnyside Place-CHDO Pre-Dev	UNWY	50,000.00	0.00	36,250.00	50,000.00	0.00	36,250.00		
32000030-2006	148-410	9562	Avenue CDC-Predevelopment*		12,500.00	(12,500.00)	0.00	0.00	(90,523.20)	0.00		
32000043-2008	211-7M65	9562	Avenue CDC - Predevelopment*		35,500.00	(35,500.00)	0.00	0.00	(90,523.20)	0.00		
32000045-2006	148-5M52	9562	Avenue CDC - Predevelopment		52,000.00	(42,523.20)	0.00	0.00				
				UNWY	100,000.00	(90,523.20)	0.00	0.00	(90,523.20)	0.00		
<b>TOTAL - CHDO PRE-DEVELOPMENT LOANS</b>					<b>750,000.00</b>	<b>(240,523.20)</b>	<b>451,287.40</b>	<b>3,000,000.00</b>	<b>(237,095.12)</b>	<b>451,287.40</b>	<b>0.00</b>	<b>0.00</b>
32000043-2006	21H-3M30	5	GEN. PROGRAM ADMIN.		1,053,064.33	0.00	1,053,064.33	12,177,381.69	554,047.64	12,177,381.69		
32000036-2006	21H-M300	5	GENERAL PROGRAM ADMIN.		774,300.00	0.00	774,300.00	0.00				
32000030-2006	101		GENERAL PROGRAM ADMIN.		360,000.00		360,000.00					
32000030-2006	201		GENERAL PROGRAM ADMIN.		247,400.00		247,400.00					
32000030-2006	300		GENERAL PROGRAM ADMIN.		422,000.00		422,000.00					
32000030-2006	301		GENERAL PROGRAM ADMIN.		149,825.99		149,825.99					
32000037-2006	1101		GENERAL PROGRAM ADMIN.		418,000.00		418,000.00					
32000037-2006	1201		GENERAL PROGRAM ADMIN.		356,000.00		356,000.00					
32000037-2006	1300		GENERAL PROGRAM ADMIN.		524,926.03		524,926.03					
32000037-2006	1301		GENERAL PROGRAM ADMIN.		70,073.97		70,073.97					
32000036-2006	M100		GENERAL PROGRAM ADMIN.		0.00		0.00					
32000036-2006	M101		GENERAL PROGRAM ADMIN.		375,000.00		375,000.00					
32000036-2006	M200		GENERAL PROGRAM ADMIN.		0.00		0.00					
32000036-2006	M201		GENERAL PROGRAM ADMIN.		158,600.00		158,600.00					
32000036-2006	M202		GENERAL PROGRAM ADMIN.		54,100.00		54,100.00					
32000043-2006	3M41		GENERAL PROGRAM ADMIN.		103,792.12		103,792.12					
32000043-2006	3M51		GENERAL PROGRAM ADMIN.		229,867.47		229,867.47					
32000039-2006	2500		GENERAL PROGRAM ADMIN.		1,071,602.00		1,071,602.00					
32000038-2006	3500		GENERAL PROGRAM ADMIN.		559,362.84		559,362.84					
32000048-2006	4303		GENERAL PROGRAM ADMIN.		349,999.99		349,999.99					
32000048-2006	4500		GENERAL PROGRAM ADMIN.		857,389.17		857,389.17					
32000048-2006	4502		GENERAL PROGRAM ADMIN.		21,440.00		21,440.00					
32000035-2006	5302		GENERAL PROGRAM ADMIN.		143,028.46		143,028.46					
32000035-2006	5500		GENERAL PROGRAM ADMIN.		395,108.59		395,108.59					
32000035-2006	5607		GENERAL PROGRAM ADMIN.		118,348.41		118,348.41					
32000034-2006	6603		GENERAL PROGRAM ADMIN.		300,000.00		300,000.00					
32000034-2006	6605		GENERAL PROGRAM ADMIN.		231,651.59		231,651.59					
32000034-2006	6606		GENERAL PROGRAM ADMIN.		185,000.00		185,000.00					
32000034-2006	6608		GENERAL PROGRAM ADMIN.		0.00		0.00					
32000033-2006	7300		GENERAL PROGRAM ADMIN.		8,139.48		8,139.48					
32000033-2006	7301		GENERAL PROGRAM ADMIN.		497,645.99		497,645.99					
32000033-2006	7304		GENERAL PROGRAM ADMIN.		12,432.53		12,432.53					
32000032-2006	8300		GENERAL PROGRAM ADMIN.		0.00		0.00					
32000032-2006	8402		GENERAL PROGRAM ADMIN.		138,000.00		138,000.00					
32000032-2006	8500		GENERAL PROGRAM ADMIN.		475,390.00		475,390.00					



2009 CAPER, CITY OF HOUSTON: TABLE 9  
HOME GRANT SPENDING  
DETAILED BY HUD'S ACTIVITY/CITY'S ACCOUNT  
07/01/2009 TO 06/30/2010

Grant	CITY ACCT NO.	HUD ACCT. NO.	HOME Program Description	STATUS	CITY BUDGET	CITY FISCAL YTD	SAP INCEPTION TO DATE	IDIS BUDGET	IDIS FISCAL YTD	IDIS DRAW TO DATE	RETAINAGE HELD	RETAINAGE RELEASED
	148-1502	6569	VERSAILLES APTS.	CANC	0.00	0.00	0.00	0.00	0.00	0.00		
	14-8502	4846	6414 LTD/GREENTREE AT THE GARDEN			(15,460.59)	(15,460.59)	0.00	(481,647.35)	0.00		
		7429	JEFFERSON HOUSE					131,968.62	(1,768,031.38)	131,968.62		
<b>TOTAL - HUD REPAYMENT</b>					<b>0.00</b>	<b>(24,639.95)</b>	<b>1,041,923.85</b>	<b>346,772.15</b>	<b>(3,101,439.00)</b>	<b>346,772.15</b>	<b>0.00</b>	<b>0.00</b>
<b>GRAND TOTAL HOME GRANT</b>					<b>118,747,993.52</b>	<b>38,900,302.44</b>	<b>102,363,115.37</b>	<b>116,895,431.95</b>	<b>32,880,688.37</b>	<b>97,221,414.07</b>	<b>1,101,028.83</b>	<b>874,971.76</b>

# HOME Match Report

## U.S. Department of Housing and Urban Development Office of Community Planning and Development

OMB Approval No. 2506-0171  
(exp. 12/31/2012)

<b>Part I Participant Identification</b>		Match Contributions for <b>Federal Fiscal Year (yyyy) 10/1/08-9/30/09</b>	
1. Participant No. (assigned by HUD):		2. Name of the Participating Jurisdiction	
5. Street Address of the Participating Jurisdiction 601 Sawyer		City of Houston	
6. City Houston		7. State TX	8. Zip Code 77091
3. Name of Contact (person completing this report) Derek Sellers (Federal Fiscal Year 2009)		4. Contact's Phone Number (include area code) 713-868-8428	

### Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	1,211,486.35
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	3,534,591
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	4,746,077.35
4. Match liability for current Federal fiscal year	\$	0
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	4,746,077.35

### Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
Brays Crossing	12/08 - 6/09	1,660,000						1,660,000
2424 Sakowitz	11/08 - 6/09	1,629,600						1,629,600
1414 Congress	11/08 - 4/09	45,000						45,000
	Covers	City's Fiscal Year	10/1/08 - 6/30/09	9 months				
2424 Sakowitz	09/09	75,000						75,000
9617 Buffum	07/09			14,999				14,999
7913 Lawler	07/09			14,999				14,999
7909 Lawler	07/09			19,999				19,999
9611 Kinder	07/09			14,999				14,999
7917 Lawler	08/09			14,999				14,999



1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
4503 Evella				14,999				14,999
4349 Alvin				9,999				9,999
6609 Apollo				9,999				9,999
8335 Sunnyhill				9,999				9,999
	Covers	City's Fiscal Year	7/1/09 - 9/30/09	3 months				

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting 7/1/09	Ending 6/30/10	8/24/10

## Part I Participant Identification

1. Participant Number CDBG	2. Participant Name City of Houston		
3. Name of Person completing this report Pirooz Farhoomand, Division Manager		4. Phone Number (Include Area Code) 713-868-8300	
5. Address 601 Sawyer Street, Suite 400	6. City Houston	7. State Texas	8. Zip Code 77007

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
* A. Contracts					
1. Number	10	0	1	2	7
2. Dollar Amount	\$2,562,886.00	\$0	\$92,500.00	\$1,543,486.00	\$926,900.00
* B. Sub-Contracts					
1. Number	20	0	0	1	12
2. Dollar Amount	\$820,395.10	\$0	\$0	\$96,545.00	\$320,551.58
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
* C. Contracts					
1. Number	10	1	9		
2. Dollar Amount	\$2,562,886.00	\$1,103,486.00	\$1,549,400.00		
* D. Sub-Contracts					
1. Number	20	2	18		
2. Dollar Amounts	\$820,395.10	\$42,349.60	\$778,045.48		

\*Several contractors/subcontractors failed to disclose their gender and/or racial/ethnic status.

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
1. Number					
2. Dollar Amount					

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	\$0
2. Businesses Displaced	0	\$0
3. Nonprofit Organizations Displaced	0	\$0
4. Households Temporarily Relocated, not Displaced	0	\$0

Households Displaced	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
5. Households Displaced - Number	0				
6. Households Displaced - Cost	0				

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

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The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

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Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting 7/1/09	Ending 6/30/10	8/24/10

## Part I Participant Identification

1. Participant Number CDBG-DR	2. Participant Name City of Houston		
3. Name of Person completing this report Pirooz Farhoomand, Division Manager	4. Phone Number (Include Area Code) 713-868-8300		
5. Address 601 Sawyer Street, Suite 400	6. City Houston	7. State Texas	8. Zip Code 77007

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
<b>A. Contracts</b>					
1. Number	0	0	0	0	0
2. Dollar Amount	\$0	\$0	\$0	\$0	\$0
<b>B. Sub-Contracts</b>					
1. Number	0	0	0	0	0
2. Dollar Amount	\$0	\$0	\$0	\$0	\$0
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
<b>C. Contracts</b>					
1. Number	0	0	0		
2. Dollar Amount	\$0	\$0	\$0		
<b>D. Sub-Contracts</b>					
1. Number	0	0	0		
2. Dollar Amounts	\$0	\$0	\$0		

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
1. Number					
2. Dollar Amount					

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	30	\$16,381,684.00
2. Businesses Displaced	0	\$0
3. Nonprofit Organizations Displaced	0	\$0
4. Households Temporarily Relocated, not Displaced	144	\$85,136.55

Households Displaced	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
5. Households Displaced - Number	0				
6. Households Displaced - Cost	0				

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting 7/1/09	Ending 6/30/10	8/24/10

## Part I Participant Identification

1. Participant Number HOME	2. Participant Name City of Houston		
3. Name of Person completing this report Pirooz Farhoomand, Division Manager	4. Phone Number (Include Area Code) 713-868-8300		
5. Address 601 Sawyer Street, Suite 400	6. City Houston	7. State Texas	8. Zip Code 77007

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
* A. Contracts					
1. Number	5	0	0	0	5
2. Dollar Amount	\$38,063,343.00	\$0	\$0	\$0	\$38,063,343.00
* B. Sub-Contracts					
1. Number	192	0	0	9	47
2. Dollar Amount	\$29,045,087.08	\$0	\$0	\$3,995,835.36	\$4,753,945.47
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
* C. Contracts					
1. Number	5	0	5		
2. Dollar Amount	\$38,063,343.00	\$0	\$38,063,343.00		
* D. Sub-Contracts					
1. Number	192	23	133		
2. Dollar Amounts	\$29,045,087.08	\$5,563,676.77	\$20,273,699.99		

\*Several contractors/subcontractors failed to disclose their gender and/or racial/ethnic status.

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	1	\$1,425,611.22
2. Businesses Displaced	0	\$0
3. Nonprofit Organizations Displaced	0	\$0
4. Households Temporarily Relocated, not Displaced	186	\$65,437.31

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0					
6. Households Displaced - Cost	0					

# Annual Performance Report

~~HOME~~ Program

CDBG

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
	Starting	Ending	

## Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic	
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic		e. Hispanic
<b>A. Contracts</b>						
1. Number	300	0	0	192	71	37
2. Dollar Amount	4,816,958.85	0	0	2,573,582.45	922,945.82	1,320,430.58
<b>B. Sub-Contracts</b>						
1. Number	-	-	-	-	-	-
2. Dollar Amount	-	-	-	-	-	-
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
<b>C. Contracts</b>						
1. Number	300	6	294			
2. Dollar Amount	4,816,958.85	219,683	4,597,275.85			
<b>D. Sub-Contracts</b>						
1. Number	-	-	-			
2. Dollar Amounts	-	-	-			



**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired		
2. Businesses Displaced		
3. Nonprofit Organizations Displaced		
4. Households Temporarily Relocated, not Displaced		

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 8/31/2009)

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This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
	Starting	Ending	

## Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
<b>A. Contracts</b>					
1. Number	12	0	0	0	4
2. Dollar Amount	925,723.22	0	0	0	307,118.48
<b>B. Sub-Contracts</b>					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
<b>C. Contracts</b>					
1. Number	12	0	12		
2. Dollar Amount	925,723.22	0	925,723.22		
<b>D. Sub-Contracts</b>					
1. Number	—	—	—		
2. Dollar Amounts	—	—	—		

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired		
2. Businesses Displaced		
3. Nonprofit Organizations Displaced		
4. Households Temporarily Relocated, not Displaced		

