




2016



City of Houston  
Combined Utility System  
Commercial Paper  
B-1  
\$100,000,000  
8-Jan-16




City of Houston  
Combined Utility System  
Texas Water Development  
Board Loan 31  
2016A  
\$60,970,356  
20-Jan-16




City of Houston  
Combined Utility System  
First Lien Revenue  
Refunding Bonds  
2016B  
\$739,625,000  
8-March-16


2015




City of Houston  
Combined Utility System  
Refunding Bonds Series 2015D  
and 2007A Exchanged Bonds  
\$118,785,000  
9-Jul-15




City of Houston  
Tax and Revenue  
Anticipation Notes  
\$210,000,000  
2-Jul-15




City of Houston  
Combined Utility System  
Texas Water Development  
Board Loan 2015E  
\$25,915,000  
3-Dec-15



City of Houston  
General Obligation  
Commercial Paper  
G-1 & G-2  
\$200,000,000  
20-Feb-15  
Renewal








City of Houston  
General Obligation  
Appropriation Line  
K-1 (Drainage)  
\$150,000,000  
2-Feb-15  
Forward Purchase Agreement



City of Houston  
Combined Utility System  
Texas Water Development  
Board Loans 29 & 30  
2015A and 2015B  
\$103,219,104  
29-Jan-15

2014

 <p>City of Houston Coastal Water Authority Contract Revenue Refunding Bonds Series 2014 \$38,415,000 15-Dec-14</p>	 <p>City of Houston Combined Utility System Commercial Paper B-3 \$75,000,000 10-Dec-14</p>	 <p>City of Houston General Obligation Commercial Paper G-2 \$125,000,000 22-Oct-14</p>
 <p>City of Houston General Obligation Commercial Paper H-2 \$100,000,000 15-Oct-14</p>	 <p>City of Houston Houston Airport System VRDO's \$93,105,000 14-Oct-14</p>	 <p>City of Houston Houston Airport System Special Facilities Taxable Revenue Refunding Bonds Consolidated Rental Car Facility \$38,225,000 4-Sep-14</p>
 <p>City of Houston Convention &amp; Entertainment Series 2014 \$73,725,000 20-Aug-14</p>	 <p>City of Houston Public Improvement (GO) Refunding Bonds 2014A \$257,365,000 19-Aug-14</p>	 <p>City of Houston Combined Utility System Revenue and Refunding Bonds 2014D \$547,980,000 9-Jul-14</p>
 <p>City of Houston Tax &amp; Revenue Anticipated Notes \$200,000,000 2-Jul-14</p>	 <p>City of Houston Houston Airport System Special Facilities Rev/Ref (United) Terminal E Project Series 2014 (AMT) \$308,660,000 2-Jun-14</p>	 <p>City of Houston Combined Utility System 2004 Refunding 2014C \$692,890,000 15-Apr-14</p>
 <p>City of Houston Combined Utility System 2004 Refunding 2014B \$605,195,000 27-Mar-14</p>	 <p>City of Houston Combined Utility System Texas Water Development Board Loan 28 2014A \$65,000,000 12-Feb-14</p>	

 <p>City of Houston Houston Airport System Commercial Paper A &amp; B \$150,000,000 18-Dec-13</p>	 <p>City of Houston Combined Utility System Series B-1 Commercial Paper Renewal \$100,000,000 16-Dec-13</p>	 <p>City of Houston General Obligation Series K-2 Commercial Paper Renewal \$100,000,000 11-Dec-13</p>
 <p>City of Houston Combined Utility System Forward Purchase Contract B-5 \$250,000,000 30-Oct-13</p>	 <p>City of Houston Houston First Corporation Series A Flexibal Rate Note \$75,000,000 23-Oct-13</p>	 <p>City of Houston Qualified Energy Conservation Bonds 2013 \$9,000,000 17-Oct-13</p>
 <p>City of Houston Combined Utility System Commercial Paper B-4 &amp; B-6 \$200,000,000 15-Jul-13</p>	 <p>City of Houston Tax &amp; Revenue Anticipated Notes \$180,000,000 2-Jul-13</p>	 <p>City of Houston General Obligation Series E-1 Commercial Paper Renewal \$100,000,000 1-Jun-13</p>
 <p>City of Houston Combined Utility System Commercial Paper Takeout 2013 B \$164,400,000 23-May-13</p>	 <p>City of Houston Public Improvement Bonds 2013 A &amp; B Refunding &amp; CO 2013 \$350,900,000 16-May-13</p>	 <p>City of Houston General Obligation Series J Commercial Paper Renewal \$125,000,000 10-May-13</p>
 <p>City of Houston General Obligation Series E-2 Commercial Paper Renewal \$100,000,000 18-Apr-13</p>	 <p>City of Houston Combined Utility System Texas Water Development Board Loan 27 2013 A \$48,750,000 11-Apr-13</p>	 <p>City of Houston Combined Utility System 2004 B-2, B-4, B-5 VRDO's \$275,000,000 4-Apr-13</p>