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

# Section 3 Summary Report

Economic Opportunities for  
Low – and Very Low-Income Persons

U.S. Department of Housing  
and Urban Development  
Office of Fair Housing  
And Equal Opportunity

OMB Approval No: 2529-0043  
(exp. 11/30/2010)

HUD Field Office:
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Section back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip)  City of Houston Housing and Community Development Department 601 Sawyer, 4th Floor Houston, Texas 77007	2. Federal Identification: (grant no.) CDBG B 09 - MC - 48 - 0206	3. Total Amount of Award: <b>29,381,852.95</b>
	4. Contact Person <b>Karen Franklin</b>	5. Phone: (Include area code) <b>713 868-8300</b>
	6. Length of Grant: <b>June 1, 2009 - July 31, 2010</b>	7. Reporting Period: <b>June 1, 2009 - July 31, 2010</b>
8. Date Report Submitted: <b>8/23/2010</b>	9. Program Code: (Use separate sheet for each program code) <b>5</b>	10. Program Name: <b>HOME</b>

**Part I: Employment and Training (\*\* Columns B, C and F are mandatory fields. Include New Hires in E & F)**

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	13	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	10	0	0	0	0
Construction by Trade (List Trade)	20	12	8%	20%	12
Trade	6	0	2%	3%	4
Trade	4	0	2%	40%	4
Trade	3	3	2%	8%	12
Trade	4	0	2%	20%	0
Other (List)	31	31	2%	92%	122
Trade - Insulators	1	0	2%	20%	0
Trade - Drywall	4	0	5%	20%	0
Trade - Trim	5	0	2%	25%	0
Trade - Flooring	4	0	5%	20%	0
Trade - Lanscape	3	0	2%	20%	0
Trade - Carpenter	2	0	2%	20%	0
Trade - Piers	3	2	2%	40%	0
Trade - Electrical	4	3	2%	50%	3
Trade Surveyors	2	0	5%	20%	0
Sitework Paving	2	2	2%	40%	2
Inspectors	1	0	2%	20%	3
Total					

\* Program Codes  
1 = Flexible Subsidy  
2 = Section 202/811

3 = Public/Indian Housing  
A = Development,  
B = Operation  
C = Modernization

4 = Homeless Assistance  
5 = HOME  
6 = HOME State Administered  
7 = CDBG Entitlement

8 = CDBG State Administered  
9 = Other CD Programs  
10 = Other Housing Programs

**Part II: Contracts Awarded**

1. Construction Contracts: **HOME**

A. Total dollar amount of all contracts awarded on the project	\$ 29,381,852.95
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 3,744,871.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	13 %
D. Total number of Section 3 businesses receiving contracts	10

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving non-construction contracts	

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

**See attached**

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

## **Section 3 Summary Report**

### **Part III: Summary**

Since the Section 3 training was administered by HUD on April 2009, our goal was to administer the Section 3 program with a better focus on the required federal guidelines. Subsequently, the department has taken proactive steps. Those steps have included, the assignment of staff to implement procedures for internal operations and to notify Section 3 residents and business concerns about training employment, and contracting opportunities generated by Section 3 covered assistance in the Houston/Metropolitan area.

Here are the designed objectives set forth and initiated in meeting the Section 3 goals:

- Hosting informational meetings to notify potential contractors working on Section 3 covered projects of their responsibilities;
- Adjusting contracts to incorporate the Section 3 Clause into all covered solicitations and contracts [see 24 CFR Part 135.38];
- Facilitating skilled and remedial training for Section 3 residents by consortium certified partners;
- Assisting and actively enforcing the numeric goals of the program and providing comprehensive instruments for the compliance of contractors and subcontractors;
- Refraining from entering into contracts with contractors that are in violation of Section 3 regulations;
- Documenting actions taken to comply with Section 3; and
- Submitting Section 3 Annual Summary Reports (form HUD-60002)

These practical steps have resulted additional participation and have created Employment and Contracting opportunities too many small businesses throughout our community.

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

**Instructions:** This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any *public and Indian housing programs* that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.\* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name .

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

**Part I: Employment and Training Opportunities**

**Column A:** Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

**Column B: (Mandatory Field)** Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column C: (Mandatory Field)** Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column D:** Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

**Column E:** Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

**Column F: (Mandatory Field)** Enter the number of Section 3 residents that were trained in connection with this award.

**Part II: Contract Opportunities**

**Block 1: Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

**Item D:** Enter the number of Section 3 businesses receiving awards.

**Block 2: Non-Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

**Item D:** Enter the number of Section 3 businesses receiving awards.

**Part III: Summary of Efforts – Self -explanatory**

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

\* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

# Section 3 Summary Report

Economic Opportunities for  
Low – and Very Low-Income Persons

U.S. Department of Housing  
and Urban Development  
Office of Fair Housing  
And Equal Opportunity

OMB Approval No: 2529-0043  
(exp. 11/30/2010)

HUD Field Office:

Section back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip)  City of Houston Housing and Community Development Department 601 Sawyer, 4th Floor Houston, Texas 77007	2. Federal Identification: (grant no.) CDBG B - 09 - MC - 48-0018	3. Total Amount of Award: <b>1,891,057.00</b>
	4. Contact Person <b>Karen Franklin</b>	5. Phone: (Include area code) <b>713 868-8471</b>
	6. Length of Grant: <b>June 1, 2009 - July 31, 2010</b>	7. Reporting Period: <b>June 1, 2009 - July 31, 2010</b>
8. Date Report Submitted: <b>8/23/2010</b>	9. Program Code: (Use separate sheet for each program code) <b>7</b>	10. Program Name: <b>CDBG Entitlement</b>

**Part I: Employment and Training (\*\* Columns B, C and F are mandatory fields. Include New Hires in E & F)**

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	13	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	10	0	0	0	0
Construction by Trade (List Trade)	20	12	8%	20%	12
Trade	6	0	2%	3%	4
Trade	4	0	2%	40%	4
Trade	3	3	2%	8%	12
Trade	4	0	2%	20%	0
Other (List)	31	31	2%	92%	122
Trade - Insulators	1	0	2%	20%	0
Trade - Drywall	4	0	5%	20%	0
Trade - Trim	5	0	2%	25%	0
Trade - Flooring	4	0	5%	20%	0
Trade - Lanscape	3	0	2%	20%	0
Trade - Carpenter	2	0	2%	20%	0
Trade - Piers	3	2	2%	40%	0
Trade - Electrical	4	3	2%	50%	3
Trade Surveyors	2	0	5%	20%	0
Sitework Paving	2	2	2%	40%	2
Inspectors	1	0	2%	20%	3
Total					

\* Program Codes  
1 = Flexible Subsidy  
2 = Section 202/811

3 = Public/Indian Housing  
A = Development,  
B = Operation  
C = Modernization

4 = Homeless Assistance  
5 = HOME  
6 = HOME State Administered  
7 = CDBG Entitlement

8 = CDBG State Administered  
9 = Other CD Programs  
10 = Other Housing Programs



**Part II: Contracts Awarded**

1. Construction Contracts: **CDBG Entitlement**

A. Total dollar amount of all contracts awarded on the project	\$ 1,891,057.00
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 663,939.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	35 %
D. Total number of Section 3 businesses receiving contracts	5

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving non-construction contracts	

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

**See attached**

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

## **Section 3 Summary Report**

### **Part III: Summary**

Since the Section 3 training was administered by HUD on April 2009, our goal was to administer the Section 3 program with a better focus on the required federal guidelines. Subsequently, the department has taken proactive steps. Those steps have included, the assignment of staff to implement procedures for internal operations and to notify Section 3 residents and business concerns about training employment, and contracting opportunities generated by Section 3 covered assistance in the Houston/Metropolitan area.

Here are the designed objectives set forth and initiated in meeting the Section 3 goals:

- Hosting informational meetings to notify potential contractors working on Section 3 covered projects of their responsibilities;
- Adjusting contracts to incorporate the Section 3 Clause into all covered solicitations and contracts [see 24 CFR Part 135.38];
- Facilitating skilled and remedial training for Section 3 residents by consortium certified partners;
- Assisting and actively enforcing the numeric goals of the program and providing comprehensive instruments for the compliance of contractors and subcontractors;
- Refraining from entering into contracts with contractors that are in violation of Section 3 regulations;
- Documenting actions taken to comply with Section 3; and
- Submitting Section 3 Annual Summary Reports (form HUD-60002)

These practical steps have resulted additional participation and have created Employment and Contracting opportunities too many small businesses throughout our community.

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

**Instructions:** This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.\* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name .
1. Recipient: Enter the name and address of the recipient submitting this report.
  2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
  3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
  - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
  6. Reporting Period: Indicate the time period (months and year) this report covers.
  7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

**Part I: Employment and Training Opportunities**

**Column A:** Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

**Column B: (Mandatory Field)** Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column C: (Mandatory Field)** Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column D:** Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

**Column E:** Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

**Column F: (Mandatory Field)** Enter the number of Section 3 residents that were trained in connection with this award.

**Part II: Contract Opportunities**

**Block 1: Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

**Item D:** Enter the number of Section 3 businesses receiving awards.

**Block 2: Non-Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

**Item D:** Enter the number of Section 3 businesses receiving awards.

**Part III: Summary of Efforts – Self-explanatory**

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

\* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.



**Part II: Contracts Awarded**

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 5,742,682.07
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 151,110.92
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	3 %
D. Total number of Section 3 businesses receiving contracts	2

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ NA
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ NA
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	NA %
D. Total number of Section 3 businesses receiving non-construction contracts	NA

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
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- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
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HUD Field Office: Enter the Field Office name.

1. Recipient: Enter the name and address of the recipient submitting this report.
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**Column D:** Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

**Column E:** Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

**Column F: (Mandatory Field)** Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

**Block 1: Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

**Item D:** Enter the number of Section 3 businesses receiving awards.

**Block 2: Non-Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

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**Part III: Summary of Efforts – Self-explanatory**

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## Affirmatively Furthering Fair Housing Analysis of Impediments to Fair Housing

Impediment	Recommendation	Action
City's inability to use HOME funds for the development of affordable housing because HUD has frozen the funds until program revisions are approved.	Restore the City's HOME funds as soon as possible.	HOME funds have been restored, however non-federal funds must be expended first. Upon HUD approval, City is reimbursed with HOME funds.
Lack of income. Wages have not kept up with the cost of housing.	The City should promote and assist small business development throughout the city, particularly in low-income neighborhoods in support of job creation.	The Houston Small Business Revolving Loan fund assisted 747 small business owners to create and expand jobs.
Lack of affordable housing for moderate, low and very low-income families.	City-funded projects should be required to have a number of affordable units, including the use of TIRZ and bond funds.	The City of Houston Homebuyer Assistance Program assisted 124 homebuyers in the purchase of a home.
Lack of education impacts employment opportunities that can limit housing choice	The City should continue to promote job-training programs.	The City of Houston assisted 4,500 participants to receive computer skills, tutoring and their GED through the Juvenile Prevention, Emergency Shelter Grant and After School Programs.
Lack of accessible housing to meet the needs of the disabled community.	The City should collaborate with the disabled community and housing providers to promote reasonable accommodations and modifications in housing designed for the disabled.	HCDD financed the development of transitional and/or single room occupancy projects to serve 5,399 homeless, mentally ill, disabled or developmentally disabled through providing shelter assistance to clients.

## Affirmatively Furthering Fair Housing Analysis of Impediments to Fair Housing

Impediment	Recommendation	City Action
Discrimination against families with children.	Increase efforts to educate consumers and providers on the rights and responsibilities in the Fair Housing Act.	HCDD continued to collaborate with the Greater Houston Fair Housing Center sponsoring education workshops and providing counseling.
Discrimination of minorities versus whites in housing rental and sales market.	The City should initiate efforts to pass a substantially equivalent Fair housing Ordinance to the Fair Housing Act. The ordinance would prohibit housing discrimination.	Developments of Analysis of Impediments and performance reports provide a mechanism for tracking City of Houston housing data.
Lack of financial literacy education.	Along with credit and personal finance counseling, first time homebuyers need to learn how to identify predatory lending practices.	124 homebuyers received counseling prior to receiving financial assistance through the Homebuyer Assistance Program.
Lack of loan product and services in very low-income minority neighborhoods	The City should continue to leverage federal funds through partnerships that encourage revitalization in low-income neighborhoods.	Houston Hope and the Land Assemblage Redevelopment Authority have been created to revitalize distressed inner city neighborhoods. HCDD, CHDOs, CBDOs and private developers are partners in administering these programs.



## Affirmatively Furthering Fair Housing Analysis of Impediments to Fair Housing

Impediment	Recommendation	City Action
Disparity in lending practices for those obtaining a home loan.	The City should monitor the Home Mortgage Disclosure Act information and work with lenders to improve lending practices.	Homebuyer Assistance Program staff collaborated with lenders, developers and contractors to develop program guidelines and held workshops to educate potential lenders and potential homebuyers.
Lack of a substantially equivalent Fair Housing Ordinance.	The City of Houston should adopt a substantially equivalent Fair Housing Ordinance to provide local enforcement of fair housing rights.	The Analysis of Impediments was completed in 2005 and the updated Fair Housing Ordinance was approved in 2006.

**ATTACHMENT FOR HUD-4949-21  
NARRATIVE/PALM CENTER PROPERTIES**

**CITY OF HOUSTON  
AND  
HOUSTON BUSINESS DEVELOPMENT, INC.**

**JUNE 30, 2010**

**A. Commercial Tenants**

The Business Technology Center (BTC) currently leases 13,356 square feet of space to thirty-eight (38) non-subsidized, commercial tenants. These tenants all pay a full market rental, which exceeds reimbursement of all operating expenses, and interest and an amortization for the City of Houston/HUD initial investment. The tenants are not subsidized by any federal funding, and their payments are significant support for the whole project.