2012

 <p>City of Houston Combined Utility System 2012F \$116,065,000 19-Dec-12</p>	 <p>City of Houston General Obligation Commercial Paper K2 LOC Extension \$100,000,000 6-Dec-12</p>	 <p>City of Houston Combined Utility System Texas Water Development Board 2012 E \$49,900,00 27-Sep-12</p>
 <p>City of Houston Combined Utility System Commercial Paper Takeout 2012D \$149,735,000 13-Sep-12</p>	 <p>City of Houston Combined Utility System Revenue &amp; Refunding Bonds 2012C \$249,075,000 15-Aug-12</p>	 <p>City of Houston Convention &amp; Entertainment Refunding Bonds 2012 \$41,525,000 15-Aug-12</p>
 <p>City of Houston Tax &amp; Revenue Anticipated Notes 2012 \$180,000,000 2-Jul-12</p>	 <p>City of Houston Combined Utility System SIFMA FRB's Refunding 2012 A &amp; B \$225,000,000 21-Jun-12</p>	 <p>City of Houston Public Improvement Bonds Refunding 2012A \$370,200,000 22-May-12</p>
 <p>City of Houston Houston Airport System 2012A (AMT) &amp; 2012B (Non-AMT) \$503,720,000 5-Apr-12</p>	 <p>City of Houston Combined Utility System B-3 &amp; B-6 VRDO's \$153,325,000 4-Apr-12</p>	 <p>City of Houston Combined Utility System Commercial Paper Series B-5 \$100,000,000 1-Feb-12</p>
 <p>City of Houston Combined Utility System Commercial Paper Series B-3 \$75,000,000 1-Feb-12</p>		

2011

 <p>City of Houston General Obligation Commercial Paper Series K1 &amp; K2 \$200,000,000 28-Dec-11</p>	 <p>City of Houston Combined Utility System 2011F \$47,125,000 1-Dec-11</p>	 <p>City of Houston Combined Utility System Commercial Paper Series G1 &amp; G2 \$200,000,000 29-Nov-11</p>
 <p>City of Houston General Obligation Public Improvement Bonds 2011 A &amp; B \$239,485,000 27-Oct-11</p>	 <p>City of Houston Combined Utility System 2011E \$166,660,000 28-Sep-11</p>	 <p>City of Houston Convention &amp; Entertainment Series 2011 A&amp; B \$254,460,000 31-Aug-11</p>
 <p>City of Houston Houston Airport System 2011A (AMT) &amp; 2011B (Non-AMT) \$566,905,000 21-Jul-11</p>	 <p>City of Houston Tax &amp; Revenue Anticipated Notes 2011 \$220,000,000 1-Jul-11</p>	 <p>City of Houston Combined Utility System 2011D \$426,410,000 23-Jun-11</p>
 <p>City of Houston Combined Utility System Texas Water Development Board (Private Placement) 2011 B &amp; C \$81,040,000 15-May-11</p>	 <p>City of Houston Combined Utility System GO Commercial Paper Series E1 &amp; E2 \$250,000,000 28-Apr-11</p>	 <p>City of Houston Combined Utility System 2011A \$273,275,000 9-Mar-11</p>

2010

 <p>City of Houston Houston Airport System VRDOs 2010 \$93,730,000 21-Dec-10</p>	 <p>City of Houston Convention &amp; Entertainment Commercial Paper \$50,000,000 20-Dec-10</p>	 <p>City of Houston Public Improvement Bonds Tax Exempt BABs 2010A \$503,690,000 7-Dec-10</p>
 <p>City of Houston Houston Airport System Commercial Paper \$150,000,000 1-Dec-10</p>	 <p>City of Houston Combined Utility System 2010C Refunding \$212,040,000 1-Sep-10</p>	 <p>City of Houston Combined Utility System Commercial Paper B-4 &amp; B-6 \$200,000,000 22-Jul-10</p>
 <p>City of Houston Tax &amp; Revenue Anticipated Notes 2010 \$230,000,000 1-Jul-10</p>	 <p>City of Houston Certificates of Obligation (Dangerous Buildings) \$9,000,000 30-Jun-10</p>	 <p>City of Houston General Obligation Commercial Paper Series J \$125,000,000 21-May-10</p>
 <p>City of Houston Houston Police Pension Note 2010 \$20,100,000 20-May-10</p>	 <p>City of Houston Combined Utility System 2004B \$653,325,000 6-Apr-10</p>	 <p>City of Houston Combined Utility System SIFMA Indexed Notes \$249,075,000 23-Mar-10</p>
 <p>City of Houston Combined Utility System Texas Water Development Board \$15,110,000 17-Feb-10</p>		