<b>TENANT</b>	<b>Sq. Ft. Occupied</b>
1. 321 Flyers.com	125
2. 3A Bereavement Foundation	298
3. 4W Solutions Inc.	700
4. A Mardis Consulting Inc.	155
5. A Unique Home Builders	100
6. Afro-American Police Officer's League	364
7. All Naturale	711
8. ADR-ACTS Disaster Recovery, Inc.	372
9. BJ Flagging Company	128
10. C&C Net Associates	628
11. Catalyst Educational Initiatives, Inc.	147
12. Clinical Psychology	375
13. Clinical Intervention	293
14. Computer Network Systems	388
15. Davis Insurance Agency	316
16. DeWalt Construction	143
17. DKC Enterprises	377
18. Deloris Jones Income Tax	155
19. Equal Eco-Green Energy Solutions	270
20. First Class FGD Services, Inc.	254
21. Guiding Light Community	300
22. Grantham Pest Control, LLC	147
23. Harriand Healthcare Consulting LLC	300
24. J. Task Healthcare Services	111
25. Kimrick Performance Group	259
26. Market Trend Consultants	100

27.	METRO Solutions (Washington Group)	1,419
28.	Next Level Management	143
29.	Nitelines USA	259
30.	Newsom Psychological	1,231
31.	OMO Science	377
32.	Pam's Family Auto Insurance	270
33.	Pharmacist of Houston	400
34.	Rolling Out	376
35.	Sickel Cell Association of Texas Gulf Coast	145
36.	TSU National Alumni Association	100
37.	Toni's Café	1,000
38.	The Project Manager Group	120

**B. PUBLIC FACILITIES-1**

The Business Technology Center (Palm Center) currently leases 69,660 square feet of space to six (6) Public Facilities-1 Tenants (governmental agencies), who provide a national objective of area-wide benefits with their services to a majority of low-to-moderate Income census tracts.

1.	Harris County Tax Office & Justice of the Peace	19,000
2.	Harris County Precinct 7 Constables	13,408
3.	Harris County Hospital District-Dental Clinic	11,000
4.	Houston Police Department	280
5.	Houston Public Library	7,000
6.	Neighborhood Centers	2,989
7.	The United States Postal Service	15,983

**C. PUBLIC FACILITIES-2**

The Business & Technology Center (Palm Center) currently leases 18,667 square feet of space to two (2) Tenants (non-profit corporations) that serve a limited clientele.

	<b>Tenant</b>	<b>Total Served</b>	<b>Sq. Ft.</b>
1.	Houston Area Urban League	25,000*	10,000
2.	Houston Read Commission	654*	8667

## Worksheet for Calculating Public Benefits

(Use for all activities under 570203 or .482, and certain public improvements which creates jobs)

Name of Grantee: City of Houston/HSBDC

Program Year: 07/01/09 - 06/30/10

S/N	Name of Project/Recipient	CDBG Amount Obligated	No. of Proposed FTE Job	Cost/Jobs
<b><u>CDBG - Activities</u></b>				
1	Al's Pizza House (F)	\$60,000.00	4	\$15,000
2	Bonefide Development & Investments (F)	\$50,000.00	1	\$50,000
3	ABC Shirt Factory (F)	\$89,000.00	2	\$44,500
4	Fish Net Fisheries, LLC (F)	\$72,079.00	2	\$36,040
5	MCS Of Central Texas (F)	\$75,000.00	2	\$37,500
6	Aladdin Restaurants, Inc (F)	\$50,000.00	4	\$12,500
7	Intergrity Interior & Exterior, LLC (W)	\$65,000.00	3	\$21,667
8	Longpoint Group, LLC (W)	\$70,000.00	4	\$17,500
9	Gloyna Enterprises, LLC (W)	\$100,000.00	4	\$25,000
10	WDF Trucking (P)	\$145,000.00	4	\$36,250
11	Marigold cottage PCHC (F)	\$15,000.00	0	\$15,000
12	JDM Gadgets, Inc dba Big Dollar (F)	\$15,000.00	0	\$15,000
13	Clean Home & Clean Carpe, Inc (F)	\$15,000.00	1	\$15,000
14	Queens Furniture (F)	\$15,000.00	0	\$15,000
15	Deathcare Management & Funeral Group (W)	\$200,000.00	6	\$33,333
16	Supportive Educational Services, Inc (F)	\$10,000.00	0	\$10,000
17	Nu Image Homes, LLC (F)	\$20,000.00	1	\$20,000
18	The Payne Firm, PC (F)	\$15,000.00	1	\$15,000
19	Phamkar Services (F)	\$15,000.00	0	\$15,000
20	Adelante Go_Ahead (F)	\$15,000.00	1	\$15,000
21	Hutchinson's Precision Auto (F)	\$15,000.00	1	\$15,000
22	BEVCO Enterprises, LLC (F)	\$15,000.00	1	\$15,000
23	American Pro-Medical Services (F)	\$15,000.00	0	\$15,000
24	Childrens Sounds Academy (F)	\$10,000.00	0	\$10,000
25	Harrland Healthcare Consulting, LLC (F)	\$15,000.00	0	\$15,000
26	JDM Gadgets, Inc dba Big Dollar (F)	\$15,000.00	0	\$15,000
27	T & K Mobile Detailing & pressure (F)	\$10,000.00	0	\$10,000
28	Ann Brooks Apparel( F)	\$8,000.00	0	\$8,000
29	Festival Furniture (F)	\$17,162.00	1	\$17,162
30	Northwest Ice Cream (F)	\$15,000.00	0	\$15,000
31	L & K Burger House (F)	\$15,000.00	0	\$10,000
32	Tip Top Grocery (F)	\$15,000.00	1	\$15,000
33	Neville's Auto Repair (F)	\$15,000.00	0	\$15,000
34	APT Insurance Agency (F)	\$15,000.00	0	\$15,000
35	Commercial Care Services, Inc (F)	\$15,000.00	0	\$15,000
36	Personal care Services dba Dewalt (F)	\$15,000.00	0	\$15,000
37	Ernie's Auto Repair Paint & Body (F)	\$25,000.00	1	\$25,000
38	5-11 Convinient Center (F)	\$15,000.00	0	\$15,000
39	Hilary Auto Repair (F)	\$15,000.00	0	\$15,000
40	Karina Guerrero & Associates (F)	\$10,000.00	0	\$15,000
41	Insight Vision Care (F)	\$15,000.00	0	\$15,000
42	New Era Grocery Store (F)	\$15,000.00	0	\$15,000
43	Allan Keeton dba Healthcare Services (F)	\$10,000.00	0	\$10,000
44	Mars Automotive Group, Inc (F)	\$25,000.00	0	\$25,000

## Worksheet for Calculating Public Benefits

(Use for all activities under 570203 or .482, and certain public improvements which creates jobs)

**TOTAL**    **\$1,466,241.00**                      **45**                      **\$32,583**

### Aggregate Public Benefit Calculation:

(Grantee may choose to exclude certain activities from this calculation)

Total Amount of funds obligated \$1,466,241.001+ Activity delivery costs \$469,048.64

Total CDBG/EDI/108 program costs =\$1,935,289.64

Total Proposed FTE jobs 45

Aggregate total cost/job = \$43,006.44

**(P) Pending; (W) Withdrawn; (F) Funded; (D) Deferred**

HOUSTON BUSINESS DEVELOPMENT, INC.  
 REPORT SUMMARY  
 AS OF JUNE 30, 2010  
 FISCAL YEAR ENDING JUNE 30, 2010

	MONTH ENDING JUNE 2010			FISCAL YEAR ENDING JUNE 30, 2010				
	CDBG	EDI 108	OTHER FUNDS	TOTAL	CDBG	EDI 108	OTHER FUNDS	TOTAL
<b>BEGINNING CASH BALANCES</b>	\$1,557,340.22	\$874,856.51	\$8,341.52	\$2,440,538.25	\$1,633,491.59	\$1,334,977.61	\$7,901.88	\$2,976,371.08
<b>REVENUE &amp; SUPPORT</b>								
PRINCIPAL	\$49,238.42	\$8,416.86	\$230.76	\$57,886.04	\$691,684.68	\$123,194.04	\$14,619.88	\$829,498.60
INTEREST	\$21,641.37	\$3,783.67		\$25,425.04	\$261,255.39	\$55,470.17		\$316,725.56
CITY OF HOUSTON-GRANT	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CITY OF HOUSTON-LOANS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RENT	\$142,302.61			\$142,302.61	\$1,189,472.66			\$1,189,472.66
SERVICES	\$8,751.37			\$8,751.37	\$71,762.40			\$71,762.40
SECURITY DEPOSIT	\$175.00			\$175.00	\$12,311.54			\$12,311.54
OTHER FEES	\$2,866.78	\$62.12		\$2,928.90	\$25,598.01	\$2,837.10		\$28,396.11
LOAN LOSS RECOVERY	\$0.00	\$0.00		\$0.00	\$3,325.00	\$5,310.12		\$8,635.12
OTHER	\$59.07	\$180.24		\$239.31	\$10,870.87	\$3,408.33		\$14,279.20
LOAN PROCEEDS - DRAW	\$0.00			\$0.00	\$0.00			\$0.00
<b>TOTAL REVENUE &amp; SUPPORT</b>	\$225,034.62	\$12,442.89	\$230.76	\$237,708.27	\$2,266,240.55	\$190,219.76	\$14,619.88	\$2,471,080.19
<b>OPERATING EXPENSES</b>								
BTC	\$67,758.13			\$67,758.13	\$872,661.49			\$872,661.49
HURRICANE IKE ROOF REPAIR PROGRAM			\$15.00	\$15.00			\$115.05	\$115.05
RLF	\$45,207.29			\$45,207.29	\$469,048.64			\$469,048.64
EDI 108		\$2,127.19		\$2,127.19		\$35,573.84		\$35,573.84
OTHER			\$3,552.86	\$3,552.86			\$4,877.86	\$4,877.86
<b>SUBTOTAL OPERATING EXPENSES</b>	\$112,965.42	\$2,127.19	\$3,567.86	\$118,660.47	\$1,341,710.13	\$35,573.84	\$4,992.91	\$1,382,276.88
<b>LOANS</b>	\$105,000.00	\$0.00	\$0.00	\$105,000.00	\$899,689.38	\$0.00	\$0.00	\$899,689.38
<b>LOAN LOSSES</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>SUBTOTAL OPERATING EXPENSES &amp; LOANS</b>	\$217,965.42	\$2,127.19	\$3,567.86	\$223,660.47	\$2,241,399.51	\$35,573.84	\$4,992.91	\$2,281,966.26
<b>PAYMENT ON NOTES PAYABLE</b>	\$5,028.20	\$0.00	\$0.00	\$5,028.20	\$66,272.62	\$635,825.06	\$0.00	\$702,037.68
<b>TRANSFER OF LOAN SERVICING FUNDS</b>	\$0.00	\$0.00	\$461.52	\$461.52	\$0.00	\$0.00	\$14,291.00	\$14,291.00
<b>TOTAL EXPENSES</b>	\$222,993.62	\$2,127.19	\$4,029.38	\$229,150.19	\$2,307,672.13	\$671,398.90	\$19,283.91	\$2,998,364.94
<b>REVENUE &amp; SUPPORT OVER (UNDER) EXPENSES</b>	\$2,041.00	\$10,315.70	(\$3,798.62)	\$8,568.08	(\$41,431.58)	(\$481,179.14)	(\$4,964.03)	(\$527,274.76)
<b>FUNDS HELD BY TITLE COMPANY IN ESCROW FOR A FUTURE LOAN</b>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>DUE TO/FROM</b>	(\$5,500.23)	\$1,947.37	\$3,552.86	\$0.00	(\$38,179.02)	\$33,321.11	\$4,857.91	\$0.00
<b>ENDING CASH BALANCES</b>	\$1,553,880.99	\$887,119.58	\$8,095.76	\$2,449,096.33	\$1,553,880.99	\$887,119.58	\$9,095.76	\$2,449,096.33

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 HOPWA Measuring Housing Stability Outcomes  
 Program Year 2009 HOUSTON, TX

	Total Expenditures	Total Number of Households Receiving HOPWA Assistance	Number of Households Continuing	STRMU Prior Year	STRMU Prior 2 Years
Tenant-Based Rental Assistance	\$160,108	74	74	0	0
Facility-Based Housing Operations	\$45,755	132	107	0	0
Short-Term Rent, Mortgage, And Utility Assistance	\$0	0	0	0	0
<b>Totals</b>	<b>\$205,863</b>	<b>206</b>	<b>181</b>		

Of STRMU Assistance, Total STRMU Mortgage Assistance 0

Number of Exited Households - Component And Destination

	TBRA	Facility Based Housing Operations	STRMU	Total
Emergency Shelter	0	0	0	0
Temporary Housing	0	0	0	0
Private Housing	0	0	0	0
Other HOPWA	0	0	0	0
Other Subsidy	0	0	0	0
Institution	0	0	0	0
Jail/Prison	0	0	0	0
Disconnected	0	1	0	1
Death	0	0	0	0
<b>Totals</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>1</b>

	TBRA	Facility Based Housing Operations	STRMU
Total Households Assisted	74	132	0
Total Households Continuing	( 74)	( 107)	( 0)
Total Households Exiting	( 0)	( 1)	( 0)
Total Households Missing	0	24	0

	TBRA	Facility Based Housing Operations	STRMU	Total
Total in Stable Housing	74	107	0	181
Percent in Stable Housing	100.00	99.07	-0.01	99.45
Total in Temporary Housing	0	0	0	0
Percent in Temporary Housing	0	0	0	-0.01

Objectives/Outcomes Legend:

- 1/1 = Enhanced Suitable Living Through Improved Accessibility
- 1/2 = Enhanced Suitable Living Through Improved Affordability
- 1/3 = Enhanced Suitable Living Through Improved Sustainability

- 2/1 = Created Decent Housing With Improved Accessibility
- 2/2 = Created Decent Housing With Improved Affordability
- 2/3 = Created Decent Housing With Improved Sustainability

- 3/1 = Provided Economic Opportunity Through Improved Accessibility
- 3/2 = Provided Economic Opportunity Through Improved Affordability
- 3/3 = Provided Economic Opportunity Through Improved Sustainability



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 ESG Performance Measures Report  
 Program Year 2009 HOUSTON, TX

Community Based

Objectives/Outcomes	Persons	ESG Dollars	Other Federal				Fees	Other
			Funds	Local Government	Private			
1/1	193	\$25,386	\$0	\$0	\$0	\$0	\$0	
1/2	0	\$0	\$0	\$0	\$0	\$0	\$0	
1/3	0	\$0	\$0	\$0	\$0	\$0	\$0	
<b>Sub-Totals</b>	<b>193</b>	<b>\$25,386</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	
2/1	0	\$0	\$0	\$0	\$0	\$0	\$0	
2/2	88	\$37,416	\$0	\$0	\$0	\$0	\$0	
2/3	0	\$0	\$0	\$0	\$0	\$0	\$0	
<b>Sub-Totals</b>	<b>88</b>	<b>\$37,416</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	
3/1	0	\$0	\$0	\$0	\$0	\$0	\$0	
3/2	0	\$0	\$0	\$0	\$0	\$0	\$0	
3/3	0	\$0	\$0	\$0	\$0	\$0	\$0	
<b>Sub-Totals</b>	<b>0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	
<b>Totals</b>	<b>281</b>	<b>\$62,802</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	





ESG Beneficiaries

Objectives/Outcomes	Emergency or Transitional Shelters		Non-Residential Services		Totals
	Annual Adults Served	Annual Children Served	Annual Number Served	Annual Number Served	
1/1	1,371	1	1,634		3,006
1/2	0	0	0	0	0
1/3	0	0	0	0	0
<b>Sub-Totals</b>	<b>1,371</b>	<b>1</b>	<b>1,634</b>		<b>3,006</b>
2/1	0	0	0	0	0
2/2	88	0	41		129
2/3	0	0	0	0	0
<b>Sub-Totals</b>	<b>88</b>	<b>0</b>	<b>41</b>		<b>129</b>
3/1	0	0	0	0	0
3/2	0	0	0	0	0
3/3	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Totals</b>	<b>1,459</b>	<b>1</b>	<b>1,675</b>		<b>3,135</b>

ESG Beneficiaries  
 Emergency or Transitional Shelter  
 Annual Number of Individual Households (Singles)

Objectives/Outcomes	Unaccompanied 18 and Over Male	Unaccompanied 18 and Over Female	Unaccompanied 18 and Over Totals	Unaccompanied Under 18 Male	Unaccompanied Under 18 Female	Unaccompanied Under 18 Totals
1/1	1,747	696	2,443	0	0	0
1/2	0	0	0	0	0	0
1/3	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>1,747</b>	<b>696</b>	<b>2,443</b>	<b>0</b>	<b>0</b>	<b>0</b>
2/1	0	0	0	0	0	0
2/2	8	97	105	0	0	0
2/3	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>8</b>	<b>97</b>	<b>105</b>	<b>0</b>	<b>0</b>	<b>0</b>
3/1	0	0	0	0	0	0
3/2	0	0	0	0	0	0
3/3	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Totals</b>	<b>1,755</b>	<b>793</b>	<b>2,548</b>	<b>0</b>	<b>0</b>	<b>0</b>

ESG Beneficiaries  
 Emergency or Transitional Shelter  
 Annual Number of Family Households with Children Headed by

Objectives/Outcomes	Single 18 and Over Single 18 and Over		Single Under 18		Single Under 18		Two Parents		Two Parents	
	Male	Female	Totals	Male	Female	Totals	Under 18	and Over	Under 18	Totals
1/1	0	326	326	0	0	0	50	0	0	50
1/2	0	0	0	0	0	0	0	0	0	0
1/3	0	0	0	0	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>326</b>	<b>326</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>50</b>	<b>0</b>	<b>0</b>	<b>50</b>
2/1	0	0	0	0	0	0	0	0	0	0
2/2	0	24	24	0	0	0	0	0	0	0
2/3	0	0	0	0	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>24</b>	<b>24</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
3/1	0	0	0	0	0	0	0	0	0	0
3/2	0	0	0	0	0	0	0	0	0	0
3/3	0	0	0	0	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Totals</b>	<b>0</b>	<b>350</b>	<b>350</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>50</b>	<b>0</b>	<b>0</b>	<b>50</b>

ESG Beneficiaries

Emergency or Transitional Shelter

Annual Number of Family Households with No Children

Objectives/Outcomes	Family with No Children Total
1/1	0
1/2	0
1/3	0
<b>Sub-Totals</b>	<b>0</b>
2/1	0
2/2	0
2/3	0
<b>Sub-Totals</b>	<b>0</b>
3/1	0
3/2	0
3/3	0
<b>Sub-Totals</b>	<b>0</b>
<b>Totals</b>	<b>0</b>

**Grand Total ESG Beneficiaries: 2,948**

ESG Beneficiaries  
 Emergency or Transitional Shelter

Objectives/Outcomes	Chronically Homeless (Emergency Shelter Only)	Severely Mentally Ill	Chronic Substance Abuse	Other Disability	Veterans	Persons with HIV/AIDS	Victims of Domestic Violence	Elderly
1/1	1,226	50	615	682	776	0	0	695
1/2	0	0	0	0	0	0	0	0
1/3	0	0	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>1,226</b>	<b>50</b>	<b>615</b>	<b>682</b>	<b>776</b>	<b>0</b>	<b>0</b>	<b>695</b>
2/1	0	0	0	0	0	0	0	0
2/2	0	0	0	0	0	0	0	0
2/3	0	0	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
3/1	0	0	0	0	0	0	0	0
3/2	0	0	0	0	0	0	0	0
3/3	0	0	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Totals</b>	<b>1,226</b>	<b>50</b>	<b>615</b>	<b>682</b>	<b>776</b>	<b>0</b>	<b>0</b>	<b>695</b>





Racial/Ethnic Characteristics  
 Annual Number Served. (Including Residential and Non-Residential Services)

Objectives/Outcomes	1/1		1/2		1/3	
	Totals	Hispanic	Totals	Hispanic	Totals	Hispanic
White	1,148	262	0	0	0	0
Black/African American	1,836	0	0	0	0	0
Asian	1	0	0	0	0	0
American Indian/Alaskan Native	3	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	3	0	0	0	0	0
American Indian/Alaskan Native & White	3	0	0	0	0	0
Asian & White	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.	0	0	0	0	0	0
Other multi-racial	0	0	0	0	0	0
Asian/Pacific Islander (valid until 03-31-04)	0	0	0	0	0	0
Hispanic (valid until 03-31-04)	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>2,994</b>	<b>262</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Racial/Ethnic Characteristics  
 Annual Number Served. (Including Residential and Non-Residential Services)

Objectives/Outcomes	2/1		2/2		2/3	
	Totals	Hispanic	Totals	Hispanic	Totals	Hispanic
White	0	0	44	37	0	0
Black/African American	0	0	85	0	0	0
Asian	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.	0	0	0	0	0	0
Other multi-racial	0	0	0	0	0	0
Asian/Pacific Islander (valid until 03-31-04)	0	0	0	0	0	0
Hispanic (valid until 03-31-04)	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>0</b>	<b>129</b>	<b>37</b>	<b>0</b>	<b>0</b>

Racial/Ethnic Characteristics

Annual Number Served. (Including Residential and Non-Residential Services)

Objectives/Outcomes	3/1		3/2		3/3	
	Totals	Hispanic	Totals	Hispanic	Totals	Hispanic
White	0	0	0	0	0	0
Black/African American	0	0	0	0	0	0
Asian	0	0	0	0	0	0
American Indian/Alaskan Native	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	0	0	0	0
American Indian/Alaskan Native & White	0	0	0	0	0	0
Asian & White	0	0	0	0	0	0
Black/African American & White	0	0	0	0	0	0
Amer. Indian/Alaskan Native & Black/African Amer.	0	0	0	0	0	0
Other multi-racial	0	0	0	0	0	0
Asian/Pacific Islander (valid until 03-31-04)	0	0	0	0	0	0
Hispanic (valid until 03-31-04)	0	0	0	0	0	0
<b>Sub-Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Totals</b>	<b>2,994</b>	<b>262</b>	<b>129</b>	<b>37</b>	<b>0</b>	<b>0</b>

	Total Units/Households	Total HOPWA Funds Expended	Average Cost Per Unit
Facility-based Housing Development	0	0.00	0.00
Facility-based Housing Development	0		
Total number of units developed that 504 accessible	0		
Total number of units developed that are Energy Star compliant	0		
Total number of units permanent housing for homeless	0		
Of those, total number of units designated for chronically homeless	0		
Facility-based Housing Operations			
Facility-based Housing Operations	195	45,755.25	234.64
Total number of households who received permanent housing that were for homeless	0		
Of those, total number of households who were chronically homeless	0		
Tenant-Based Rental Assistance			
Tenant-Based Rental Assistance	74	160,108.74	2,163.63
Total number of households who received permanent housing that were for homeless	0		
Of those, total number of households who were chronically homeless	0		
Short-Term Rent Mortgage Utility			
Short-Term Rent Mortgage Utility Assistance	0	0.00	0.00
Total number of households and expenditures supported with Mortgages	0	0.00	0.00
Total number of households who received permanent housing that were for homeless	0		
Supportive Services			
Total of Persons receiving Services in conjunction with HOPWA Housing Assistance	121		
Total of Persons receiving Services but not with Housing Assistance	10		
Housing Placement Activities			
Permanent Housing Placement	0	0.00	0.00
Housing Information	0	0.00	0.00









Economic Development (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Technicians	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0





Construction of Rental Housing (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0
	0	0	0	0	0	0	0



Development of Homeowner Housing

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Total LMH* units	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0



Totals for all Areas

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Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	0
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0

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Housing Performance Report - HOUSTON , TX

Program Date Range ESG

Objectives	Availability / Accessibility		Outcomes		Sustainability		Total by Objective	
	Units	\$	Units	Affordability \$	Units	\$	Units	\$
Suitable Living	37,275	1,899,902.82	0	0.00	0	0.00	37,275	1,899,902.82
Decent Housing	0	0.00	6,036	533,361.00	0	0.00	6,036	533,361.00
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00
<b>Total by Outcome</b>	<b>37,275</b>	<b>1,899,902.82</b>	<b>6,036</b>	<b>533,361.00</b>	<b>0</b>	<b>0.00</b>	<b>43,311</b>	<b>2,433,263.82</b>

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 HOPWA  
 Housing Performance Report - HOUSTON , TX

Program Date Range HOPWA

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective	
	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	897	1,893,076.11	35	142,150.78	11	47,471.10	943	2,082,697.99
Decent Housing	0	0.00	7,273	13,628,575.65	285	384,796.11	7,558	14,013,371.76
Economic Opportunity	0	0.00	0	0.00	34	55,625.76	34	55,625.76
Total by Outcome	897	1,893,076.11	7,308	13,770,726.43	330	487,892.97	8,535	16,151,695.51



Program HPRP  
 Date Range

Objectives	Availability / Accessibility		Outcomes		Sustainability		Total by Objective	
	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	0	0.00	0	0.00	0	0.00	0	0.00
Decent Housing	0	0.00	0	0.00	0	0.00	0	0.00
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	0	0.00	0	0.00	0	0.00	0	0.00

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG

Housing Performance Report - HOUSTON , TX

Program CDBG  
 Date Range

Objectives	Availability / Accessibility		Outcomes		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI	
	Units	\$	Units	Affordability \$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	1,102	299,261.46	0	0.00	0	0.00	1,102	299,261.46	0	299,261.46	1,102	***
Decent Housing	0	1,457,334.86	785	2,774,676.03	0	0.00	2,830	4,232,010.89	0	4,232,010.89	2,647	***
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	3,147	1,756,596.32	785	2,774,676.03	0	0.00	3,932	4,531,272.35	0	***	3,749	***

Housing Performance Report - HOUSTON , TX

Program HOME  
 Date Range  
 Home Tenure Type Rental , Homebuyer , Homeowner Rehab, TBRA

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI	
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	10	835,000.00	10	974,169.00	0	0.00	20	1,809,169.00	20	1,809,169.00	20	1,809,169.00
Decent Housing	1	38,000.00	12,129	122,124,228.09	0	0.00	12,130	122,162,228.09	12,130	122,162,228.09	12,130	122,162,228.09
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	11	873,000.00	12,139	123,098,397.09	0	0.00	12,150	123,971,397.09	12,150	123,971,397.09	12,150	123,971,397.09

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 HOME  
 Housing Performance Report - HOUSTON , TX

Program HOME  
 Date Range  
 Home Tenure Type Rental , Homebuyer , Homeowner Rehab, TBRA

Objectives	Availability / Accessibility		Outcomes		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI	
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	10	835,000.00	10	974,169.00	0	0.00	20	1,809,169.00	20	1,809,169.00	20	1,809,169.00
Decent Housing	1	38,000.00	12,129	122,124,228.09	0	0.00	12,130	122,162,228.09	12,130	122,162,228.09	12,130	122,162,228.09
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	11	873,000.00	12,139	123,098,397.09	0	0.00	12,150	123,971,397.09	12,150	123,971,397.09	12,150	123,971,397.09